

INFORMATION AND COMMUNICATION TECHNOLOGY SECTOR (ICT) STATISTICS. 2019

E-commerce and R&D+i activities stood out in the ICT sector in the Basque Country in 2019

76.8% of companies in the ICT sector engaged in e-commerce, compared to 27.1% of the total in all sectors

In 2019, companies belonging to the Information and Communication Technology (ICT) sector in the Basque Country stood out against companies as a whole in the use of e-commerce and in carrying out R&D+i activities, according to Eustat data.

Furthermore, this sector recorded positive data for another year running, with increases compared to 2018 in both the number of companies, up 0.6%, and employment, up 1.9%. Since 2010, the first year of the available historical series, the number of companies included in the ICT sector has increased by 29.5%, while the number of jobs has risen by 17.4%.

Specifically, in 2019, 2,708 companies and 23,975 jobs were registered in this sector, the highest figures since 2010, with an average company size of 8.9 people.

The turnover figure also grew by 3.6% compared to the previous year and the value added by 8.8%.

In 2019, the ICT sector accounted for 2.2% of jobs and 1.8% of companies in the Basque economy. Likewise, it represented 2.3% of total value added (1,821 million), and reached a turnover of 4,269.5 million euros.

Main magnitudes for the ICT sector, by province and sector of activity. 2019

	Number of businesses (1)	Number of employed	Turnover (2)	Gross value added cf (2)
Total ICT Sector	2.708	23.975	4.269.548	1.820.974
Province				
Araba/Álava	361	2.807	435.159	152.978
Bizkaia	1.616	13.891	2.605.718	1.094.265
Gipuzkoa	814	7.277	1.228.671	573.731
ICT manufacturing industry	83	4.860	715.385	248.330
Trade and ICT Services	2.625	19.115	3.554.163	1.572.644

(1) The territorial sum of the number of undertakings may not match the total.

They have been counted once in each historical territory in which they have activity and once in the total of the Basque Country

(3) Thousands of euros

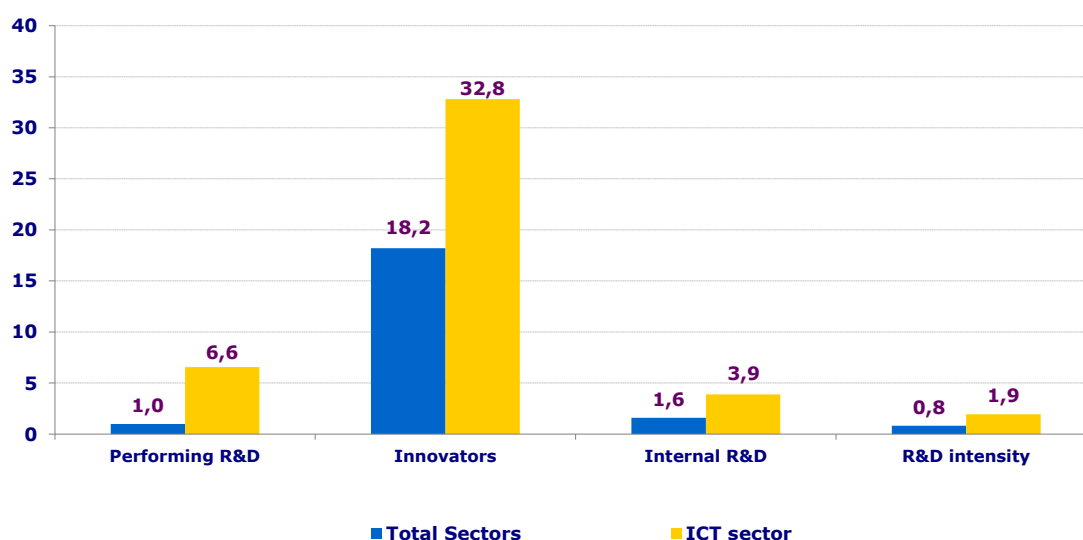
Source: Eustat. Statistics of the information and communication technology-ICT sector

Companies in the ICT sector carried out more R&D+i activities than in all the other sectors

6.6% of companies in the ICT sector carried out internal R&D activities, a percentage far higher than the 1.0% of the total for all sectors. Furthermore, this sector, despite representing just 1.8% of companies in the Basque Country, accounted for 12.8% of those implementing R&D and, with 76.0 million euros, carried out 6.7% of the total expenditure on internal R&D in the business sector.

In 2019, there were 1,252 people working in R&D in “full-time equivalent positions” of whom 24.4% (305) were women. Within personnel dedicated to R&D in the business sector, 9.0% are found in companies belonging to the ICT sector; this percentage drops to 6.4% if the comparison is made with respect to total R&D personnel.

R&D and innovation in companies within the ICT sector and in all sectors in the Basque Country (%). 2019



Source: Eustat. Statistics of the information and communication technology-ICT sector

Regarding innovation, as with R&D, there were significant differences between the total for all sectors and that for the ICT sector. In 2019, 32.8% of establishments in the ICT sector were innovators compared to 18.2% of the total for all sectors. If company size is taken into account, those with “10 or more employees” recorded percentages of 59.9% in the first case and 30.8% for the total number of sectors.

Regarding expenditure on innovation, ICT establishments contributed 223.2 million euros, 7.7% of total expenditure for all sectors. Of this expenditure, 181.5 million corresponded to establishments with “10 or more employees”, which represented 7.4% of the total spent by companies of this size.

Intensity of internal innovation and R&D innovation in the ICT sector, by province, activity sector and employment strata (%). 2019

	Total		10 or more employees	
	Innovation intensity (1)	Internal R&D intensity (2)	Innovation intensity (1)	Internal R&D intensity (2)
Total sectors	1,59	0,81	2,08	1,19
Total ICT sector	3,88	1,94	3,78	2,12
Province				
Araba/Álava	1,95	1,32	2,90	2,22
Bizkaia	3,81	1,73	3,75	1,85
Gipuzkoa	4,98	2,69	4,22	2,75
ICT manufacturing industry	4,00	2,91	4,12	3,02
Trade and ICT Services	3,85	1,76	3,71	1,93

(1) Innovation Intensity: (Spending on innovation/turnover)*100

(2) Internal R&D intensity: (Spending on internal R&D/turnover)*100

Source: Eustat. Statistics of the information and communication technology-ICT sector

The ICT sector also allocated a greater proportion of resources towards R&D+i than the other sectors, as indicated by the figures spent both on innovation and on internal R&D with regard to the turnover figure (innovation and internal R&D intensity ratios). Specifically, innovation intensity in this sector was 3.9 compared to 1.6 over the economic sectors as a whole. In the case of internal R&D, the ratio was 1.9 for the ICT sector and 0.8 for all sectors.

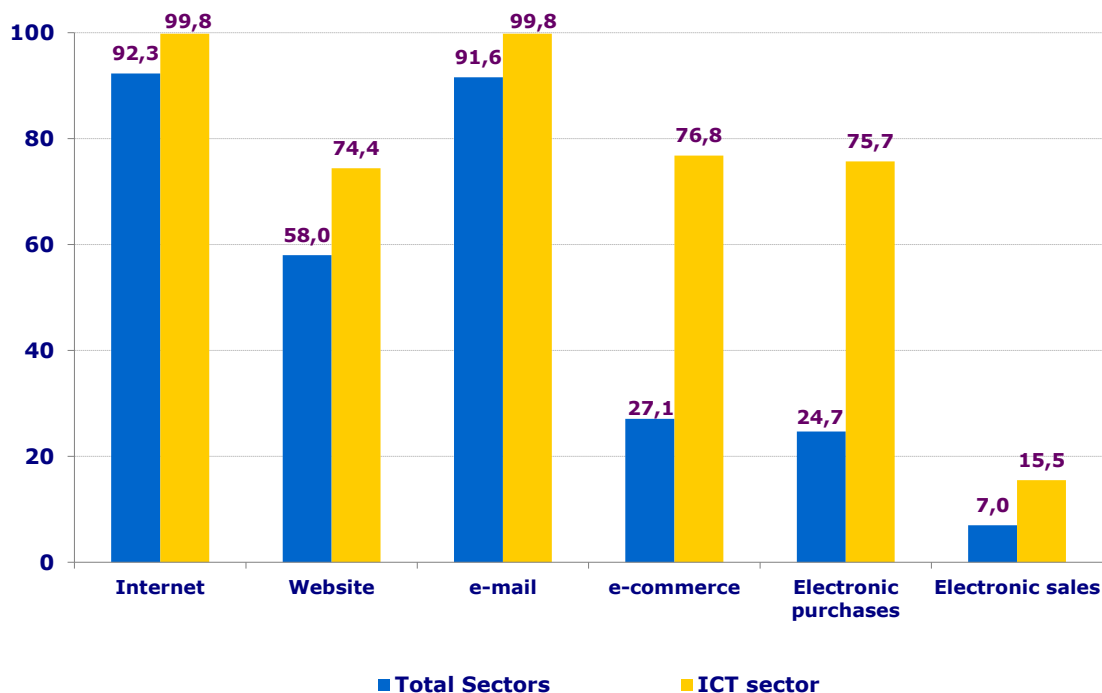
E-commerce was more widespread in the ICT sector than in the total of all the sectors

The use of ICT technology is extremely commonplace amongst the companies in this sector, to the point that internet access and online presence reached almost 100%, compared to percentages slightly above 90% for the total of all sectors.

However, e-commerce, although much more developed than in the other sectors, is not as widely implemented, above all in terms of sales. The establishments that made purchases via this method in the ICT sector accounted for 75.7% and those that carried out sales accounted for 15.5%, compared to 24.7% and 7.0%, respectively, for the total of all sectors.

Hence, 76.8% of ICT establishments engaged in e-commerce in 2019, whereas for the total of all sectors, it represented 27.1%, an increase of 8 percentage points in the first case and only 0.8 points more in the second, compared to the previous year.

Use of ICT technologies in the Basque Country (%). 2019



Source: Eustat. Statistics of the information and communication technology-ICT sector

Meanwhile, the impact of the ICT sector on the foreign trade of goods remained at insignificant levels: exports accounted for 396.7 million euros out of a total of 25,485.8 million and imports stood at 575.3 million out of 20,158.7 million total imports, accounting for 1.6% and 2.9% respectively.

The most common products traded in terms of exports were *Other ICT Products* (36.1%) and *Electronic Components* (35.2%). In terms of imports, the most common products were, once again, *Electronic Components* (36.5%), *Other ICT Products* (28.7%) and *Telecommunications Equipment* (21.0%).

Methodological note:

The ICT sector is made up of manufacturing industries and of services whose primary activity is linked to the development, production, commercialisation, and intensive use of Information and Communication Technologies, characterised by high rates of innovation, technological progress, and productivity. Accordingly, it has a considerable impact on economic activity. [Eustat website](#). [Methodology file: ICT sector](#)

For further information:

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