

The three Basque capitals accounted for 37% of value added generated in the Basque Country in 2018

Activity was mostly concentrated in Services (44.8%) and Construction (34.6%), though it varied across the three provincial capitals

Gross Value Added (GVA) generated in 2018 by the municipalities of Bilbao, San Sebastián and Vitoria-Gasteiz, the 3 Basque capitals, accounted for 37.2% of the Basque Country total, according to data published by Eustat. The largest volume of GVA in the three municipalities was generated principally in the *Services* sector, with the three municipalities creating 44.8% of total GVA. Bilbao was the city that contributed most to services activities in the Basque Country, with 20.6% of the total.

As regards the *Industry and Energy* sector, the three provincial capitals contributed 17.3% of total GVA of industry, although this contribution was mostly the result of the weight of Vitoria-Gasteiz in the sector. This city accounted for 12.7% of all *Industry and Energy* in the Basque Country, mainly due to the *Automotive Industry* and *Rubber Products* manufacturing sectors.

Gross Value Added (GVA) of the capitals of the Basque Country by sectors of activity. Current Prices. Thousands euros. 2018

	Basque Country	Total capitales		Bilbao		Donostia / San Sebastián		Vitoria-Gasteiz	
Total	69.172.651	25.743.639	37,2%	10.865.097	15,7%	6.866.018	9,9%	8.012.524	11,6%
Agriculture, livestock and fishing	603.464	24.558	4,1%	6.126	1,0%	2.690	0,4%	15.742	2,6%
Industry and energy	16.685.651	2.893.021	17,3%	444.988	2,7%	323.185	1,9%	2.124.848	12,7%
Construction	4.040.964	1.399.787	34,6%	545.198	13,5%	458.385	11,3%	396.204	9,8%
Services	47.842.572	21.426.273	44,8%	9.868.785	20,6%	6.081.758	12,7%	5.475.730	11,4%

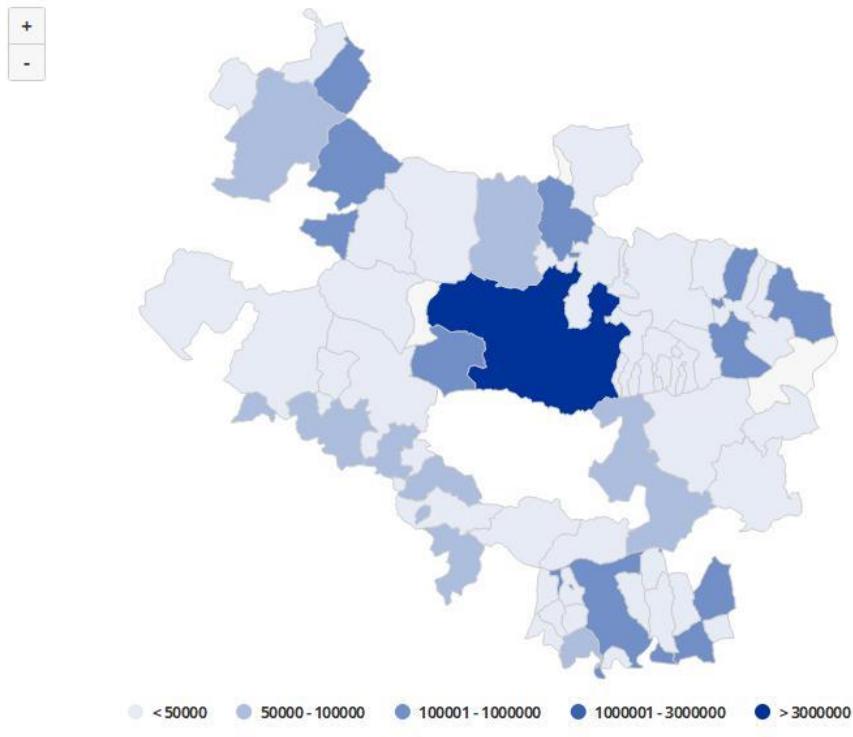
Source: Eustat. Municipal GDP

In 2018, the generation of GVA was unevenly distributed among the municipalities of each Province.

In Álava, activity was concentrated in the provincial capital, which generated 72.1% of GVA in the province

In the province of Álava, the municipality of Vitoria-Gasteiz accounted for 72.1%, with a GVA at current prices of 8,012.5 million euros in 2018.

As a result, activity in other municipalities in Álava was more diluted in view of the high concentration in the provincial capital. The next two municipalities in terms of value added were Laudio/Llodio, with GVA of 595.3 million euros, and Amurrio, with 384.8 million euros, contributing 5.4% and 3.5% to the province's GVA, respectively.

Total Gross Value Added (GVA), in thousands of euros,
 by municipalities of Alava


By activity sector, Vitoria-Gasteiz was observed to be the municipality that generated the highest GVA in practically all economic sectors. It accounted for 59.2% of the province's *Industry and Energy* sector, 74.3% of *Construction* and 80.7% of *Services*.

Only *Agriculture, Livestock and Fishing* was much more evenly distributed across the province's municipalities. In fact, the capital contributed 8.0% of the province's agricultural activity. In this case, it was Laguardia that generated the most GVA in 2018 owing to its major wine sector, accounting for 10.3% of the agricultural sector in the province of Álava.

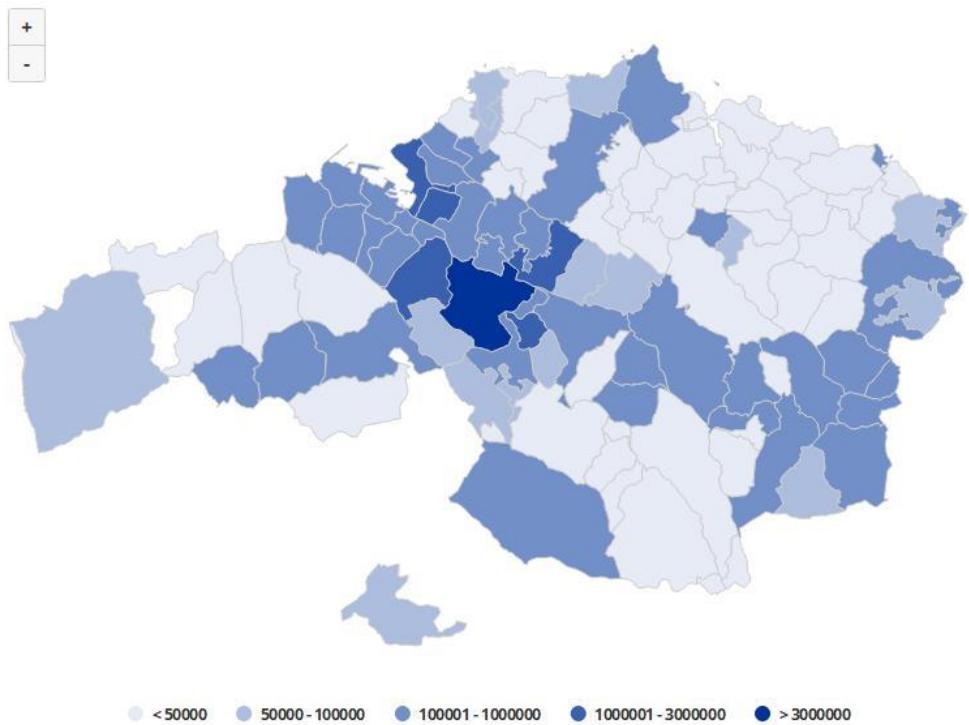
Municipalities of Alava with the highest Gross Added Value by sector. Thousands euros. 2018

AGRICULTURE, LIVESTOCK AND FISHING	%	INDUSTRY AND ENERGY	%	CONSTRUCTION	%	SERVICES	%	
Araba/Álava	197.524	100,0%	Araba/Álava	3.589.694	100,0%	Araba/Álava	533.517	100,0%
Laguardia	20.396	10,3%	Vitoria-Gasteiz	2.124.848	59,2%	Vitoria-Gasteiz	396.204	74,3%
Oyón-Oion	16.852	8,5%	Amurrio	233.113	6,5%	Laudio/Llodio	48.376	9,1%
Vitoria-Gasteiz	15.742	8,0%	Laudio/Llodio	225.683	6,3%	Amurrio	12.405	2,3%
Source: Eustat. Municipal GDP								

Services was the activity with the most weight in the province of Bizkaia

In the province of Bizkaia, Bilbao was the municipality that generated the most GVA in absolute terms, with a total of 10,865.1 million euros in 2018, 31.1% of all economic activity in Bizkaia. It was followed by the surrounding municipalities in the region of Gran Bilbao, principally Barakaldo with 2,170.5 million euros, Getxo (1,525.6 million), Zamudio (1,321.9 million), Leioa (1,304.3 million) and Basauri (1,159.1 million).

Total Gross Value Added (GVA) in thousands of euros by municipality of Bizkaia



Source: Eustat. Municipal GDP

By sector, *Services* was the activity with the most weight in the province of Bizkaia. The municipalities of Gran Bilbao were generally those that contributed the most GVA for this type of activity. As already mentioned, Bilbao came out top, where services activities accounted for 38.1% of the province's total added value. Barakaldo (7.1%) and Getxo (5.5%), were the two next biggest municipalities in this sector, respectively.

In the case of the *Industry and Energy* sector, activity was much more distributed throughout the province. Zamudio, with its *Manufacturing Industry* subsector, and Muskiz, with its *Energy* subsector, contributed 8.9% and 6.4% respectively to the industrial GVA of Bizkaia.

Municipalities of Bizkaia with the highest Gross Added Value by sector. Thousands euros. 2018

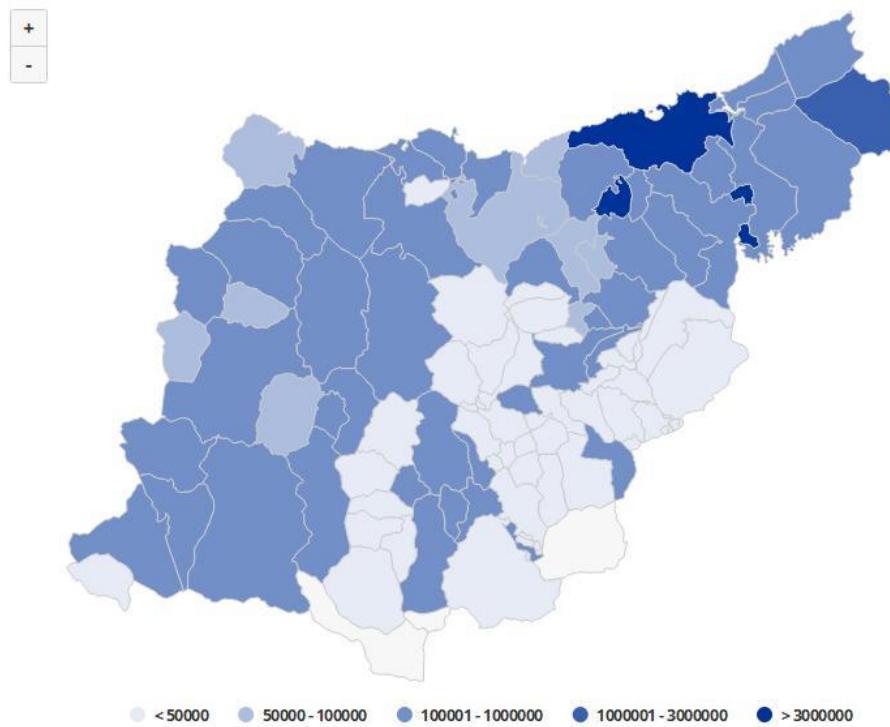
AGRICULTURE, LIVESTOCK AND FISHING	%	INDUSTRY AND ENERGY	%	CONSTRUCTION	%	SERVICES	%	
Bizkaia	270.744	100,0%	Bizkaia	6.646.800	100,0%	Bizkaia	2.060.756	100,0%
Bermeo	134.635	49,7%	Zamudio	590.954	8,9%	Bilbao	545.198	26,5%
Ondarroa	24.231	8,9%	Bilbao	444.988	6,7%	Barakaldo	187.278	9,1%
Karrantza Harana/ Valle de Carranza	7.847	2,9%	Muskiz	422.712	6,4%	Santurtzi	109.682	5,3%
Source: Eustat. Municipal GDP								

It is worth noting the part played by coastal towns in the case of the *Agriculture, Livestock and Fishing* sector in the province of Bizkaia, where GVA in this sector is more heavily reliant on fishing than on agriculture and livestock. In fact, the municipality of Bermeo alone accounted for 49.7% of all *Agriculture, Livestock and Fishing* activity in the province, followed by Ondarroa with 8.9%.

In Gipuzkoa, industrial activities were distributed throughout the territory and a large number of municipalities are worthy of note for their manufacturing activity

Lastly, in Gipuzkoa, as with the other two provinces, the highest volume of GVA was generated in its capital, San Sebastián, which accounted for 29.6% of economic activity in the province at 6,866 million euros.

Total Gross Value Added (GVA), in thousands of euros, by municipalities of Gipuzkoa



Source: Eustat. Municipal GDP

Outside of the provincial capital, the municipality of Irún stands out, whose GVA in 2018 was equivalent to 7.3% of the total for the province, at 1,686.8 million euros. Behind it, the municipalities whose companies generated the most value added for Gipuzkoa were Arrasate/Mondragón, with 813.7 million euros, Hernani (799 million) and Beasain (782.2 million). The first municipality contributed 3.5% and the latter two 3.4% to the province's GVA.

In terms of the sectoral distribution of GVA, Gipuzkoa had a structure more similar to that of Bizkaia than to Álava. Its capital, San Sebastián, generated the most GVA in the *Construction* (31.7%) and *Services* (40.1%) sectors. In the *Agriculture, Livestock and Fishing* sector, coastal municipalities closely associated with fishing were the most significant, such as Hondarribia, which accounted for 19.2% of activity in the sector, and Getaria (17.2%).

Municipalities of Gipuzkoa with higher Gross Added Value by sector. Thousands euros. 2018

AGRICULTURE, LIVESTOCK AND FISHING		%	INDUSTRY AND ENERGY		%	CONSTRUCTION		%	SERVICES		%
Gipuzkoa	135.196	100,0%	Gipuzkoa	6.449.157	100,0%	Gipuzkoa	1.446.691	100,0%	Gipuzkoa	15.149.613	100,0%
Hondarribia	25.909	19,2%	Beasain	513.559	8,0%	San Sebastián	458.385	31,7%	San Sebastián	6.081.758	40,1%
Getaria	23.311	17,2%	Hernani	412.927	6,4%	Irun	125.962	8,7%	Irun	1.263.240	8,3%
Orio	7.252	5,4%	Oñati	333.925	5,2%	Astigarraga	81.140	5,6%	Eibar	530.882	3,5%

Source: Eustat. Municipal GDP

The distribution of Industry and Energy activities throughout the territory was much more diverse, as there were a large number of municipalities with activity principally in manufacturing which made up the industrial landscape of Gipuzkoa. Beasain contributed the most GVA in this sector (8.0%), followed by Hernani (6.4%) and Oñati (5.2%).

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