

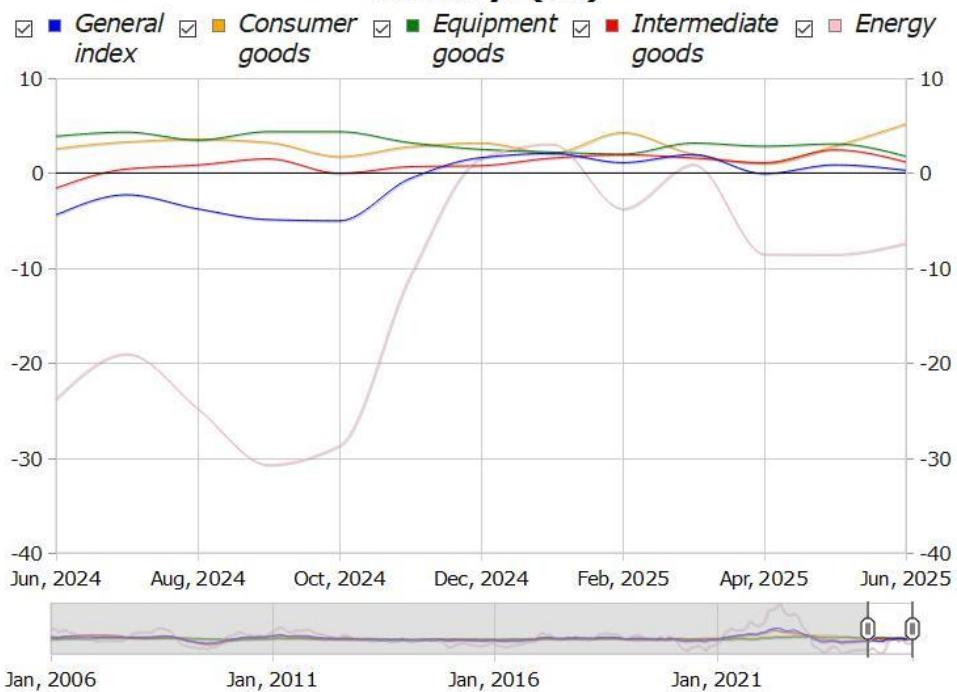
Industrial prices in the Basque Country fell by 0.1% in June 2025 compared to the previous month

Industrial prices recorded a 0.3% rise in relation to June 2024

Industrial prices in the Basque Country fell by 0.1% in June 2025 compared to the previous month, according to Eustat data. The year-on-year rate for June, which indicates the fluctuation in industrial prices over the last twelve months, recorded a 0.3% rise.

A more detailed analysis reveals that, in June 2025, the sectors that recorded the most pronounced decreases in their prices compared to the previous month were: *Manufacture of Computer, Electronic & Optical Products*, with a decrease of 2.6%; and *Extraction Industries*, down 2.1%. Conversely, the sectors that experienced the highest month-on-month increases in prices were *Manufacture of Electrical Material and Equipment*, with a rise of 4.9% and *Electricity, Gas & Steam*, up 4.7%.

Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to May 2025, the prices of *Capital Goods* and *Intermediate Goods* fell by 0.9%. However, prices of *Consumer Goods* rose by 0.9%, explained by the 0.7% decrease in prices of *Consumer Durables* and the 1.3% increase in those of *Consumer Non-Durables*. The price of *Energy* rose by 3.4%.

In year-on-year terms, June 2025 compared to June 2024, the greatest price increases occurred within the branches of *Manufacture of Computer, Electronic & Optical Products*, up 12.0%; and *Manufacture of pharmaceutical products*, with a rise of 10.2%. Conversely, prices in the branch of *Coke Plants & Oil Refining* experienced a year-on-year decrease of 10.4%, and those in the branch of *Electricity, Gas & Steam* fell by 1.5%.

Industrial Price Index of the Basque Country. Variation rate (p). June 2025

	Index	% Variation	
		m / m-1	m / m-12
General index	112.1	-0.1	0.3
SECTOR DIVISIONS			
Mining and quarrying	143.0	-2.1	2.7
Manufacturing industry	116.4	-0.3	0.4
Manufacture of food products, beverages and tobacco products	126.9	-0.7	2.9
Textile industry, garments, leather & shoes	111.0	-0.8	-0.1
Manufacture of wood and paper products, and printing	126.7	0.8	2.7
Coke and refined petroleum	111.5	2.9	-10.4
Chemical industry	126.9	-0.1	1.7
Manufacture of pharmaceutical products	119.2	0.0	10.2
Rubber, plastic and other non-metallic mineral products	116.1	-1.0	-0.9
Metallurgy and metal products	113.7	-1.4	1.6
Manufacture of computer, electronic and optical products	123.5	-2.6	12.0
Manufacture of electrical equipment	124.2	4.9	9.3
fabricacion de maquinaria y equipo n.e.c	115.1	-0.5	2.3
Manufacture of transport material	113.0	-1.0	-0.4
Furniture; other industries; repair and installation	117.7	0.0	0.7
Electricity, gas and steam	63.8	4.7	-1.5
Water	130.1	-0.6	4.1
BY MAJOR INDUSTRIAL SECTORS			
Consumer goods	125.3	0.9	5.2
Durable consumer goods	114.2	-0.7	1.0
Nondurable consumer goods	128.2	1.3	6.2
Equipment goods	114.9	-0.9	1.8
Intermediate goods	116.7	-0.9	1.2
Energy	90.9	3.4	-7.4

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date July 23, 2025

Source: Eustat Industrial prices index

Price fluctuations in year-on-year terms for the large goods groups by economic destination was positive for *Consumer Goods*, which registered an increase of 5.2%; due to the 1.0% rise in prices of *Consumer Durables* and the 6.2% increase in those of *Consumer Non-Durables*. In *Capital Goods* prices increased by 1.8% compared to those of June 2024. As regards *Intermediate Goods*, prices increased by 1.2% in year on year-on-year terms. Lastly, *Energy* prices registered a year-on-year decrease of 7.4%.

NOTE

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **90.71 %** coverage of the sample.

For further information:

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