

OTHER MARKET SERVICES INDEX. III/2025

Sales in the Market Services sector in the Basque Country rose by 2.9% in the third quarter of 2025

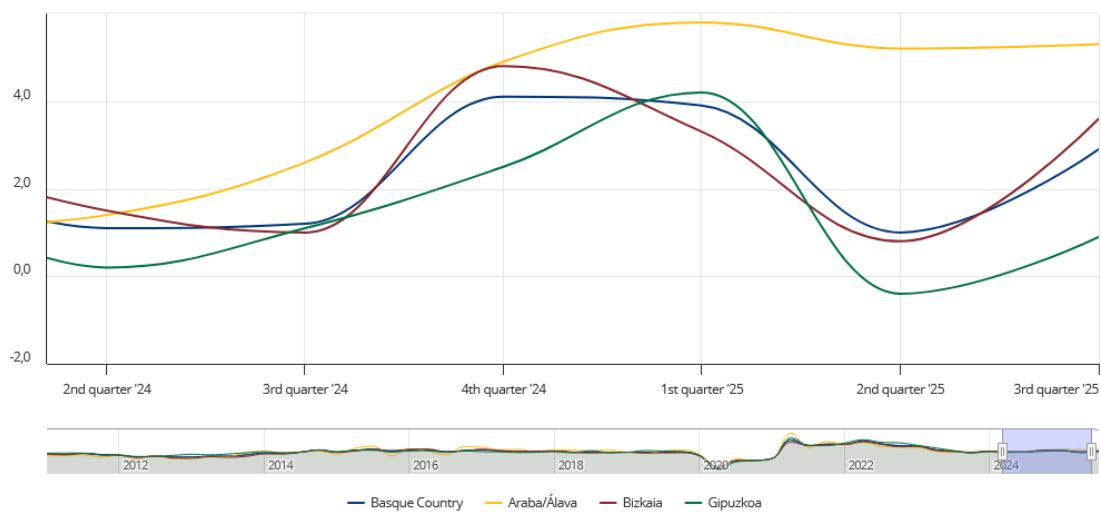
Compared to the previous quarter, sales increased by 1.4%

Sales in the Other Market Services sector in the Basque Country rose by 2.9% in the third quarter of 2025 compared to the same quarter of the previous year, at constant prices and once calendar effects had been eliminated, according to Eustat data. This sector includes the services offered by the branches of Transport, Hospitality, Information & Communications and Corporate Services Activities.

Compared to the previous quarter, sales were up 1.4% in the third quarter of 2025, at constant prices and once corrected for seasonal effects.

Year-on-year variation rate of the index of other services in the market of the Basque Country. (%)

Corrected for calendar effects. Constant prices



Source: Eustat. Other market services index

Within Other Market Services, the year-on-year evolution of sales increased by 6.4% in *Transport and storage*; 3.2% in *Professional, Scientific and Technical Activities*; and 1.0% in both *Hospitality* and *Administrative Activities & Auxiliary Services*. In contrast, sales in the *Information & Communications* sector were down 0.4%.

Compared to the second quarter of 2025, there was a quarter-on-quarter rise in sales of 3.2% in *Transport and Storage*; 1.2% in *Administrative Activities & Auxiliary Services*; 0.9% in *Professional, Scientific and Technical Activities*; and 0.6% in *Information & Communications*. However, in *Hospitality*, sales were down 2.0% in quarter-on-quarter terms.

Other market services index of the Basque Country. Inter-annual and inter-mensual variation rates (p). 2025/III

	Constant prices		
	t / t-4	t / t-1	A _t / A _(t-4)
SALES INDEX by sector	2.9	1.4	2.6
Transportation and storage	6.4	3.2	5.4
Hostelry	1.0	-2.0	2.2
Information and communication	-0.4	0.6	-0.1
Professional, scientific and technical activities	3.2	0.9	2.3
Administrative and support service activities	1.0	1.2	-0.7
SALES INDEX by historic territory			
Araba/Álava	5.3	1.0	5.4
Bizkaia	3.6	1.8	2.6
Gipuzkoa	0.9	1.0	1.5
Employment index			
Basque Country	0.3	-0.2	0.5

(p)Provisional data

t / t-4 Year-on-year variation. Data corrected for calendar effects

t / t-1 Interquarter variation. Deseasonalised data

A_t / A_(t-4) Year-on-year change so far this year. Data corrected for calendar effects

Date November 14, 2025

Source: Eustat. Index of other market services

Sales performed positively during the third quarter of the year in year-on-year terms in all three provinces. Growth in relation to the third quarter of 2024 stood at 5.3% in Álava, 3.6% in Bizkaia and 0.9% in Gipuzkoa. Compared to the previous quarter, sales increased by 1.8% in Bizkaia and 1.0% in both Álava and Gipuzkoa.

The index of people employed in the Other Market Services sector in the Basque Country rose by 0.3% compared to the third quarter of 2024. In contrast, compared to the second quarter of 2025, employment fell by 0.2%.

NOTE

Year-on-year variations are calculated using the series corrected for calendar effects, and the quarter-on-quarter variations are calculated using the deseasonalised series.

Eustat would like to thank all the establishments that have collaborated with gathering information. As a result, the index for this quarter was calculated with **96.68% coverage** of the sample.

For further information:

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