

In 2020, the services sector accounted for more than 70% of the GVA produced by the three provincial capitals of the Basque Country

In all the Basque regions, there was a municipality that stood out for generating at least 22% of the total value added for its region

The Gross Value Added (GVA) generated by the production sectors in the three Basque capitals in 2020 was primarily based on activity in the Services sector, representing 91.7% of their total GVA in the case of Bilbao, 89.4% for San Sebastián and 70.0% for Vitoria-Gasteiz, according to Eustat data.

Comparing the economic structure of the three Basque capitals with the Basque Country as a whole, great similarity can be seen by activity sector. The services sector accounted for more than 70.0% of the total GVA in all of them, with *Public Administration, Education and Health services, Trade, Hospitality and Transport, Property Activities and Professional Activities* standing out.

Distribution of the Gross Value Added (GVA) of the capitals of the Basque Country by sectors of activity (%). 2020

	Basque Country	Bilbao	Donostia / San Sebastian	Vitoria-Gasteiz
Total	100,0	100,0	100,0	100,0
AGRICULTURE, FORESTRY AND FISHERIES	0,8	0,0	0,0	0,2
INDUSTRY AND ENERGY	22,8	3,6	5,1	25,1
Manufacturing industry	19,5	1,6	3,3	21,7
CONSTRUCTION	5,6	4,7	5,5	4,8
SERVICES	70,8	91,7	89,4	70,0
Trade, accommodation & food services and transport	18,5	17,7	15,2	16,8
Information and communication	3,3	7,1	4,5	2,1
Financial and insurance activities	4,5	8,8	6,9	3,9
Real estate activities	12,6	13,7	15,3	10,2
Professional activities	9,5	15,7	13,4	9,5
Public admin., education and health	19,0	23,4	29,3	24,1
Other service activities	3,6	5,3	4,8	3,4

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Source: Eustat. Municipal GDP

Of the three provincial capitals, it was Vitoria-Gasteiz that had the most similar economic structure to that of the Basque Country as a whole, due to the presence of industrial activities, which represented 25.1% of the GVA for the capital of Álava and 22.8% for the Basque Country.

Municipalities with the highest proportion of GVA within each region

Looking at the municipalities that generated the highest volume of GVA within each region of the Basque Country, there was a municipality that stood out in each one, accounting for over 22.0% of the total for the region.

The province of **Álava** saw the greatest concentration of GVA in a municipality by region, with all of them representing more than 30.0% of the GVA. Of particular relevance was the municipality of Vitoria-Gasteiz, which generated 93.9% of the GVA for its region, Llanada Alavesa, with the most notable activities being the *Manufacture of motor vehicles* and *Rubber Products*. Legutio also stood out, accounting for 60.9% of the GVA for Estripaciones del Gorbea, thanks to industrial production in activities such as *Mechanical engineering, Iron and Steel products* and the *Manufacture of parts for motor vehicles*.

Municipalities with the highest weight of GVA (Gross Value Added) in each region of the Basque Country. 2020

Araba / Álava		Bizkaia		Gipuzkoa	
Arabako Lautada / Llanada Alavesa	100,0%	Plentzia-Mungia	100,0%	Bidasoa Behere / Bajo Bidasoa	100,0%
Vitoria-Gasteiz	93,9%	Mungia	42,6%	Irún	80,7%
Gorbeialdea / Estripaciones del Gorbea	100,0%	Bilbo Handia / Gran Bilbao	100,0%	Donostialdea	100,0%
Legutio	60,9%	Bilbao	41,6%	Donostia / San Sebastián	61,5%
Arabako Kantaularialdea / Cantábrica Alavesa	100,0%	Gernika-Bermeo	100,0%	Deabarreña / Bajo Deba	100,0%
Laudio/Ilodio	58,6%	Bermeo	38,0%	Eibar	41,1%
Arabako Mendiakidea / Montaña Alavesa	100,0%	Durangaldea / Duranguesado	100,0%	Debagoiena / Alto Deba	100,0%
Bernedo	49,6%	Amorebieta-Etxano	27,7%	Arrasate/Mondragón	38,6%
Arabako Errioxa / Rioja Alavesa	100,0%	Arratia-Nerbioi / Arratia-Nervión	100,0%	Goierrí	100,0%
Oyón-Oion	33,2%	Igorre	26,6%	Beasain	33,4%
Añana	100,0%	Markina-Ondarroa	100,0%	Tolosaldea	100,0%
Ribera Baja/Erriberabeitia	30,6%	Ondarroa	26,1%	Tolosa	29,0%
		Enkartazioak / Encartaciones	100,0%	Urola Kosta	100,0%
		Balmaseda	22,8%	Zarautz	27,2%

Source: Eustat. Municipal GDP

In **Gipuzkoa**, in the region of Bajo Bidasoa, the municipality of Irún generated 80.7% of the GVA for the region, based primarily on *Property Activities, Construction, Trade* and activities related to *Goods Transport*. It was followed by the municipality of Donostia-San Sebastián, which produced 61.5% of the GVA for its region, Donostialdea, and Eibar, with 41.1% of the GVA for Bajo Deba; services activities had a strong presence in both municipalities.

In **Bizkaia**, compared to the other two provinces, there was a lower concentration of GVA in the different municipalities and regions, with Mungia, in the region of Plentzia-Mungia, achieving the highest proportion, with 42.6% of the region's GVA, thanks to activities such as *Electrical Material & Equipment, Machinery* and *Property Activities*, among others. The municipality with the second highest concentration of GVA in its region was Bilbao, in Gran Bilbao, with 41.6% of the total GVA and an economic structure based on the services sector. Next was the municipality of Bermeo in the region of Gernika-Bermeo, with a weight of 38.0% of the GVA, thanks to the municipality's strong fishing industry.

Methodological note

Economic activity, measured by the value added generated by the production sectors (primary, industry, construction and services), is linked to the province where their production units are located. Income, on the other hand, is related to individuals and their place of residence.

For further information:

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