

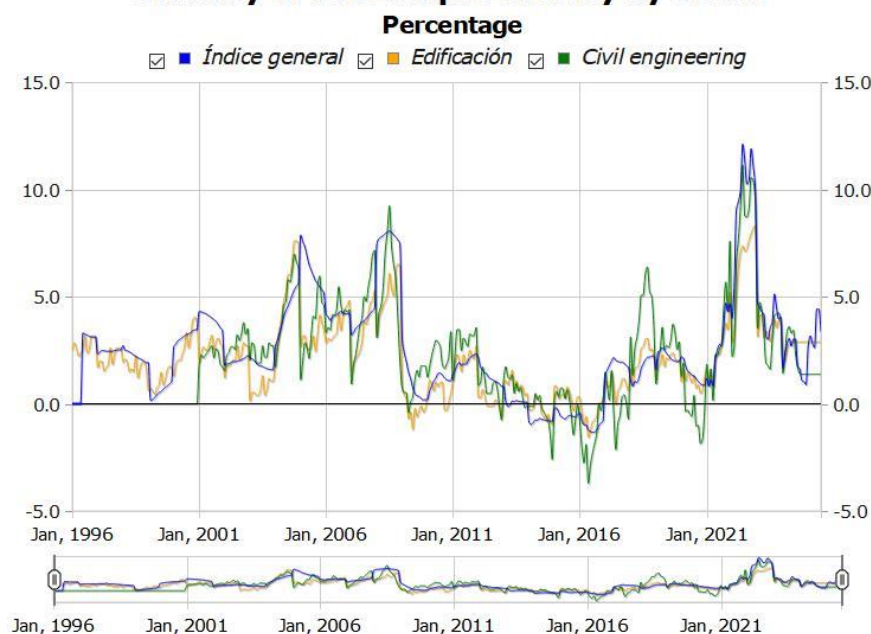
Construction Costs in the Basque Country fell by 1.0% in July 2025

In year-on-year terms, July 2025 compared to July 2024, costs were up 1.2%

The Construction Costs Index in the Basque Country fell by 1.0% in July 2025 in relation to the previous month, according to Eustat data. Costs increased by 1.2% compared to the same month of 2024.

Costs fell by 1.0% in Building and 1.2% in Civil Engineering. Compared to July 2024, prices increased by 1.2% in Building and 1.3% in Civil Engineering.

Variation rate over previous december of the price index for the construction industry in the Basque Country by sector



Source: Eustat Construction costs index

In relation the previous month, June 2025, costs of **raw materials** fell by 1.3%, while **labour costs** remained constant. In year-on-year terms, costs of raw materials increased by 1.5%, while labour costs rose by 0.4%.

There was a month-on-month decrease in the cost of raw materials of 1.3% in the Building sector and 1.5% in the Civil Engineering sector. In their year-on-year evolution, costs of raw materials in the Building sector increased by 1.5% and those in Civil Engineering by 1.6%.

Index of construction costs of the Basque Country. Rates of variation (p). July 2025

	Index	Increase (%)	
		m/m-1	m/m-12
Total	121.8	-1.0	1.2
Edification	121.6	-1.0	1.2
Civil Engineering	122.7	-1.2	1.3
Raw materials	123.7	-1.3	1.5
Edification	123.4	-1.3	1.5
Civil work	124.7	-1.5	1.6
Labour	116.9	0.0	0.4

Base 2021=100

m / m-1 Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

(p)Provisional data

Date August 25, 2025

Source: Eustat Construction costs index

The prices of the main raw materials used by the Construction sector that recorded the greatest year-on-year increases in July 2025 were those in the following sub sectors: *Manufacture of Electrical Material and Equipment*, with a rise of 8.1%; and *Manufacture of metal products, except machinery and equipment*, up 4.5%. In contrast, the cost of raw materials used in the *Coke Plants & Oil Refining* sector fell by 9.7%.

Prices of raw materials consumed in the Basque Country by sector A64. Year-on-year rate of change (p). July 2025

	m / m-12
Mining and quarrying	-3,2
Coke and refined petroleum	-9,7
Manufacture of other non metallic mineral products	3,6
Manufacture of fabricated metal products, except machinery and equipment	4,5
Manufacture of electrical equipment	8,1

Base 2021=100

(p)Provisional data

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date August 25, 2025

Source: Eustat Construction costs index

For further information:

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