

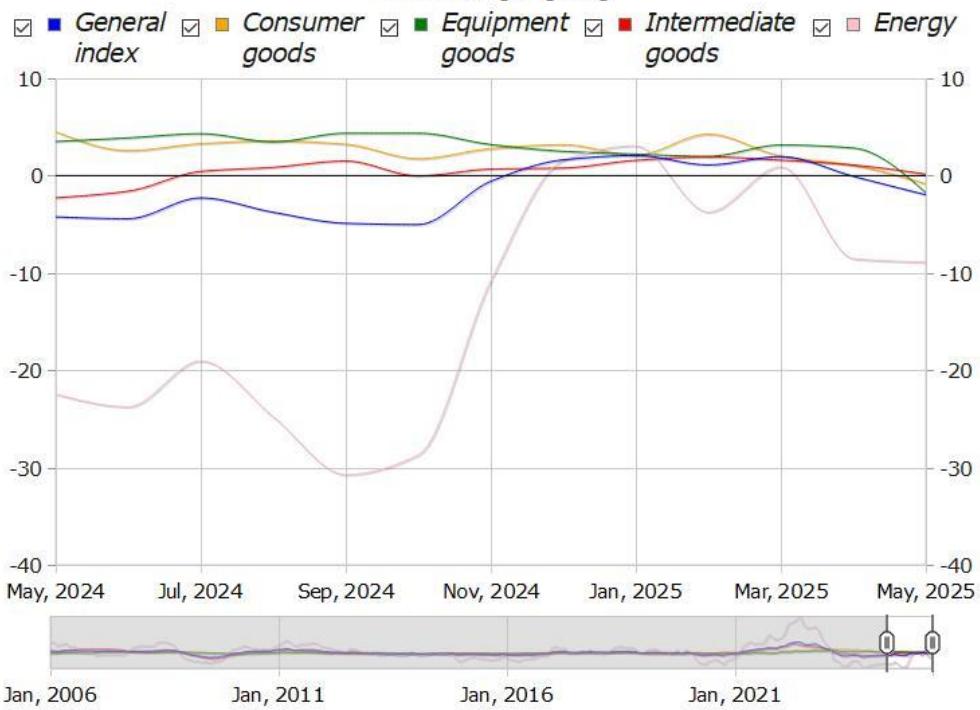
## Industrial prices in the Basque Country fell by 2.8% in May 2025 compared to the previous month

**Compared to May 2024, industrial prices recorded a 2.0% decrease**

Industrial prices in the Basque Country fell by 2.8% in May 2025 compared to the previous month, according to Eustat data. The year-on-year rate for May, which indicates the fluctuation in industrial prices over the last twelve months, recorded a fall of 2.0%.

A more detailed analysis reveals that in May 2025, the sectors that recorded the most pronounced decreases in their prices in respect of the previous month were: *Textile, Garments, Leather & Footwear* by 15.5% and *Electricity, Gas & Steam* by 14.3%. Conversely, the sectors which experienced a month-on-month increase in their prices were *Extraction Industries*, with a rise of 8.5% and *Manufacture of pharmaceutical products*, up 6.3%.

### Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to April 2025, *Energy* prices decreased by 5.4% and those of *Capital Goods* fell by 4.5% and of *Intermediate Goods* by 0.9%. There was a 2.1% increase in prices of *Consumer Goods*, explained by the fall in prices of *Consumer Durables*, down 0.8%, and *Consumer Non-Durables*, down 2.4%.

In year-on-year terms, May 2025 compared to May 2024, the greatest price increases occurred within the branches of *Manufacture of pharmaceutical products*, up 8.1%; and *Manufacture of Computer, Electronic & Optical Products*, with a rise of 8.0%. In contrast, the prices within the branch of *Textile, Garments, Leather & Footwear* experienced a year-on-year decrease of 15.2%, and those of *Coke Plants & Oil Refining* experienced a 14.5% decrease.

## Industrial Price Index of the Basque Country. Variation rate (p). May 2025

	Index	% Variation	
		m / m-1	m / m-12
<b>General index</b>	<b>109,0</b>	<b>-2,8</b>	<b>-2,0</b>
<b>SECTOR DIVISIONS</b>			
Mining and quarrying	146,0	8,5	7,0
<b>Manufacturing industry</b>	<b>113,3</b>	<b>-2,2</b>	<b>-2,3</b>
Manufacture of food products, beverages and tobacco products	123,5	-2,4	-0,8
Textile industry, garments, leather & shoes	94,1	-15,5	-15,2
Manufacture of wood and paper products, and printing	117,5	-3,6	-5,0
Coke and refined petroleum	108,3	-0,9	-14,5
Chemical industry	124,4	-2,7	-0,8
Manufacture of pharmaceutical products	116,9	6,3	8,1
Rubber, plastic and other non-metallic mineral products	117,3	0,2	0,2
Metallurgy and metal products	108,8	-4,0	-2,4
Manufacture of computer, electronic and optical products	118,7	-5,5	8,0
Manufacture of electrical equipment	118,5	0,7	4,8
fabricación de maquinaria y equipo n.e.c	112,3	-3,2	-0,2
Manufacture of transport material	114,2	0,4	1,3
Furniture; other industries; repair and installation	115,3	-2,2	-0,9
<b>Electricity, gas and steam</b>	<b>60,2</b>	<b>-14,3</b>	<b>4,2</b>
Water	130,8	0,6	4,1
<b>BY MAJOR INDUSTRIAL SECTORS</b>			
<b>Consumer goods</b>	<b>119,7</b>	<b>-2,1</b>	<b>-0,8</b>
Durable consumer goods	114,2	-0,8	0,8
Nondurable consumer goods	121,2	-2,4	-1,2
<b>Equipment goods</b>	<b>110,5</b>	<b>-4,5</b>	<b>-1,8</b>
<b>Intermediate goods</b>	<b>115,1</b>	<b>-0,9</b>	<b>0,2</b>
<b>Energy</b>	<b>87,6</b>	<b>-5,4</b>	<b>-8,9</b>

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date June 24, 2025

Source: Eustat Industrial prices index

The fluctuation in year-on-year terms of prices in all the large goods groups by economic destination was positive in *Intermediate Goods*, where there was a 0.2% increase. In *Capital Goods* prices decreased by 1.8% compared to those of May 2024. In year-on-year terms, the prices of *Consumer Goods* fell by 0.8%, explained by the 0.8% increase in those of *Consumer Durables* and the 1.2% decrease in those of *Consumer Non-Durables*. Lastly, *Energy* prices registered a year-on-year decrease of 8.9%.

## **NOTE**

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **89.34%** coverage of the sample.

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**For further information:**

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