

FOREIGN TRADE STATISTICS (ECOMEX). July 2025

## Exports of goods from the Basque Country grew by 4.1% in July 2025 and imports by 6.2%

***Energy product exports, meanwhile, fell by 49.4%***

In July 2025, **exports of goods** from the Basque Country recorded a year-on-year increase of 4.1%, according to Eustat data. They totalled 2,654 million euros, compared to 2,550 million in the same month of the previous year. Exports of *energy* goods fell by 49.4%, while the figure for *non-energy* rose by 7.3%.

Álava registered an increase of 10.1% in its exports, and Gipuzkoa 7.5 %; while exports in Bizkaia fell by 4.2%.

### Evolution of Foreign Trade of goods of the Basque Country. Thousands of euros. July 2025

	EXPORTS			IMPORTS		
	July		Increase (%)	July		Increase (%)
	2024	2025		2024	2025	
<b>BASQUE COUNTRY</b>						
TOTAL FOR THE MONTH	<b>2,549,994</b>	<b>2,654,119</b>	<b>4.1</b>	<b>2,267,133</b>	<b>2,407,365</b>	<b>6.2</b>
ENERGETIC PRODUCTS	143,813	72,789	-49.4	508,598	468,878	-7.8
NON ENERGETIC PRODUCTS	2,406,181	2,581,329	7.3	1,758,535	1,938,487	10.2
ANNUAL ACCUMULATED	<b>18,376,325</b>	<b>18,370,995</b>	<b>-0.0</b>	<b>16,086,967</b>	<b>16,010,798</b>	<b>-0.5</b>
ENERGETIC PRODUCTS	1,256,086	739,911	-41.1	4,342,829	3,329,631	-23.3
NON ENERGETIC PRODUCTS	17,120,239	17,631,083	3.0	11,744,138	12,681,166	8.0
<b>ARABA / ÁLAVA</b>						
TOTAL FOR THE MONTH	<b>778,752</b>	<b>857,081</b>	<b>10.1</b>	<b>552,395</b>	<b>698,580</b>	<b>26.5</b>
ANNUAL ACCUMULATED	5,353,046	5,804,751	8.4	3,533,777	4,191,805	18.6
<b>BIZKAIA</b>						
TOTAL FOR THE MONTH	<b>914,689</b>	<b>876,506</b>	<b>-4.2</b>	<b>1,254,314</b>	<b>1,236,347</b>	<b>-1.4</b>
ANNUAL ACCUMULATED	7,132,061	6,402,871	-10.2	9,388,265	8,464,338	-9.8
<b>GIPUZKOA</b>						
TOTAL FOR THE MONTH	<b>856,554</b>	<b>920,532</b>	<b>7.5</b>	<b>460,423</b>	<b>472,438</b>	<b>2.6</b>
ANNUAL ACCUMULATED	5,891,218	6,163,372	4.6	3,164,925	3,354,654	6.0

Source: Eustat. Foreign trade statistics

Date September 23, 2025

Source: Eustat. Foreign trade statistics

**Imports of goods** in the Basque Country experienced an increase of 6.2%, rising to 2,407 million euros. *Energy* imports dropped by 7.8%, while *non-energy* imports climbed by 10.2%.

The trade balance is positive (247 million euros), with the coverage rate standing at 110.2%.

Imports in Álava climbed by 26.5% and in Gipuzkoa 2.6%, while in Bizkaia they dropped by 1.4%.

## Analysis by product (Customs Duty Group)

In terms of finer detail, we find that the five main export customs duty groups in July were: "*Passenger vehicles for fewer than 10 people*" (310.2 million in exports, a year-on-year increase of 85.2 million, or 37.9% higher in relative terms), "*Automotive vehicles for goods transport*" (170.5 million, an increase of 38.7 million and a relative rise of 29.3%), "*Parts and accessories for automotive vehicles*" (138.7 million, down by 42.8 million, or -23.6%), "*Refined petroleum oils*" (57.3 million in exports, a drop of 14.6 million compared with the previous year, equivalent to -20.3%) and "*Articles for taps, valves and similar pipework elements*" (54.7 million, a rise of 17.3%) These groups account for 27.6% of the total, with an overall value of 731.4 million euros.

## Ranking of monthly Exports of the Basque Country by tariff headings. Thousands of euros (p). July 2025

	2024	2025	2025 (%)	2025/2024 (%)
<b>TOTAL EXPORTS</b>	<b>2,549,994</b>	<b>2,654,119</b>	<b>100.0</b>	<b>4.1</b>
Tourisms of less than 10 people	224,993	310,172	11.7	37.9
Motor vehicles for goods transport	131,794	170,473	6.4	29.3
Parts and accessories of motor vehicles	181,456	138,682	5.2	-23.6
Refined petroleum oils	71,959	57,328	2.2	-20.3
Faucet articles, valves and similar organs for pipes	46,635	54,702	2.1	17.3
Iron or non-alloyed profiles	48,709	48,660	1.8	-0.1
Passenger cars, baggage cars, mail cars and others for railways and the like	37,122	48,458	1.8	30.5
Tubes and hollow profiles, without welding, of iron or steel without welding	52,417	41,435	1.6	-21.0
Vehicle parts for rail road tracks or similar	34,886	40,275	1.5	15.4
New rubber tyres	71,659	36,949	1.4	-50.4
Pictures, panels and support for control or distribution of electricity	28,119	35,584	1.3	26.5
Turbojet engines, propeller turbines and other combustion turbines, including their parts and components	36,690	34,393	1.3	-6.3
Other iron and steel manufacturers	31,947	31,695	1.2	-0.8
Motor vehicles for the transport of ten or more persons, including the driver	15,170	31,526	1.2	107.8
Electrical transformers, static converters and reactance coils	22,491	31,155	1.2	38.5
Elevators, escalators, conveyors, etc	35,143	31,020	1.2	-11.7
Sheets and bands, of aluminum, of a thickness exceeding 0.2 mm	27,905	28,809	1.1	3.2
Biodiesel and mixtures thereof, not containing petroleum or bituminous mineral oils or containing less than 70 % by weight	18,439	26,112	1.0	41.6
Bars and sections, in stainless steel	21,024	25,909	1.0	23.2
Transmission shafts, bearings, gear units, clutches, etc.	24,493	24,787	0.9	1.2
Goods not specifically covered by the customs tariff	27,316	24,036	0.9	-12.0
Construction-based sheets, rods, profiles, tubes and similar, of cast iron, iron or steel	22,417	23,989	0.9	7.0
Machine tools for deburring, sharpening, grinding, polishing or other finishing operations for metal or cermet	13,732	22,716	0.9	65.4
Wine made with fresh grapes	20,893	21,404	0.8	2.4
Machines for washing, filling, closing, labeling containers and packaging devices	23,443	20,644	0.8	-11.9

(p)Provisional data

Date September 23, 2025

Source: Eustat. Foreign trade statistics

In Álava, the main customs duty groups were "*Passenger vehicles for fewer than 10 people*" (33.2% of the total exported from the province) and "*Automotive vehicles for goods transport*" (19.8% of the overall figure), registering increases compared with the previous year of the order of 72.7 million (34.3%) and 37.8 million (28.7%), respectively. In contrast, there was a decline in the group "*New rubber tyres*" (down 34 million, or -74.3%), and also "*Parts and accessories for automotive vehicles*" (-38.2%, or 19.1 million lower).

## Ranking of monthly Exports of Álava by tariff headings. Thousands of euros (p). July 2025

	2024	2025	2025 (%)	2025/2024 (%)
<b>TOTAL EXPORTS</b>	<b>778,752</b>	<b>857,081</b>	<b>100.0</b>	<b>10.1</b>
Tourisms of less than 10 people	212,124	284,802	33.2	34.3
Motor vehicles for goods transport	131,686	169,509	19.8	28.7
Tubes and hollow profiles, without welding, of iron or steel without welding	42,394	35,476	4.1	-16.3
Parts and accessories of motor vehicles	50,060	30,916	3.6	-38.2
Wine made with fresh grapes	18,995	19,912	2.3	4.8
Tubes and tube fittings (for example, fittings, elbows, sleeves), of nickel	3,619	18,191	2.1	402.7
Pictures, panels and support for control or distribution of electricity	10,869	13,219	1.5	21.6
Parts of aircraft with or without engines, manned or not and parts of satellites and space vehicles	12,217	12,773	1.5	4.6
Other tubes and hollow profiles of iron or steel	13,427	12,640	1.5	-5.9
New rubber tyres	45,816	11,761	1.4	-74.3

(p)Provisional data

Date September 23, 2025

Source: Eustat. Foreign trade statistics

In **Bizkaia** there was a notable increase in "Soy oil", rising from 46 thousand euros in July 2024 to 20.2 million this July, and "Passenger vehicles for fewer than 10 people", with 23.5 million in exports, up 100.8%. By way of contrast, the two largest groups in exports from the province of Bizkaia, "Refined petroleum oils" and "Parts and accessories for automotive vehicles" suffered declines of 21.3% and 28.5%, respectively, falling in absolute terms by 14.8 million in the former case, and 15.1 million in the latter.

## Ranking of monthly Exports of Bizkaia by tariff headings. Thousands of euros (p). July 2025

	2024	2025	2025 (%)	2025/2024 (%)
<b>TOTAL EXPORTS</b>	<b>914,689</b>	<b>876,506</b>	<b>100.0</b>	<b>-4.2</b>
Refined petroleum oils	69,560	54,725	6.2	-21.3
Parts and accessories of motor vehicles	53,132	37,995	4.3	-28.5
Turbojet engines, propeller turbines and other combustion turbines, including their parts and components	36,446	34,183	3.9	-6.2
Biodiesel and mixtures thereof, not containing petroleum or bituminous mineral oils or containing less than 70 % by weight	18,439	26,112	3.0	41.6
New rubber tyres	25,277	24,499	2.8	-3.1
Tourisms of less than 10 people	11,728	23,543	2.7	100.8
Bars and sections, in stainless steel	17,193	22,291	2.5	29.7
Electrical transformers, static converters and reactance coils	17,874	21,999	2.5	23.1
Soybean oil	46	20,167	2.3	43,751.3
Hot rolled flat products, unalloyed, plated or covered iron or steel > 599 mm	11,856	19,777	2.3	66.8

(p)Provisional data

Date September 23, 2025

Source: Eustat. Foreign trade statistics

In **Gipuzkoa** there were significant increases in "Automotive vehicles for the transport of ten or more people, including the driver", and "Carriages for passengers, luggage, mail, etc. for railways and similar", climbing by 16.1 and 11.2 million compared with the corresponding period, representing increases of 106.2% and 30.3%, respectively. Meanwhile, there was a decline in exports of the biggest group, "Parts and accessories for automotive vehicles" (-10.9%).

## Ranking of monthly Exports of Gipuzkoa by tariff headings. Thousands of euros (p). July 2025

	2024	2025	2025 (%)	2025/2024 (%)
<b>TOTAL EXPORTS</b>	<b>856.554</b>	<b>920.532</b>	<b>100.0</b>	<b>7.5</b>
Parts and accessories of motor vehicles	78.265	69.770	7.6	-10.9
Passenger cars, baggage cars, mail cars and others for railways and the like	37.077	48.311	5.2	30.3
Iron or non-alloyed profiles	46.352	44.547	4.8	-3.9
Faucet articles, valves and similar organs for pipes	33.475	41.453	4.5	23.8
Vehicle parts for rail road tracks or similar	31.058	37.145	4.0	19.6
Motor vehicles for the transport of ten or more persons, including the driver	15.170	31.279	3.4	106.2
Elevators, escalators, conveyors, etc	29.929	26.001	2.8	-13.1
Machine tools for deburring, sharpening, grinding, polishing or other finishing operations for metal or cermet	13.555	22.667	2.5	67.2
Other iron and steel manufacturers	19.686	21.435	2.3	8.9
Machines for washing, filling, closing, labeling containers and packaging devices	22.520	19.385	2.1	-13.9

(p)Provisional data

Date September 23, 2025

Source: Eustat. Foreign trade statistics

An analysis of the imports reveals that acquisitions of "*Passenger vehicles for fewer than 10 people*" were three times higher (190.0%), rising from 33.5 to 97.1 million. Substantial growth was also seen in "*Articles of precious metal jewellery, including plated or filled*" (471.8%, with imports of 33.3 million) and "*Refined petroleum oils*" (up 18.3%, to 108 million). The largest group, "*Crude petroleum or bituminous mineral oils*" declined by 12.1% (imports of 359.5 million). Aside from this, another two of the groups in the top ten revealed significant drops in absolute terms: "*Parts and accessories for automotive vehicles*" (-11.7%, or 10.3 million lower) and "*Flat hot-rolled iron or steel products, without alloying, plating or cladding >599 mm*" (-36.0%, or 26.1 million lower).

### Source/destination countries, July 2025

This month, the top positions in the export ranking were occupied by:

- **Germany**: received products from the Basque Country worth 431.5 million euros, with a coverage rate of 103.9%.
- **France**: exports to the country were worth 359.1 million euros, with a coverage rate of 191.8%.
- **United Kingdom**: exports amounted to 188.9 million euros, with a coverage rate of 339.5%.
- **United States**: 162.9 million euros of Basque exports went to the country, achieving a coverage rate of 166.0%.
- **Italy**: sales to this country reached 156.5 million, with a coverage rate of 141.4%.

These five countries made up 48.9% of all exports, three of them belonging to the EU-27 grouping, which accounts for 59% of exports.

***In the cumulative figure for the first seven months of 2025, exports were 5,331 euros down on the same period in 2024, with a positive trade balance of 2,360 million euros***

Overall for the first seven months, exports from the Basque Country hardly change (-0.03%) compared to the same period of the previous year, equivalent to 5,331 euros lower, with the overall export figure for the period being 18,371 million.

Bizkaia exports were the largest in the Basque Country, with a total of 6,402.9 million euros, Gipuzkoa accounted for 6,163.4 million and Álava 5,804.8 million.

Looking at product types, overall for the Basque Country "Non-energy products" led the export figures with 17,631.1 million euros, 3.0% more than in the first seven months of 2024. This figure was not uniform: exports from Bizkaia suffered a drop of 10.2%, while those from Álava and Gipuzkoa outstripped the previous year's numbers by 8.4% and 4.6%, respectively. In turn, exports of "Energy products" saw a decline of 41.1% in the year-on-year comparison.

The group "Cars for fewer than 10 people" led exports, with sales of 2,038.3 million, up by 39.0%. Among the 25 main groups, the biggest export increases, in excess of 100%, was seen in "Carriages for passengers, luggage, mail, etc. for railways and similar" (exports of 278.4 million, an increase of 106.4%); followed by "Soy oil" (exports of 139.6 million, 156.3% higher) and "Vehicle parts for railways or similar" with exports of 319.7 million, 153.1 million higher than the same period the previous year. Notable progress was likewise seen in such groups as "Turbo-jets, turbo-props and other gas turbines, including their parts and components" (up 42.4 million) and "Articles for taps, valves and similar pipework elements" (46.0 million higher).

Meanwhile, three of the main groups registered downturns: "Parts and accessories for automotive vehicles" (-11.9%, or 164.3 million lower), "New rubber tyres" (-29.0%, or 187.2 million lower) and "Refined petroleum oils" (-34.2%, or 325.8 million lower).

## Ranking of the Basque Country exports by tariff heading, annual cumulative (p). July 2025

	Code	Denomination	Thousands euros
<b>TOTAL EXPORTS</b>			
1	8703	Tourisms of less than 10 people	2,038,283
2	8708	Parts and accessories of motor vehicles	1,212,524
3	8704	Motor vehicles for goods transport	928,728
4	2710	Refined petroleum oils	626,230
5	4011	New rubber tyres	458,733
6	7216	Iron or non-alloyed profiles	361,928
7	8481	Faucet articles, valves and similar organs for pipes	355,477
8	7304	Tubes and hollow profiles, without welding, of iron or steel without welding	330,912
9	8607	Vehicle parts for rail road tracks or similar	319,744
10	8411	Turbojet engines, propeller turbines and other combustion turbines, including their parts and components	280,164
11	8605	Passenger cars, baggage cars, mail cars and others for railways and the like	278,361
12	7606	Sheets and bands, of aluminum, of a thickness exceeding 0.2 mm	238,921
13	8504	Electrical transformers, static converters and reactance coils	222,468
14	7326	Other iron and steel manufacturers	222,145
15	8537	Pictures, panels and support for control or distribution of electricity	206,416
16	9990	Goods not specifically covered by the customs tariff	192,700
17	8428	Elevators, escalators, conveyors, etc	176,226
18	8702	Motor vehicles for the transport of ten or more persons, including the driver	166,223
19	7222	Bars and sections, in stainless steel	159,912
20	8501	Electric motors and generators (except generator sets)	149,762
21	7325	Other cast articles of iron or steel	146,609
22	8483	Transmission shafts, bearings, gear units, clutches, etc.	144,692
23	8301	Padlocks, locks, bolts and keys made of base metals	140,580
24	1507	Soybean oil	139,572
25	7306	Other tubes and hollow profiles of iron or steel	138,028

(p)Provisional data

Date September 23, 2025

Source: Eustat. Foreign trade statistics

The ranking for these first seven months of 2025 makes Germany the leading destination country, receiving 15.1% of total exports, totalling 2,775.8 million euros. It is followed very close behind by France, with 2,701.2 million (14.7% of the total). Next come the United Kingdom (1,203.3 million, or 6.5%), the United States (1,106.8 million, or 6.0%) and Italy (1,086.2 million, 5.9%), with these five countries together accounting for 48.3% of Basque exports.

Cumulative imports for the Basque Country as a whole amounted to 16,011 million euros. A year-on-year comparison reveals that the total is 76 million lower than that registered for the same period the previous year. This drop is the result of Bizkaia (8,464 million) importing 9.8% less (924 million). Meanwhile, imports grew in Álava, up 658 million to give a total of 4,191.8 million, and in Gipuzkoa, up by 189.7 million, for a total of 3,354.7 million.

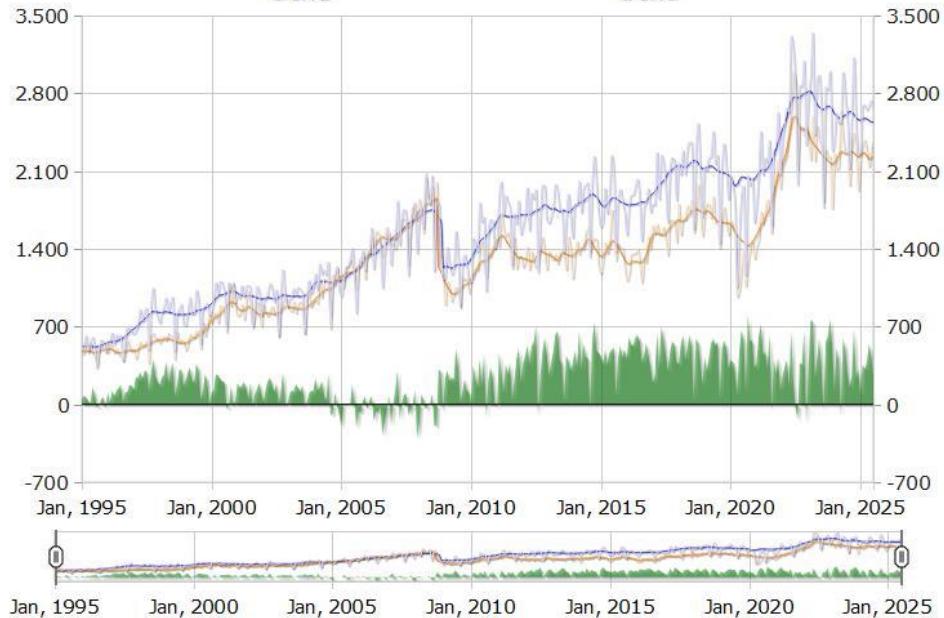
Imports of “*Non-energy products*” climbed by 8.0%, although “*Energy products*” dropped by 23.3%.

Foreign trade of goods in the Basque Country from January to July 2025 had a positive balance of 2,360 million euros and the coverage rate reached 114.7%.

## Evolution of the foreign trade of the Basque Country

Millions Euros

Exports  Exports trend
  Imports  Imports trend
  Balance trend



Source: Eustat. Foreign trade statistics (ECOMEX)

### For further information:

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