

LARGE STORES AND FOOD CHAINS TRADE INDEX. NOVEMBER 2025

Large store and food chain sales in the Basque Country increased by 1.8% in November 2025

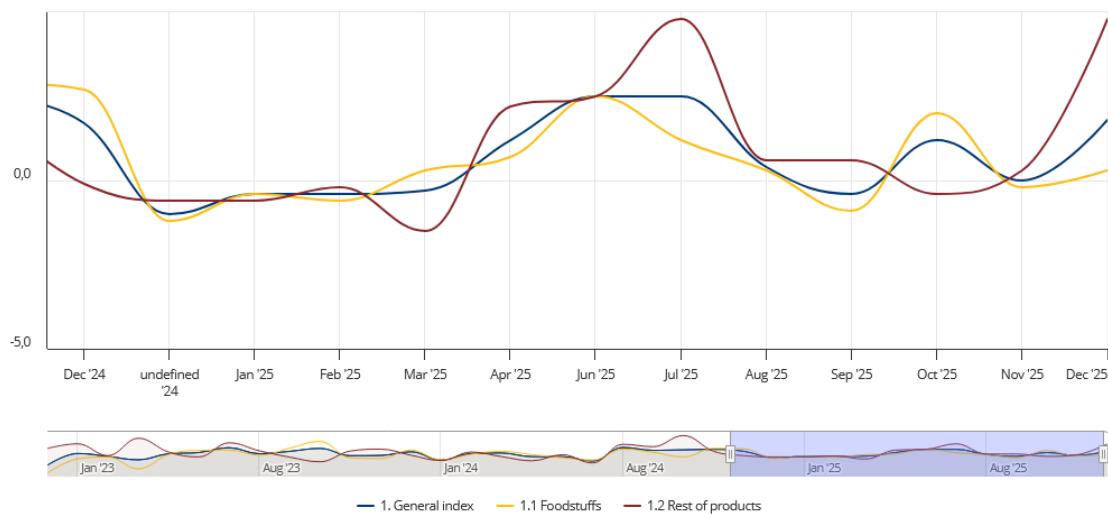
Compared to the previous month, sales increased by 0.8%

Sales in large stores and food chains in the Basque Country saw an increase of 1.8% during November 2025 in relation to the same month of the previous year, at constant prices and once corrected for the calendar effects, according to Eustat data.

Compared to the previous month (October 2025), sales at constant prices, once corrected for seasonal effects, rose by 0.8%.

Year-on-year growth rate of the index of trade by large stores and food chains in the Basque Country. (%)

Corrected for calendar effects. Constant prices



Source: Eustat. Large Stores and Food Chains Trade Index-IGSC

The year-on-year evolution of sales compared to November 2024 was positive in both the *Other Products* sector, and in that of *Food*, with an increase of 4.8% and 0.3% respectively.

In month-on-month terms (November 2025 compared to October 2025), there was a positive trend in the *Other Products* sector, with an increase of 2.5%. However, in the *Food* sector, a decrease of 0.1% was observed.

Large Stores and Food Chains Trade Index of the Basque Country by province and month. Inter-annual and inter-mensual variation rates (p). November 2025

	Constant prices		
	m / m-12	m / m-1	A (m) / A (m-12)
SALES INDEX by historic territory			
Basque Country	1.8	0.8	0.7
Araba/Álava	0.4	0.3	-0.2
Bizkaia	2.4	1.0	1.3
Gipuzkoa	1.5	0.6	0.1
SALES INDEX by sector			
Foodstuffs	0.3	-0.1	0.5
Rest of products	4.8	2.5	1.2
Employment index			
Basque Country	-0.4	0.2	1.3

(p)Provisional data

m / m-12 Year-on-year variation. Data corrected for calendar effects

m / m-1 Month-on-month variation. Deseasonalised data

A(m)/A(m-12) Interannual variation rate of the accumulated period from January to the current month over the same accumulated period of the previous year

Date December 29, 2025

Source: Eustat. Large Stores and Food Chains Trade Index

In November 2025, sales in large stores and food chains increased in year-on-year terms by 2.4% in Bizkaia, by 1.5 % in Gipuzkoa and by 0.4% in Álava.

In month-on-month terms, sales rose by 1.0% in Bizkaia, 0.6% in Gipuzkoa and 0.3% in Álava.

In the cumulative period of the first eleven months of the year for the Basque Country as a whole, sales in large stores and food chains increased by 0.7% compared to the same cumulative period of the previous year, reaching 1.3% in the case of Bizkaia. In Gipuzkoa, in the cumulative period until November, there was a 0.1% increase, however in Álava, there was a 0.2% decrease.

Lastly, the number of **people employed** in large stores and food chains in the Basque Country fell by 0.4% in comparison with November 2024. In month-on-month terms, the index recorded a rise of 0.2%. Meanwhile in the cumulative period until November, it increased by 1.3%.

NOTE

Year-on-year variations are calculated using the series corrected for calendar effects, and month-on-month variations are calculated using the deseasonalised series.

Eustat would like to thank all the establishments that have collaborated with gathering information. Thanks to their efforts, the index for this month was calculated with **96.97% coverage**.

For further information:

[Eustat - Euskal Estatistika Erakundea/Basque Statistics Institute](#)

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