

CONSTRUCTION COSTS INDEX. JULY 2025

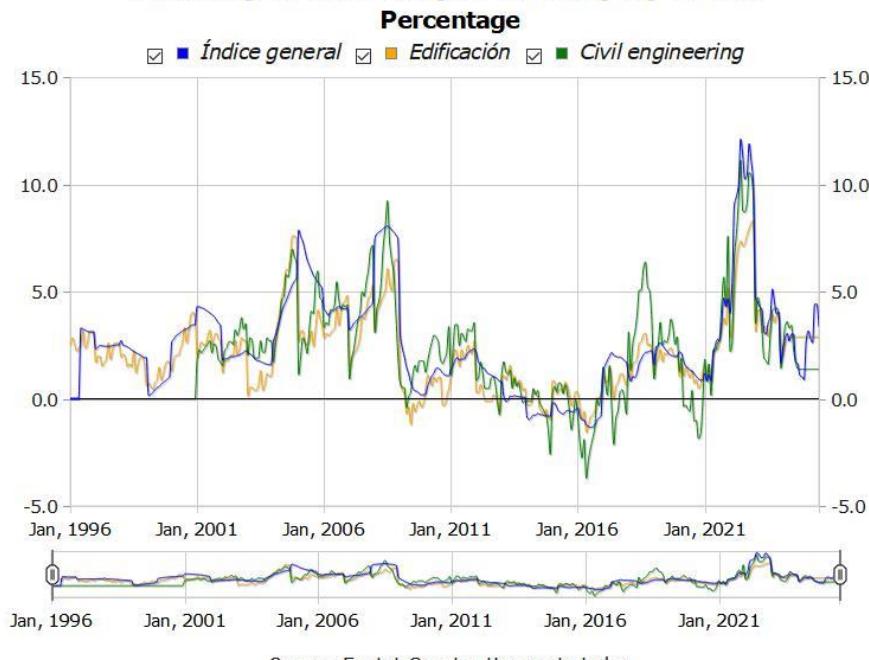
Construction Costs in the Basque Country fell by 1.0% in July 2025

In year-on-year terms, July 2025 compared to July 2024, costs were up 1.2%

The Construction Costs Index in the Basque Country fell by 1.0% in July 2025 in relation to the previous month, according to Eustat data. Costs increased by 1.2% compared to the same month of 2024.

Costs fell by 1.0% in Building and 1.2% in Civil Engineering. Compared to July 2024, prices increased by 1.2% in Building and 1.3% in Civil Engineering.

Variation rate over previous December of the price index for the construction industry in the Basque Country by sector



In relation to the previous month, June 2025, costs of **raw materials** fell by 1.3%, while **labour costs** remained constant. In year-on-year terms, costs of raw materials increased by 1.5%, while labour costs rose by 0.4%.

There was a month-on-month decrease in the cost of raw materials of 1.3% in the Building sector and 1.5% in the Civil Engineering sector. In their year-on-year evolution, costs of raw materials in the Building sector increased by 1.5% and those in Civil Engineering by 1.6%.

Index of construction costs of the Basque Country. Rates of variation (p). July 2025

	Index	Increase (%)	
		m/m-1	m/m-12
Total	121.8	-1.0	1.2
Edification	121.6	-1.0	1.2
Civil Engineering	122.7	-1.2	1.3
Raw materials	123.7	-1.3	1.5
Edification	123.4	-1.3	1.5
Civil work	124.7	-1.5	1.6
Labour	116.9	0.0	0.4

Base 2021=100

m / m-1 Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

(p)Provisional data

Date August 25, 2025

Source: Eustat Construction costs index

The prices of the main raw materials used by the Construction sector that recorded the greatest year-on-year increases in July 2025 were those in the following sub sectors: *Manufacture of Electrical Material and Equipment*, with a rise of 8.1%; and *Manufacture of metal products, except machinery and equipment*, up 4.5%. In contrast, the cost of raw materials used in the *Coke Plants & Oil Refining* sector fell by 9.7%.

Prices of raw materials consumed in the Basque Country by sector A64. Year-on-year rate of change (p). July 2025

	m / m-12
Mining and quarrying	-3,2
Coke and refined petroleum	-9,7
Manufacture of other non metallic mineral products	3,6
Manufacture of fabricated metal products, except machinery and equipment	4,5
Manufacture of electrical equipment	8,1

Base 2021=100

(p)Provisional data

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date August 25, 2025

Source: Eustat Construction costs index

For further information:

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