

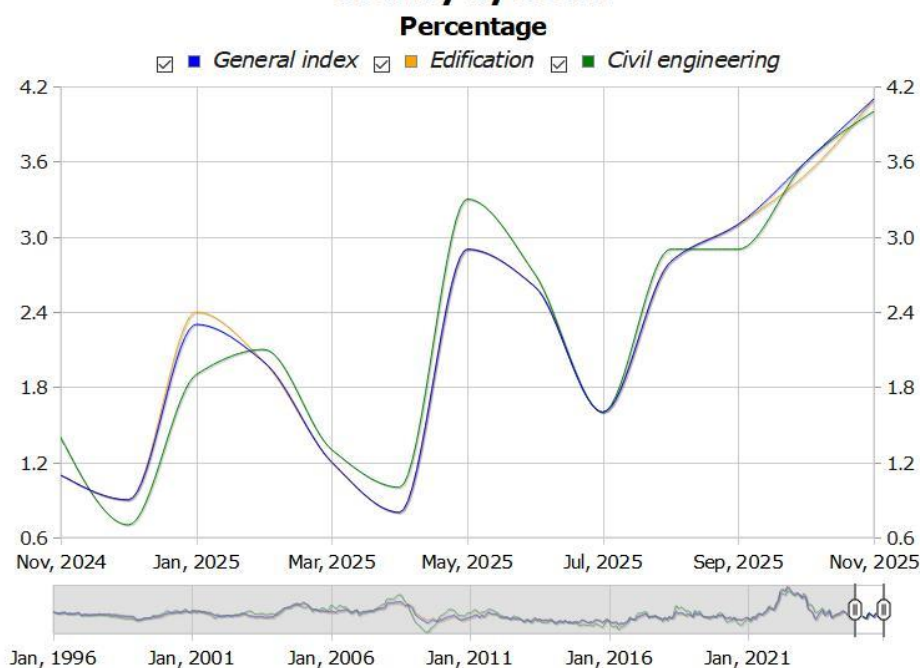
Construction costs in the Basque Country rose by 0.5% in November 2025

Compared to November 2024, construction costs were up 4.1%

In November 2025, the Construction Costs Index in the Basque Country registered an increase of 0.5% compared to the previous month, according to Eustat data. In relation to the same month of 2024, costs were up 4.1%.

By sector, in month-on-month terms, costs showed an increase of 0.5% in Building and 0.4% in Civil Engineering. Compared to November 2024, costs increased by 4.1% in Building and 4.0% in the Civil Engineering.

Year-on-year variation rate of the Index of construction costs in the Basque Country by sector



With regard to **raw materials**, costs rose by 0.7% in relation to the previous month, while **labour** costs remained constant. In year-on-year terms, the cost of raw materials increased by 5.0% and labour costs were up 1.7%.

In November 2025, costs of raw materials rose by 0.7% compared to October 2025 in Building, and by 0.6% in Civil Engineering. Meanwhile, in the year-on-year evolution, costs of raw materials increased by 5.0% in Building and by 4.7% in Civil Engineering.

Index of construction costs of the Basque Country. Rates of variation (p). November 2025

| | Index | Increase (%) | |
|----------------------|--------------|--------------|------------|
| | | m/m-1 | m/m-12 |
| Total | 122.9 | 0.5 | 4.1 |
| Edification | 122.7 | 0.5 | 4.1 |
| Ingeniería civil | 123.7 | 0.4 | 4.0 |
| Raw materials | 124.5 | 0.7 | 5.0 |
| Edification | 124.3 | 0.7 | 5.0 |
| Ingeniería civil | 125.5 | 0.6 | 4.7 |
| Labour | 118.3 | 0.0 | 1.7 |

Base 2021=100

m / m-1 Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

(p)Provisional data

Date December 23, 2025

Source: Eustat Construction costs index

In November 2025, there was a widespread rise in the cost of raw materials consumed by the construction sector. The greatest increases compared to the same month of the previous year were seen in *Manufacture of electrical material and equipment*, with a rise of 9.9%, followed by *Extraction Industries* with 4.1% and *Manufacture of metal products, except machinery and equipment* with a year-on-year increase of 3.7%.

Prices of raw materials consumed in the Basque Country by sector A64. Year-on-year rate of change (p). November 2025

| | m / m-12 |
|--|----------|
| Mining and quarrying | 4.1 |
| Coke and refined petroleum | 0.9 |
| Manufacture of other non metallic mineral products | 2.3 |
| Manufacture of fabricated metal products, except machinery and equipment | 3.7 |
| Manufacture of electrical equipment | 9.9 |

Base 2021=100

(p)Provisional data

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date December 23, 2025

Source: Eustat Construction costs index

For further information:

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