

## INDUSTRIAL PRICE INDEX. MARCH 2025

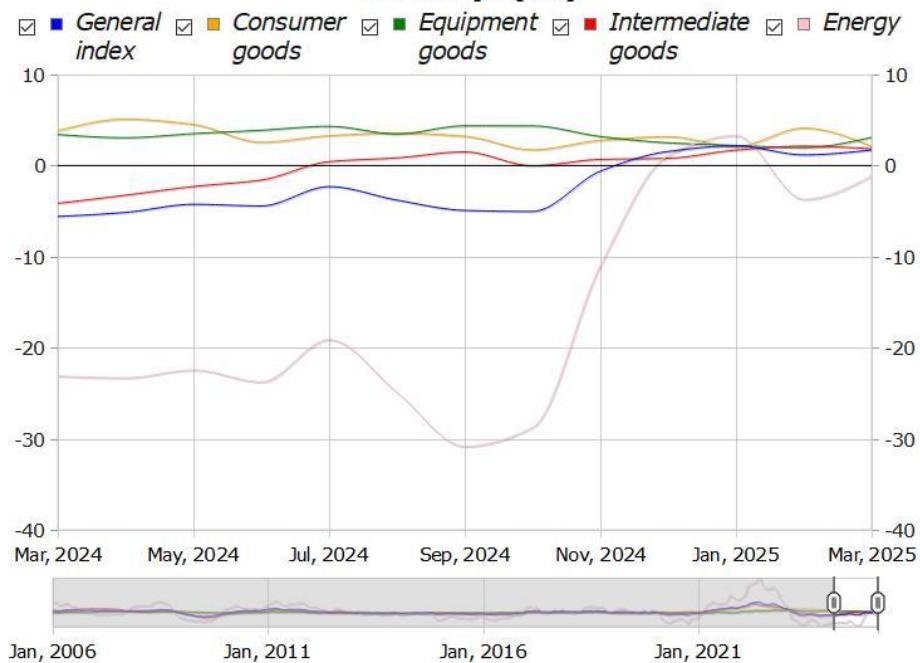
# Industrial prices in the Basque Country fell by 0.7% in March 2025 compared to the previous month

**Compared to March 2024, industrial prices recorded a 1.7% increase**

Industrial prices in the Basque Country fell by 1.0% in March 2025 compared to the previous month, according to Eustat data. The year-on-year rate for March, which indicates the fluctuation in industrial prices over the last twelve months, recorded a 1.7% rise.

A more detailed analysis reveals that in March 2025, the sectors that recorded the most pronounced decreases in their prices compared to the previous month were: *Chemical industry*, down 6.0% and *Electricity, Gas and Steam*, with a drop of 4.7%. In contrast, the sectors that recorded the highest month-on-month increases in prices were: *Manufacture of Computer, Electronic & Optical Products*, with a rise of 9.6%; and *Chemical Industry*, up 0.9%.

## Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to February 2025, *Energy* prices fell by 5.3% and those of *Consumer Goods* were down 0.4%, explained by the 0.1% increase in prices of *Consumer Durables*, and the 0.5% decrease in prices of *Consumer Non-durables*. Prices of *Capital Goods* increased by 0.8%, while in *Intermediate Goods* they remained constant.

In year-on-year terms, March 2025 on March 2024, the greatest price increases occurred within the branches of *Electricity, Gas & Steam*, up 28.8%; and *Manufacture of Computer, Electronic & Optical Products*, with a rise of 11.4%. In contrast, prices in the branch of *Coke Plants & Oil Refining* experienced a year-on-year decrease of 13.6%.

## Industrial Price Index of the Basque Country. Variation rate (p). March 2025

	Index	% Variation	
		m / m-1	m / m-12
<b>General index</b>	<b>114,2</b>	<b>-0,7</b>	<b>1,7</b>
<b>SECTOR DIVISIONS</b>			
<b>Mining and quarrying</b>	<b>135,2</b>	<b>-0,7</b>	<b>0,4</b>
<b>Manufacturing industry</b>	<b>116,8</b>	<b>-0,5</b>	<b>0,3</b>
Manufacture of food products, beverages and tobacco products	126,8	0,2	2,1
Textile industry, garments, leather & shoes	110,2	-1,1	2,8
Manufacture of wood and paper products, and printing	123,0	-1,1	1,8
Coke and refined petroleum	115,5	-6,0	-13,6
Chemical industry	131,6	0,9	5,6
Manufacture of pharmaceutical products	109,9	0,0	1,7
Rubber, plastic and other non-metallic mineral products	117,2	0,0	0,1
Metallurgy and metal products	113,3	0,0	2,0
Manufacture of computer, electronic and optical products	123,4	9,6	11,4
Manufacture of electrical equipment	116,9	0,0	3,2
fabricacion de maquinaria y equipo n.e.c	113,6	-0,8	0,7
Manufacture of transport material	116,2	0,8	3,2
Furniture; other industries; repair and installation	118,0	0,6	2,8
<b>Electricity, gas and steam</b>	<b>84,5</b>	<b>-4,7</b>	<b>28,8</b>
<b>Water</b>	<b>127,9</b>	<b>0,6</b>	<b>4,2</b>
<b>BY MAJOR INDUSTRIAL SECTORS</b>			
<b>Consumer goods</b>	<b>122,0</b>	<b>-0,4</b>	<b>2,1</b>
Durable consumer goods	115,7	0,1	3,3
Nondurable consumer goods	123,7	-0,5	1,8
<b>Equipment goods</b>	<b>116,0</b>	<b>0,8</b>	<b>3,1</b>
<b>Intermediate goods</b>	<b>116,6</b>	<b>0,0</b>	<b>1,8</b>
<b>Energy</b>	<b>102,1</b>	<b>-5,3</b>	<b>-1,1</b>

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date April 23, 2025

Source: Eustat industrial prices index

The fluctuation in year-on-year terms of prices in all the large goods groups by economic destination was positive in *Capital Goods*, where there was a 3.1% increase, and *Intermediate Goods*, with a rise of 1.8%. Prices of *Consumer Goods* rose by 2.1%, explained by the 3.3% increase in prices of *Consumer Durables* and the 1.8% rise in those of *Consumer Non-Durables*. Lastly, *Energy* prices registered a year-on-year decrease of 1.1%.

## NOTE

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **86.99%** coverage of the sample.

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**For further information:**

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