

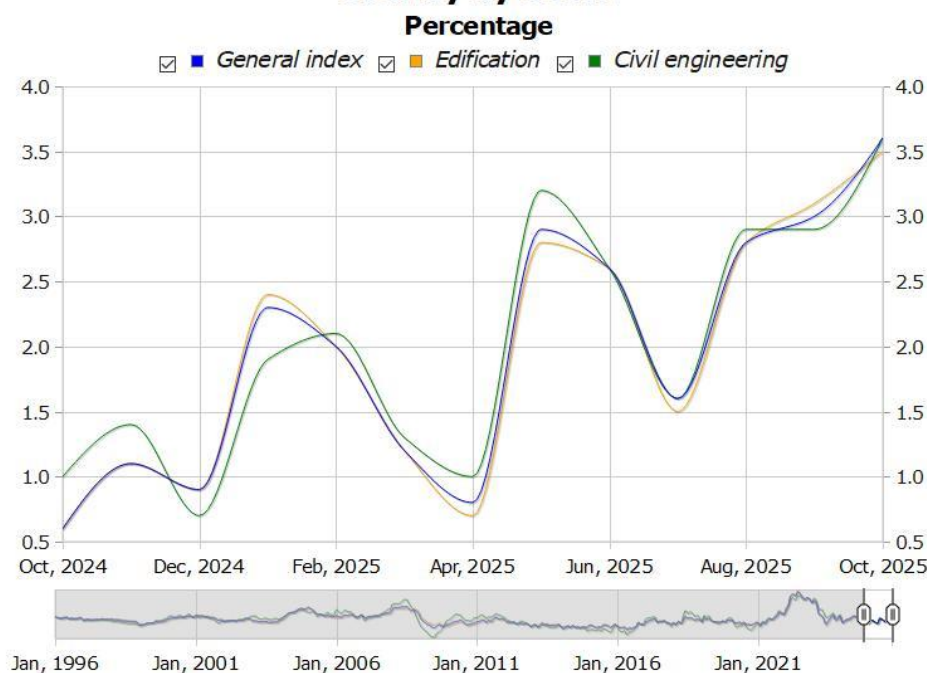
Construction Costs in the Basque Country fell by 0.1% in October 2025

Compared to October 2024, construction costs were up 3.6%

In October 2025, the Construction Costs Index in the Basque Country registered a decrease of 0.1% in respect of the previous month, according to Eustat data. In relation to the same month of 2024, costs were up 3.6%.

By sector, in month-on-month terms, costs in the Civil Engineering sector fell by 0.1%, and those in the Building sector remained constant. Compared to October 2024, costs increased by 3.5% in the Building sector and 3.6% in Civil Engineering.

Year-on-year variation rate of the Index of construction costs in the Basque Country by sector



Source: Eustat. Construction costs index

With regard to **raw materials**, costs dropped by 0.1% in relation to the previous month, while **labour** costs remained constant. In year-on-year terms, the cost of raw materials increased by 4.2% and labour costs were up 1.7%.

In October 2025, costs of raw materials fell by 0.1% compared to September 2025 in both the Building and Civil Engineering sectors. Meanwhile, in the year-on-year evolution, costs of raw materials increased by 4.2% in the Building sector and by 4.3% in Civil Engineering.

Index of construction costs of the Basque Country. Rates of variation (p). October 2025

	Index	Increase (%)	
		m/m-1	m/m-12
Total	122.3	-0.1	3.6
Edification	122.1	-0.0	3.5
Ingeniería civil	123.2	-0.1	3.6
Raw materials	123.7	-0.1	4.2
Edification	123.5	-0.1	4.2
Ingeniería civil	124.8	-0.1	4.3
Labour	118.3	0.0	1.7

Base 2021=100

m / m-1 Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

(p)Provisional data

Date November 25, 2025

Source: Eustat Construction costs index

In October 2025, there was a widespread rise in the cost of raw materials consumed by the construction sector. The greatest increases compared to the same month of the previous year were seen in *Manufacture of electrical material and equipment*, with a rise of 7.6%, followed by *Extraction industries* and *Manufacture of other non-metallic minerals*, with a year-on-year increase of 4.3% and 3.8%, respectively. *Coke plants and oil refining*, on the other hand, saw a decrease of 2.9%.

Prices of raw materials consumed in the Basque Country by sector A64. Year-on-year rate of change (p). October 2025

	m / m-12
Mining and quarrying	4.3
Coke and refined petroleum	-2.9
Manufacture of other non metallic mineral products	3.8
Manufacture of fabricated metal products, except machinery and equipment	3.6
Manufacture of electrical equipment	7.6

Base 2021=100

(p)Provisional data

m / m-12 Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date November 25, 2025

Source: Eustat Construction costs index

For further information:

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