

LARGE STORES AND FOOD CHAINS TRADE INDEX. JUNE 2025

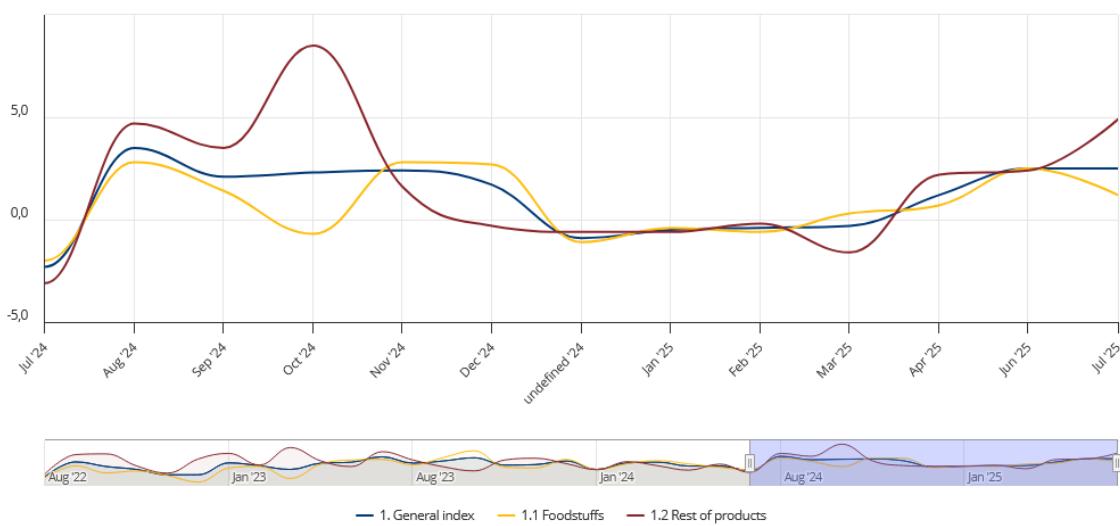
Sales in large stores and food chains in the Basque Country rose by 2.5% in June 2025

Compared to the previous month, sales decreased by 0.5%

Sales in large stores and food chains in the Basque Country rose by 2.5% compared to the same month of the previous year, at constant prices once corrected for calendar effects. Compared to the previous month (May 2025), sales at constant prices and once corrected for seasonal effects were down 0.5%.

Year-on-year growth rate of the index of trade by large stores and food chains in the Basque Country. (%)

Corrected for calendar effects. Constant prices



Source: Eustat. Large Stores and Food Chains Trade Index-IGSC

In year-on-year terms (June 2025 compared to June 2024), the evolution of sales was positive in both *Food*, with a 1.2% increase and *Other Products*, up 4.9%.

In month-on-month terms (June 2025 compared to May 2025), sales rose by 0.8% in the *Other Products* sector; however, they fell by 1.2% in the *Food Sector*.

Large Stores and Food Chains Trade Index of the Basque Country by province and month. Inter-annual and inter-mensual variation rates (p). June 2025

	Constant prices		
	m / m-12	m / m-1	A (m) / A (m-12)
SALES INDEX by historic territory			
Basque Country	2.5	-0.5	0.8
Araba/Álava	2.1	-0.7	-0.1
Bizkaia	3.2	-0.4	1.5
Gipuzkoa	1.4	-0.5	0.0
SALES INDEX by sector			
Foodstuffs	1.2	-1.2	0.6
Rest of products	4.9	0.8	1.2
Employment index			
Basque Country	0.5	-0.6	1.8

(p)Provisional data

m / m-12 Year-on-year variation. Data corrected for calendar effects

m / m-1 Month-on-month variation. Deseasonalised data

A(m)/A(m-12) Interannual variation rate of the accumulated period from January to the current month over the same accumulated period of the previous year

Date July 28, 2025

Source: Eustat. Large Stores and Food Chains Trade Index

During June 2025, sales in large stores and food chains increased in year-on-year terms by 3.2% in Bizkaia, 2.1% in Álava and 1.4% in Gipuzkoa.

In month-on-month terms, sales were down 0.7% in Álava, 0.5% in Gipuzkoa and 0.4% in Bizkaia.

Over the first six months of the year, sales in large stores and food chains increased by 0.8%, reaching 1.5% in Bizkaia compared to the same cumulative period of 2024. Gipuzkoa did not register any growth and in Álava there was a decrease of 0.1%.

Lastly, the number of people employed in large stores and food chains in the Basque Country rose by 0.5% in comparison with June 2024. In month-on-month terms, the index of employed people registered a fall of 0.6%. The cumulative total for the year until June registered an increase of 1.8%.

NOTE

Year-on-year variations are calculated using the series corrected for calendar effects, and month-on-month variations are calculated using the deseasonalised series.

Eustat would like to thank all the establishments that have collaborated in preparing the Large Stores and Food Chains Trade Index. The index for this month was calculated with **100.0% coverage**.

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