

Construction costs in the Basque Country. December 2025

Highlights

Monthly evolution: construction costs in the Basque Country fell by 1.0% compared with November.

Year-on-year evolution: the year-on-year variation rate stood at 3.2%.

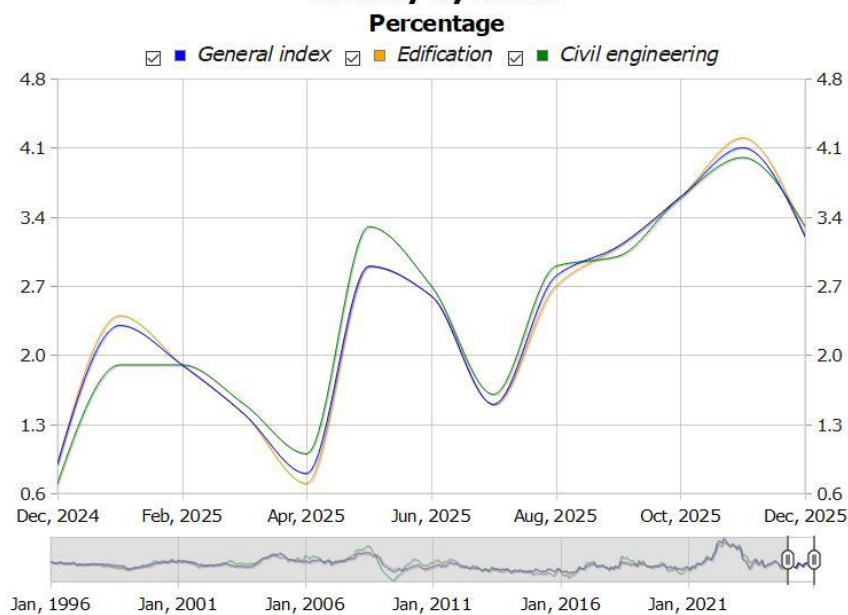
Evolution by type of construction work: costs for *Building* fell month-on-month by 1.0%, and for *Civil Engineering* by 0.9%.

Statistical analysis

The Construction Costs Index in the Basque Country registered a drop of 1.0% in December 2025 compared with the previous month, according to data produced by Eustat. In year-on-year terms, costs rose by 3.2%

By sector, the monthly evolution indicates a fall in costs for both **Building**, dropping by 1.0%, and **Civil Engineering**, with a decline of 0.9%. Compared with December 2024, meanwhile, costs had risen by 3.2% in the *Building* sector, and by 3.3% in *Civil Engineering*.

Year-on-year variation rate of the Index of construction costs in the Basque Country by sector



As for **raw materials**, costs fell by 1.4% compared with the previous month, but nonetheless rose in year-on-year terms by 3.8%. By type, raw materials costs fell in December by 2025 by 1.4% compared with November 2025 in *Building*, and by 1.2% in *Civil Engineering*. The year-on-year change, meanwhile, represents an increase in raw material costs of 3.8% for both *Building* and *Civil Engineering*.

Labour costs remained constant in month-on-month terms. Compared with December 2024, they rose by 1.7%.

Index of construction costs of the Basque Country. Rates of variation (p). December 2025

	Index	Increase (%)	
		m/m-1	m/m-12
Total	121.7	-1.0	3.2
Edification	121.5	-1.0	3.2
Ingeniería civil	122.7	-0.9	3.3
Raw materials	122.9	-1.4	3.8
Edification	122.6	-1.4	3.8
Ingeniería civil	124.1	-1.2	3.8
Labour	118.3	0.0	1.7

Base 2021=100

m / m-1 Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

(p)Provisional data

Date January 27, 2026

Source: Eustat. Construction costs index

In December 2025, the greatest increases compared with the previous month were seen in the *Manufacture of Material and Electrical Equipment* branch, rising by 9.4%. Conversely, *Coke Plants and Oil Refining* saw a drop of 8.9% in the price of their raw material consumed.

Prices of raw materials consumed in the Basque Country by sector A64. Year-on-year rate of change (p). December 2025

	m / m-12
Mining and quarrying	4.0
Coke and refined petroleum	-8.9
Manufacture of other non metallic mineral products	1.8
Manufacture of fabricated metal products, except machinery and equipment	3.9
Manufacture of electrical equipment	9.4

Base 2021=100

(p)Provisional data

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date January 27, 2026

Source: Eustat. Construction costs index

More information:

- Statistical tables: [[view more](#)]
- Databank: [[view more](#)]
- Graphs: [[view more](#)]
- Methodology: [[view more](#)]
- Definitions: [[view more](#)]
- Codes and Naming Conventions: [[view more](#)]
- Calendar: [[view more](#)]
- Press releases: [[view more](#)]