

INDUSTRIAL PRICE INDEX, OCTOBER 2025

Industrial prices in the Basque Country fell by 0.1% in October 2025 compared to the previous month

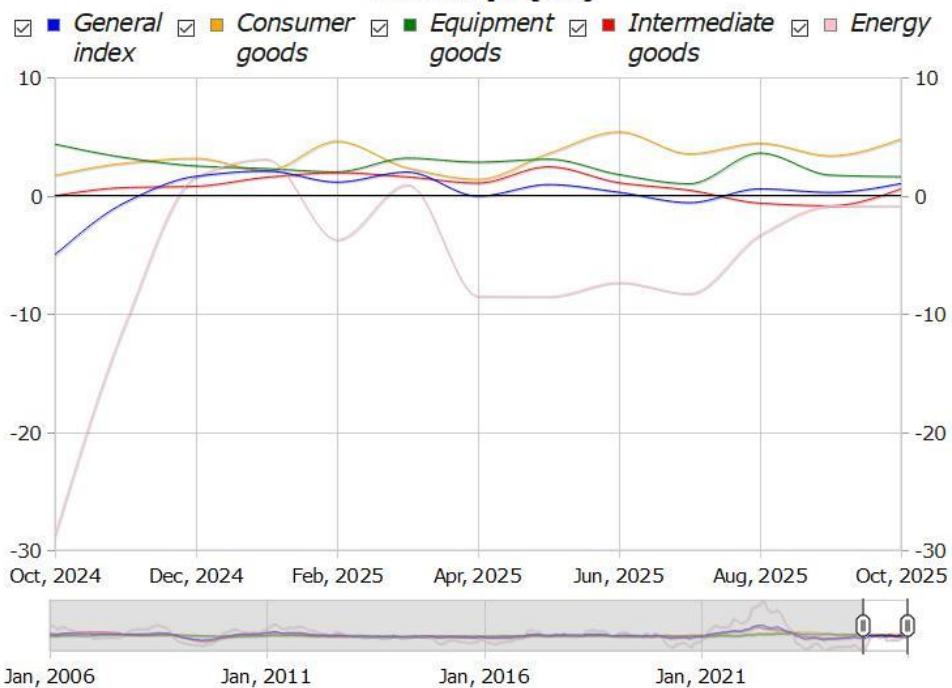
In relation to October 2024, however, industrial prices recorded a 1.0% a rise

Industrial prices in the Basque Country fell by 0.1% in October 2025 compared to the previous month, according to Eustat data. The year-on-year rate for October, which indicates the fluctuation in industrial prices over the last twelve months, recorded a 1.0% increase.

A more detailed analysis reveals that in October 2025, the sectors which recorded the greatest decreases in their prices compared to the previous month were:

Coke Plants and Oil Refining, with a decrease of 1.9%; and *Manufacture of Electrical Material and equipment*, with a fall of 0.9%. In contrast, the sectors that recorded the highest month-on-month increases in prices were: *Water and Electricity, Gas & Steam*, with increases of 2.3% and 1.7%, respectively.

Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to September 2025, *Energy* prices recorded a drop of 0.5%. Prices of *Consumer Goods* rose by 0.3%, explained by the 0.4% increase in prices of *Consumer Non-Durables* and the 0.1% rise in those of *Consumer Durables*. As regards *Capital Goods*, prices increased by 0.3%, while in *Intermediate Goods* they recorded a decrease of 0.2%.

In year-on-year terms, October 2025 on October 2024, the greatest price increases occurred within the branches of *Manufacture of Computer, Electronic & Optical Products*, up 11.8%; and *Manufacture of pharmaceutical products*, with a rise of 10.2%. Conversely, prices in the branch of *Coke Plants & Oil Refining* experienced a year-on-year decrease of 2.9%, and those in the branch of *Rubber, Plastic and Other Non-Metallic Mineral Products* were down 0.8%.

Industrial Price Index of the Basque Country. Variation rate (p). October 2025

	Index	% Variation	
		m / m-1	m / m-12
General index	112.6	-0.1	1.0
SECTOR DIVISIONS			
Mining and quarrying	138.1	0.9	4.3
Manufacturing industry	115.7	-0.2	0.9
Manufacture of food products, beverages and tobacco products	127.9	-0.3	2.7
Textile industry, garments, leather & shoes	112.5	0.9	1.2
Manufacture of wood and paper products, and printing	125.8	1.3	1.3
Coke and refined petroleum	110.8	-1.9	-2.9
Chemical industry	126.2	-0.2	-0.4
Manufacture of pharmaceutical products	119.2	-0.0	10.2
Rubber, plastic and other non-metallic mineral products	115.8	-0.2	-0.8
Metallurgy and metal products	111.0	-0.2	1.0
Manufacture of computer, electronic and optical products	124.4	-0.1	11.8
Manufacture of electrical equipment	121.3	-0.9	7.6
fabricacion de maquinaria y equipo n.e.c	114.4	0.9	0.0
Manufacture of transport material	115.7	-0.0	0.4
Furniture; other industries; repair and installation	117.1	0.3	2.8
Electricity, gas and steam	76.7	1.7	2.4
Water	133.8	2.3	4.0
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Consumer goods	125.0	0.3	4.8
Durable consumer goods	114.3	0.1	1.0
Nondurable consumer goods	127.9	0.4	5.7
Equipment goods	116.2	0.3	1.6
Intermediate goods	114.8	-0.2	0.6
Energy	96.3	-0.5	-0.9

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date November 24, 2025

Source: Eustat Industrial prices index

Price fluctuations in year-on-year terms for the large goods groups by economic destination was positive for *Consumer Goods*, which recorded an increase of 4.8%; explained by the 5.7% rise in prices of *Consumer Non-Durables* and the 1.0% increase in those of *Consumer Durables*. In *Capital Goods* prices increased by 1.6% compared to those of October 2024. In *Intermediate Goods*, prices rose by 0.6% in year-on-year terms and, lastly, *Energy* prices recorded a year-on-year decrease of 0.9%.

NOTE

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **90.93 %** coverage of the sample.

For further information:

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