

INDUSTRIAL PRICE INDEX. JULY 2025

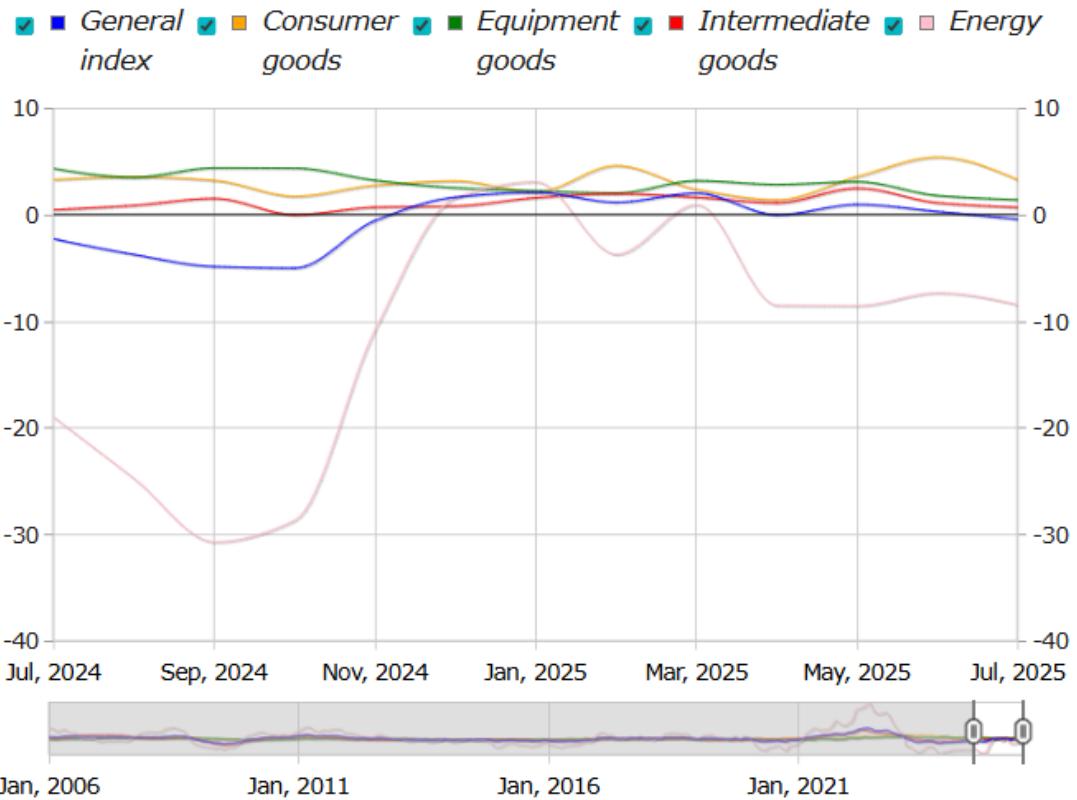
Industrial prices in the Basque Country increased by 0.2% in July 2025 compared to the previous month

Compared to July 2024, industrial prices recorded a 0.4% decrease

Industrial prices in the Basque Country increased by 0.2% in July 2025 compared to the previous month, according to Eustat data. The year-on-year rate for July, which indicates the fluctuation in industrial prices over the last twelve months, recorded a fall of 0.4%.

A more detailed analysis reveals that in July 2025, the sectors that recorded the most pronounced decreases in their prices in respect of the previous month were: *Extraction Industries*, down 6.8%; and *Timber, Paper and Graphic Arts*, with a decrease of 2%. In contrast, the sectors that recorded the highest month-on-month increases in prices were: *Electricity, Gas & Steam*, up 2.9%; and *Coke Plants & Oil Refining* and *Water*, both with an increase of 1.7%.

Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to June 2025, prices of *Consumer Goods* were down 0.7%, explained by the 0.9% decrease in prices of *Consumer Non-*

durables and the 0.1% increase in those of *Consumer Durables*. Both *Capital Goods* and *Intermediate Goods* were down 0.1%. The price of *Energy* increased by 2.1%.

In year-on-year terms, July 2025 compared to June 2024, the greatest price increases occurred within the branches of *Manufacture of pharmaceutical products*, up 10.3%; *Manufacture of Computer, Electronic & Optical Products*, with a rise of 9.5%; and *Manufacture of Electrical Material and Equipment*, with an increase of 8.1%. Conversely, prices in the branch of *Coke Plants & Oil Refining* experienced a year-on-year decrease of 9.7%, and those in the branch of *Electricity, Gas & Steam* were down 7.0%.

Industrial Price Index of the Basque Country. Variation rate (p). July 2025

	Index	% Variation	
		m / m-1	m / m-12
General index	112,2	0,2	-0,4
SECTOR DIVISIONS			
Mining and quarrying	133,3	-6,8	-3,2
Manufacturing industry	116,4	0,0	-0,1
Manufacture of food products, beverages and tobacco products	127,4	0,0	1,5
Textile industry, garments, leather & shoes	111,1	0,0	0,0
Manufacture of wood and paper products, and printing	123,7	-2,0	0,2
Coke and refined petroleum	113,4	1,7	-9,7
Chemical industry	127,9	0,8	1,8
Manufacture of pharmaceutical products	119,2	0,0	10,3
Rubber, plastic and other non-metallic mineral products	116,2	0,1	-0,8
Metallurgy and metal products	113,5	-0,2	1,2
Manufacture of computer, electronic and optical products	124,1	0,4	9,5
Manufacture of electrical equipment	123,1	0,3	8,1
fabricacion de maquinaria y equipo n.e.c	114,8	-0,2	1,4
Manufacture of transport material	112,9	0,0	-0,5
Furniture; other industries; repair and installation	117,3	-0,4	0,6
Electricity, gas and steam	65,7	2,9	-7,0
Water	132,3	1,7	4,1
BY MAJOR INDUSTRIAL SECTORS			
Consumer goods	124,5	-0,7	3,2
Durable consumer goods	114,3	0,1	1,1
Nondurable consumer goods	127,3	-0,9	3,8
Equipment goods	114,8	-0,1	1,4
Intermediate goods	116,4	-0,1	0,7
Energy	92,8	2,1	-8,5

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date August 22, 2025

Source: Eustat Industrial prices index

Price fluctuations in year-on-year terms for the large goods groups by economic destination was positive for *Consumer Goods*, which registered an increase of 3.2%; due to the 1.1% rise in prices of *Consumer Durables* and the 3.8% increase in those of *Consumer Non-Durables*. In *Capital Goods* prices increased by 1.4% compared to those of July 2024. As regards *Intermediate Goods*, prices increased by 0.7% in year on year-on-year terms. Lastly, *Energy* prices registered a year-on-year decrease of 8.5%.

NOTE

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **80.05 %** coverage of the sample.

For further information:

Eustat - Euskal Estatistika Erakundea/Basque Statistics Institute
C/ Donostia-San Sebastián, 1 01010 Vitoria-Gasteiz
Press Service: servicioprensa@eustat.eus Tel.: 945 01 75 62