

## Industrial prices in the Basque Country fell by 0.1% in October 2025 compared to the previous month

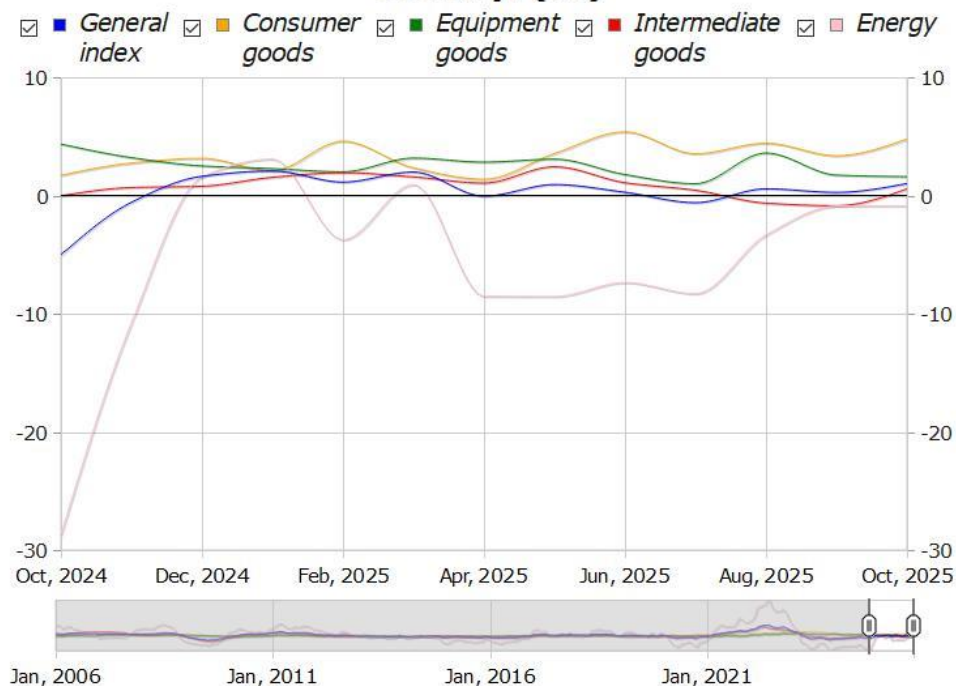
***In relation to October 2024, however, industrial prices recorded a 1.0% a rise***

Industrial prices in the Basque Country fell by 0.1% in October 2025 compared to the previous month, according to Eustat data. The year-on-year rate for October, which indicates the fluctuation in industrial prices over the last twelve months, recorded a 1.0% increase.

A more detailed analysis reveals that in October 2025, the sectors which recorded the greatest decreases in their prices compared to the previous month were:

*Coke Plants and Oil Refining*, with a decrease of 1.9%; and *Manufacture of Electrical Material and equipment*, with a fall of 0.9%. In contrast, the sectors that recorded the highest month-on-month increases in prices were: *Water and Electricity, Gas & Steam*, with increases of 2.3% and 1.7%, respectively.

### Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to September 2025, *Energy* prices recorded a drop of 0.5%. Prices of *Consumer Goods* rose by 0.3%, explained by the 0.4% increase in prices of *Consumer Non-Durables* and the 0.1% rise in those of *Consumer Durables*. As regards *Capital Goods*, prices increased by 0.3%, while in *Intermediate Goods* they recorded a decrease of 0.2%.

In year-on-year terms, October 2025 on October 2024, the greatest price increases occurred within the branches of *Manufacture of Computer, Electronic & Optical Products*, up 11.8%; and *Manufacture of pharmaceutical products*, with a rise of 10.2%. Conversely, prices in the branch of *Coke Plants & Oil Refining* experienced a year-on-year decrease of 2.9%, and those in the branch of *Rubber, Plastic and Other Non-Metallic Mineral Products* were down 0.8%.

## Industrial Price Index of the Basque Country. Variation rate (p). October 2025

|  | Index        | % Variation |             |
|--|--------------|-------------|-------------|
|  |              | m / m-1     | m / m-12    |
| <b>General index</b>   | <b>112.6</b> | <b>-0.1</b> | <b>1.0</b>  |
| <b>SECTOR DIVISIONS</b>                                      |              |             |             |
| <b>Mining and quarrying</b>                                  | <b>138.1</b> | <b>0.9</b>  | <b>4.3</b>  |
| <b>Manufacturing industry</b>                                | <b>115.7</b> | <b>-0.2</b> | <b>0.9</b>  |
| Manufacture of food products, beverages and tobacco products | 127.9        | -0.3        | 2.7         |
| Textile industry, garments, leather & shoes                  | 112.5        | 0.9         | 1.2         |
| Manufacture of wood and paper products, and printing         | 125.8        | 1.3         | 1.3         |
| Coke and refined petroleum                                   | 110.8        | -1.9        | -2.9        |
| Chemical industry  | 126.2        | -0.2        | -0.4        |
| Manufacture of pharmaceutical products                       | 119.2        | -0.0        | 10.2        |
| Rubber, plastic and other non-metallic mineral products      | 115.8        | -0.2        | -0.8        |
| Metallurgy and metal products                                | 111.0        | -0.2        | 1.0         |
| Manufacture of computer, electronic and optical products     | 124.4        | -0.1        | 11.8        |
| Manufacture of electrical equipment                          | 121.3        | -0.9        | 7.6         |
| fabricacion de maquinaria y equipo n.e.c                     | 114.4        | 0.9         | 0.0         |
| Manufacture of transport material                            | 115.7        | -0.0        | 0.4         |
| Furniture; other industries; repair and installation         | 117.1        | 0.3         | 2.8         |
| <b>Electricity, gas and steam</b>                            | <b>76.7</b>  | <b>1.7</b>  | <b>2.4</b>  |
| <b>Water</b>   | <b>133.8</b> | <b>2.3</b>  | <b>4.0</b>  |
| <b>BY MAJOR INDUSTRIAL SECTORS</b>                           |              |             |             |
| <b>Consumer goods</b>  | <b>125.0</b> | <b>0.3</b>  | <b>4.8</b>  |
| Durable consumer goods                                       | 114.3        | 0.1         | 1.0         |
| Nondurable consumer goods                                    | 127.9        | 0.4         | 5.7         |
| <b>Equipment goods</b>                                       | <b>116.2</b> | <b>0.3</b>  | <b>1.6</b>  |
| <b>Intermediate goods</b>                                    | <b>114.8</b> | <b>-0.2</b> | <b>0.6</b>  |
| <b>Energy</b>  | <b>96.3</b>  | <b>-0.5</b> | <b>-0.9</b> |

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date November 24, 2025

Source: Eustat Industrial prices index

Price fluctuations in year-on-year terms for the large goods groups by economic destination was positive for *Consumer Goods*, which recorded an increase of 4.8%; explained by the 5.7% rise in prices of *Consumer Non-Durables* and the 1.0% increase in those of *Consumer Durables*. In *Capital Goods* prices increased by 1.6% compared to those of October 2024. In *Intermediate Goods*, prices rose by 0.6% in year-on-year terms and, lastly, *Energy* prices recorded a year-on-year decrease of 0.9%.

## NOTE

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **90.93 %** coverage of the sample.

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### For further information:

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