

Exports of goods from the Basque Country were down 9.4% in October 2025

In the first ten months of 2025 as a whole, exports fell 4.3%, with downward pressure from energy products (-40.1%)

In October 2025, **exports of goods** from the Basque Country recorded a decrease of 9.4% in year-on-year terms, according to Eustat data. They totalled 2,829.4 million euros, compared to 3,122.3 million in the same month of the previous year. Exports of *Energy products* fell by 39.8% and those of *Non-energy products* were down 6.9%.

The trade balance was positive this month, standing at around 515.2 million euros, with a coverage rate of 122.3%.

Bizkaia was the province that registered the greatest drop (-16.0%), due to the decrease in exports of both *Non-energy products* (-10.3%) and, above all, *Energy products*, which reached -40.2%. In Álava, exports as a whole were down 9.1%, and in Gipuzkoa they fell by 1.5%.

Evolution of Foreign Trade of goods of the Basque Country. Thousands of euros. October 2025

	EXPORTS			IMPORTS		
	October			October		
	2024	2025	Increase (%)	2024	2025	Increase (%)
BASQUE COUNTRY						
TOTAL FOR THE MONTH	3,122,268	2,829,432	-9.4	2,440,476	2,314,272	-5.2
ENERGETIC PRODUCTS	232,592	140,062	-39.8	604,288	506,655	-16.2
NON ENERGETIC PRODUCTS	2,889,676	2,689,371	-6.9	1,836,187	1,807,618	-1.6
ANNUAL ACCUMULATED	26,205,018	25,088,340	-4.3	22,834,170	22,352,725	-2.1
ENERGETIC PRODUCTS	1,837,459	1,101,330	-40.1	6,044,641	4,755,143	-21.3
NON ENERGETIC PRODUCTS	24,367,559	23,987,010	-1.6	16,789,529	17,597,582	4.8
ARABA / ÁLAVA						
TOTAL FOR THE MONTH	917,874	834,085	-9.1	601,067	568,732	-5.4
ANNUAL ACCUMULATED	7,545,983	7,506,986	-0.5	5,071,932	5,585,093	10.1
BIZKAIA						
TOTAL FOR THE MONTH	1,215,443	1,021,395	-16.0	1,362,687	1,265,256	-7.1
ANNUAL ACCUMULATED	10,252,213	9,021,206	-12.0	13,243,090	12,042,086	-9.1
GIPUZKOA						
TOTAL FOR THE MONTH	988,952	973,952	-1.5	476,722	480,284	0.7
ANNUAL ACCUMULATED	8,406,822	8,560,148	1.8	4,519,148	4,725,547	4.6

Source: Eustat. Foreign trade statistics

Date December 22, 2025

Source: Eustat. Foreign trade statistics

Imports of goods to the Basque Country saw a 5.2% decrease, reaching a total of 2,314.3 million euros. *Energy* imports fell by 16.2% and *non-energy* imports decreased by 1.6%. Imports were down 7.1% in Bizkaia and 5.4% in Álava, while imports to Gipuzkoa grew by 0.7%.

Analysis by product (Customs Duty Group)

A more detailed analysis reveals that the ranking of 969 **export headings** was led by “*Passenger cars with fewer than 10 seats*” with 300.8 million traded and a drop of 5.6% compared to the same month of the previous year; “*Vehicle parts and accessories*” (177.3 million, down 13.6%), “*Goods transport vehicles*” (156.5 million exported and up 18.2%), “*Refined petroleum oils*” (129.4 million, a drop of 16.3%) and “*Vehicle parts for railways or similar*”, in fifth place with 70.9 million and an increase of 169.2% in this case. These five groups accounted for 29.5% of total sales in October, with a combined value of 834.9 million euros.

Ranking of monthly Exports of the Basque Country by tariff headings. Thousands of euros (p). October 2025

	2024	2025	2025 (%)	2025/2024 (%)
TOTAL EXPORTS	3,122,268	2,829,432	100.0	-9.4
Tourisms of less than 10 people	318,797	300,833	10.6	-5.6
Parts and accessories of motor vehicles	205,206	177,308	6.3	-13.6
Motor vehicles for goods transport	132,374	156,463	5.5	18.2
Refined petroleum oils	154,571	129,404	4.6	-16.3
Vehicle parts for rail road tracks or similar	26,353	70,934	2.5	169.2
Faucet articles, valves and similar organs for pipes	66,720	52,241	1.8	-21.7
Passenger cars, baggage cars, mail cars and others for railways and the like	32,473	50,976	1.8	57.0
Iron or non-alloyed profiles	70,376	48,696	1.7	-30.8
Turbojet engines, propeller turbines and other combustion turbines, including their parts and components	37,687	46,771	1.7	24.1
New rubber tyres	92,226	40,657	1.4	-55.9
Electrical transformers, static converters and reactance coils	29,312	36,894	1.3	25.9
Sheets and bands, of aluminum, of a thickness exceeding 0.2 mm	34,247	35,650	1.3	4.1
Other iron and steel manufacturers	35,441	35,004	1.2	-1.2
Tubes and hollow profiles, without welding, of iron or steel without welding	58,686	34,922	1.2	-40.5
Pictures, panels and support for control or distribution of electricity	31,622	29,596	1.0	-6.4
Copper without refining: anodes for electrolytic refined copper	35,333	29,092	1.0	-17.7
Elevators, escalators, conveyors, etc	26,861	28,618	1.0	6.5
Frozen without filleting fish	33,428	25,904	0.9	-22.5
Other cast articles of iron or steel	21,959	25,472	0.9	16.0
Wine made with fresh grapes	29,207	24,454	0.9	-16.3
Padlocks, locks, bolts and keys made of base metals	23,255	24,179	0.9	4.0
Bars and sections, in stainless steel	26,555	23,798	0.8	-10.4
Electric motors and generators (except generator sets)	15,607	22,549	0.8	44.5
Other tubes and hollow profiles of iron or steel	19,600	21,874	0.8	11.6
Transmission shafts, bearings, gear units clutches, etc.	22,889	21,674	0.8	-5.3

(p)Provisional data

Date December 22, 2025

Source: Eustat. Foreign trade statistics

Among the top 25 headings, it is worth highlighting the year-on-year increases in “*Carriages for passengers, luggage, mail, etc. for railways and similar*” (57.0%), “*Turbo-reactors, turbo-propellers and other gas turbines, and their parts and components*” (24.1%) and “*Electric transformers, static converters and inductors*” (25.9%)”.

Also of note, but in the opposite direction, is the decrease in “*Iron or non-alloy steel sections*” with 48.7 million in exports, down 21.7 million on the previous year, representing a decrease of 30.8%; “*New rubber tyres*”, which fell from 92.2 million in October 2024 to 40.7 million in the same month this year, amounting to a negative difference of 55.9%; and “*Seamless tubes and hollow profiles made of iron or steel*”, which were down 40.5%.

Among the top ten headings in **Álava**, it is worth highlighting the rise in exports of “*Goods transport vehicles*” (18.1%) and “*Nickel tubes, pipes and tube or pipe fittings (for example, couplings, elbows, sleeves)*” (925.4%).

By contrast, there was a drop in sales of “*Vehicle parts and accessories*” (-27.2%), “*Seamless tubes and hollow profiles made of iron or steel*” (-42.5%) and “*New rubber tyres*” (12.3 million in exports, down 47.9 million on the previous year, representing a decrease of 79.6%).

Compared to October in the previous year, the headings in the vehicle sector fell by 47.6 million, from 532.4 to 484.8 million, down 8.9%.

Ranking of monthly Exports of Álava by tariff headings. Thousands of euros (p). October 2025

	2024	2025	2025 (%)	2025/2024 (%)
TOTAL EXPORTS	917,874	834,085	100.0	-9.1
Tourisms of less than 10 people	296,641	284,857	34.2	-4.0
Motor vehicles for goods transport	132,270	156,159	18.7	18.1
Parts and accessories of motor vehicles	43,311	31,543	3.8	-27.2
Tubes and hollow profiles, without welding, of iron or steel without welding	45,318	26,041	3.1	-42.5
Wine made with fresh grapes	27,349	23,407	2.8	-14.4
Parts of aircraft with or without engines, manned or not and parts of satellites and space vehicles	15,541	16,880	2.0	8.6
Other tubes and hollow profiles of iron or steel	12,981	14,729	1.8	13.5
New rubber tyres	60,184	12,251	1.5	-79.6
Tubes and tube fittings (for example, fittings, elbows, sleeves), of nickel	1,111	11,389	1.4	925.4
Copper waste and scrap	8,991	8,819	1.1	-1.9

(p)Provisional data

Date December 22, 2025

Source: Eustat. Foreign trade statistics

Among the top ten headings in **Bizkaia**, it is worth highlighting the rise in exports of “*Turbo-reactors, turbo-propellers and other gas turbines, and their parts and components*” (46.7 million in exports, up 9.6 million on the previous year, amounting to a 25.9% increase) and “*Boards, panels and bases for the control or distribution of electricity*”, with 17.6 million in exports, up 54.8%.

Ranking of monthly Exports of Bizkaia by tariff headings. Thousands of euros (p). October 2025

	2024	2025	2025 (%)	2025/2024 (%)
TOTAL EXPORTS	1,215,443	1,021,395	100.0	-16.0
Refined petroleum oils	152,261	127,114	12.4	-16.5
Parts and accessories of motor vehicles	77,841	59,127	5.8	-24.0
Turbojet engines, propeller turbines and other combustion turbines, including their parts and components	37,117	46,730	4.6	25.9
Copper without refining: anodes for electrolytic refined copper	35,333	29,092	2.8	-17.7
New rubber tyres	31,349	27,697	2.7	-11.6
Electrical transformers, static converters and reactance coils	20,977	25,120	2.5	19.8
Frozen without filleting fish	32,777	24,670	2.4	-24.7
Sheets and bands, of aluminum, of a thickness exceeding 0.2 mm	24,807	23,249	2.3	-6.3
Bars and sections, in stainless steel	21,356	20,554	2.0	-3.8
Pictures, panels and support for control or distribution of electricity	11,345	17,558	1.7	54.8

(p)Provisional data

Date December 22, 2025

Source: Eustat. Foreign trade statistics

By contrast, there was a drop in sales of “*Refined petroleum oils*” (127.1 million in exports, down 25.1 million on the previous year, representing a fall of -16.5%), “*Vehicle parts and accessories*” (-24.0%) and “*Unfilleted frozen fish*” (-24.7%).

Ranking of monthly Exports of Gipuzkoa by tariff headings. Thousands of euros (p). October 2025

	2024	2025	2025 (%)	2025/2024 (%)
TOTAL EXPORTS	988,952	973,952	100.0	-1.5
Parts and accessories of motor vehicles	84,054	86,639	8.9	3.1
Vehicle parts for rail road tracks or similar	18,077	67,195	6.9	271.7
Passenger cars, baggage cars, mail cars and others for railways and the like	32,406	50,929	5.2	57.2
Iron or non-alloyed profiles	67,300	45,549	4.7	-32.3
Faucet articles, valves and similar organs for pipes	44,138	35,399	3.6	-19.8
Elevators, escalators, conveyors, etc	23,478	24,805	2.5	5.7
Padlocks, locks, bolts and keys made of base metals	21,099	22,040	2.3	4.5
Motor vehicles for the transport of ten or more persons, including the driver	29,948	21,319	2.2	-28.8
Electric motors and generators (except generator sets)	13,375	21,241	2.2	58.8
Wires, electrically conductive insulated cables and fiber optic cables	19,265	18,044	1.9	-6.3

(p)Provisional data

Date December 22, 2025

Source: Eustat. Foreign trade statistics

In **Gipuzkoa**, there were noteworthy improvements in “*Railway or tramway parts and accessories*” (271.7%) with 67.2 million in exports, “*Carriages for passengers, luggage, mail, etc. for railways and similar*” (57.2%) with 50.9 million in exports and “*Electric motors and generators (except electrical generating sets)*” (58.8%) with 21.2 million in exports. By contrast, there was a drop in sales of “*Iron or non-alloy steel sections*” (down 21.8 million euros on October 2024, -32.3%), “*Taps, valves and similar appliances for pipes*” (down 8.7 million and 19.8%) and “*Vehicles for transporting 10 or more people, including the driver*” with 21.3 million in exports and a decrease of 28.8%

Imports of “Flat-rolled products of iron or non-alloy steel, of a width of 600 mm or more, clad, plated or coated” rose by 62.4% and those of “Refined petroleum oils” fell by 52.4%

An analysis of **imports by customs duty group** reveals that the most significant group, “*Petroleum oils or oils obtained from bituminous minerals*”, representing 16.3% of the total, registered a decrease of 13.3%. There was also a significant rise (62.4%) in “*Flat-rolled products of iron or non-alloy steel, of a width of 600 mm or more, clad, plated or coated*”, from 28.5 to 46.3 million and “*Telephones and other apparatus for transmission or reception of voice, images or data*” (335.8%). By contrast, there was a significant drop in imports of “*Refined petroleum oils*” (-52.4%), from 204.1 to 97.1 million, “*Vehicle parts and accessories*” (-25.6%), from 90.8 million to 67.5 million in imports and “*Petroleum gases and other gaseous hydrocarbons*” (-51.1%), from 65.2 to 31.9 million.

Source/destination countries, October 2025

This month, the top positions in the export ranking were occupied by:

- **Germany**: received products from the Basque Country worth 441.9 million euros, with a coverage rate of 129.6%.
- **France**: exports to the country were worth 424.6 million euros, with a coverage rate of 226.2%.
- **United Kingdom**: exports amounted to 194.8 million euros, with a coverage rate of 321.0%.

- **Italy:** where exports were sent in the amount of 168.3 million euros, attaining a coverage rate of 132.8%.
- **Portugal:** sales to this country stood at 129.2 million, with a coverage rate of 186.7%.

These five countries made up 48.0% of all exports, four of them belonging to the EU-27 grouping, which accounted for 61.3% of exports.

This month, imports primarily came from, in order: Germany (341.0 million), France (187.7 million), China (169.4 million), Mexico (139.9 million) and the United States (137.1 million).

In the first ten months of 2025 as a whole, exports fell by 4.3%, down 1,116.7 million euros on the same period in 2024

For the first ten months overall, a drop of 4.3% was registered for exports from the Basque Country compared to the same period in the previous year, representing a decrease of 1,116.7 million euros with total exports amounting to 25,088.3 million euros over this period.

Bizkaia exports were the largest in the Basque Country, with a total of 9,021.2 million euros, Gipuzkoa accounted for 8,560.1 million and Álava 7,507.0 million. Exports from Bizkaia fell by 12.0% and from Álava by 0.5%. Exports from Gipuzkoa were down 1.8% on the previous year.

As regards product types, "Non-energy products" led the export figures for the region as a whole with 23,987.0 million euros, down 1.6% on the first ten months of 2024. This decrease was not uniform; non-energy exports fell by 5.9% in Bizkaia and just 0.5% in Álava, while in Gipuzkoa they were down 1.8% on the previous year. Exports of "Energy products" saw a decline of 40.1% in the year-on-year comparison.

The "Cars for fewer than 10 people" group led exports, with sales of 2,547.7 million and an upturn of 17.1%. The biggest rises in exports among the main customs duty groups were seen in "Carriages for passengers, luggage, mail, etc. for railways and similar" (365.4 million in exports, up 100.1%); followed by "Vehicle parts for railways or similar" (430.5 million in exports with an increase of 88.6%) and "Soy oil" with 189.8 million in exports, up 116.2 million on the same period in the previous year (+157.6%). By contrast, three of the main groups fell: "New rubber tyres" (-34.5%, down 305.3 million), "Refined petroleum oils" (-21.7%, down 267.9 million) and "Vehicle parts and accessories" (-15.0%, down 295.9 million).

Ranking of the Basque Country exports by tariff heading, annual cumulative (p). October 2025

	Code	Denomination	Thousand euros
		TOTAL EXPORTS	25,088,340
1	8703	Tourisms of less than 10 people	2,547,673
2	8708	Parts and accessories of motor vehicles	1,682,620
3	8704	Motor vehicles for goods transport	1,171,965
4	2710	Refined petroleum oils	965,602
5	4011	New rubber tyres	579,710
6	7216	Iron or non-alloyed profiles	493,350
7	8481	Faucet articles, valves and similar organs for pipes	485,049
8	8607	Vehicle parts for rail road tracks or similar	430,514
9	7304	Tubes and hollow profiles, without welding, of iron or steel without welding	410,674
10	8411	Turbojet engines, propeller turbines and other combustion turbines, including their parts and components	400,349
11	8605	Passenger cars, baggage cars, mail cars and others for railways and the like	365,375
12	8504	Electrical transformers, static converters and reactance coils	342,453
13	7606	Sheets and bands, of aluminum, of a thickness exceeding 0.2 mm	330,509
14	7326	Other iron and steel manufacturers	310,479
15	8537	Pictures, panels and support for control or distribution of electricity	286,135
16	8428	Elevators, escalators, conveyors, etc	246,292
17	9990	Goods not specifically covered by the customs tariff	241,696
18	8702	Motor vehicles for the transport of ten or more persons, including the driver	227,918
19	7325	Other cast articles of iron or steel	221,166
20	7222	Bars and sections, in stainless steel	205,387
21	8483	Transmission shafts, bearings, gear units clutches, etc.	201,013
22	8301	Padlocks, locks, bolts and keys made of base metals	200,015
23	7308	Construction-based sheets, rods, profiles, tubes and similars, of cast iron, iron or steel	196,681
24	8501	Electric motors and generators (except generator sets)	195,773
25	2204	Wine made with fresh grapes	190,560

(p)Provisional data

Date December 22, 2025

Source: Eustat. Foreign trade statistics

Germany topped the ranking of destination countries for the first ten months of 2025, receiving 15.0% of total exports, amounting to 3,767.4 million euros. Very close behind was France, with 3,720.6 million (14.8% of the total). Next came the United Kingdom (1,640.7 million, or 6.5%), Italy (1,521.1 million, or 6.1%) and the United States (1,462.8 million, 5.8%), with these five countries together accounting for 48.3% of Basque exports.

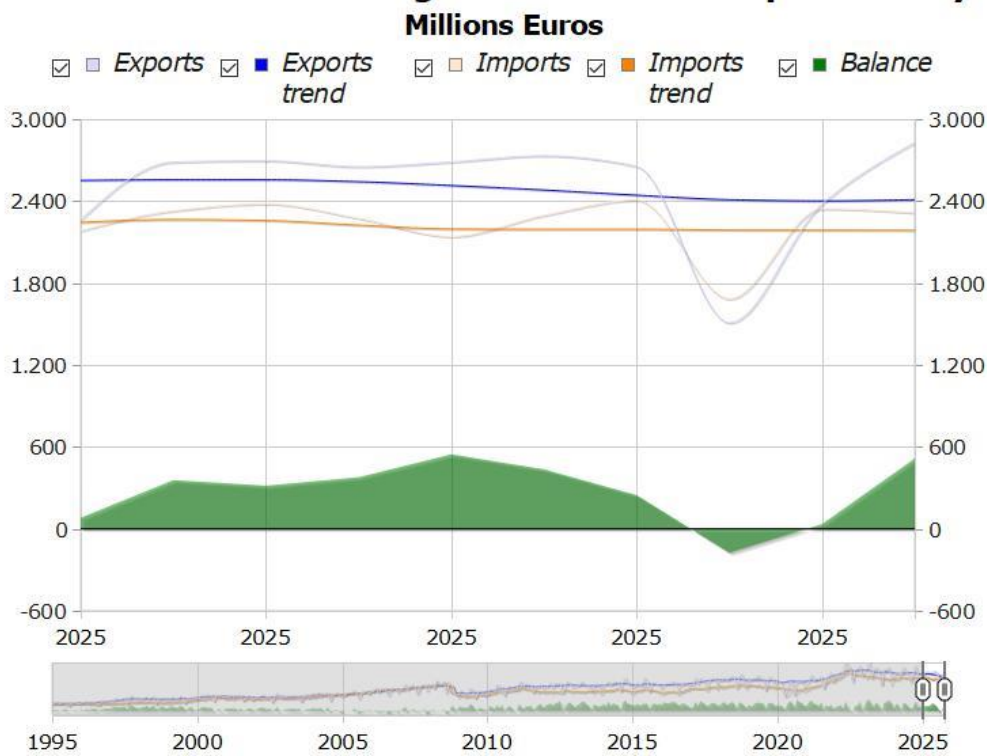
Cumulative imports for the Basque Country as a whole amounted to 22,352.7 million euros. A year-on-year comparison reveals a total of 481.4 million, down 2.1% on the same period in the previous year. This drop is the result of Bizkaia (12,042.1 million) buying 9.1% less (-1,201.0 million). Meanwhile, imports grew in Álava, up 513.2 million with a total of 5,585.1 million, and in Gipuzkoa (up 206.4 million), totalling 4,725.5 million.

Imports of “*Non-energy products*” climbed by 4.8%, although “*Energy products*” dropped by 21.3%.

The biggest customs duty group, “Petroleum oils or oils obtained from bituminous minerals” fell 27.2%, down 1,149.6 million on the same period of the previous year, with a total of 3,081.1 million. This drop is due in part to the reduction in the price of oil. However, the number of tonnes exported also fell by 15.7%, from 8,077,235 to 6,812,405 tonnes. Imports of crude oil were followed by “*Refined petroleum oils*” with 1,385.7 million euros (-3.6%). Between them they accounted for 20% of the total.

Foreign trade of goods in the Basque Country from January to October 2025 had a positive balance of 2,735.6 million euros and the coverage rate stood at 112.2%.

Evolution of the foreign trade of the Basque Country



Source: Eustat. Foreign trade statistics (ECOMEX)

For further information:

Eustat - Euskal Estatistika Erakundea/Basque Statistics Institute

C/ Donostia-San Sebastián, 1 01010 Vitoria-Gasteiz

Press Service: servicioprensa@eustat.eus Tel.: 945 01 75 62