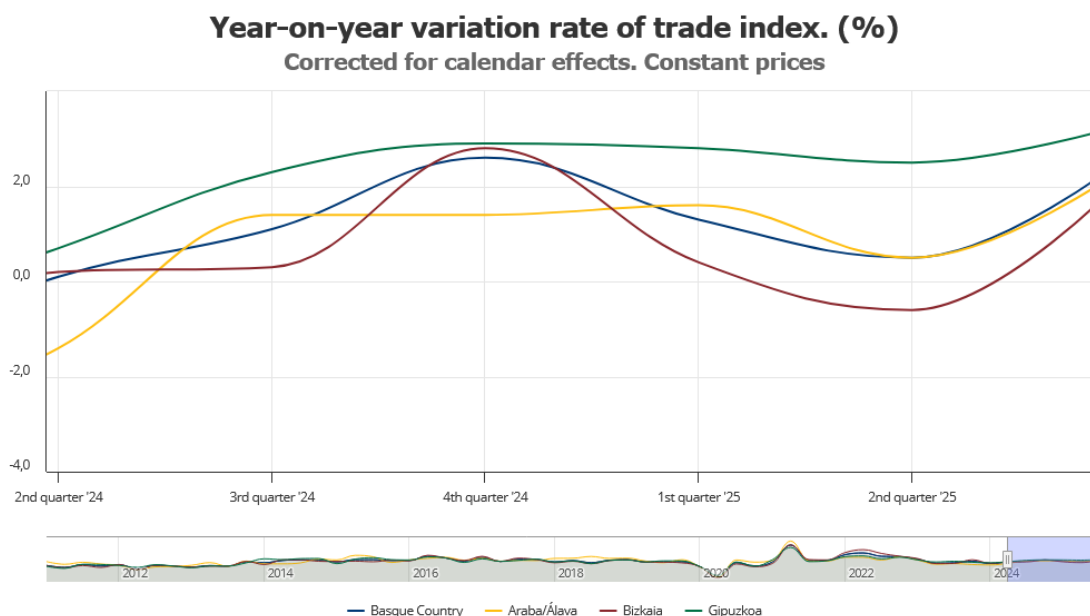


Sales in the Trade sector in the Basque Country rose by 2.6% in the third quarter of 2025

Compared to the previous quarter, sales increased by 1.4%

The Trade sector saw an improvement of 2.6%, in year-on-year terms, in the third quarter of 2025 at constant prices and once corrected for calendar effects, according to Eustat data. The Trade sector encompasses Wholesale trade, Retail trade and the Sale and repair of motor vehicles.

Compared to the previous quarter and once corrected for seasonal effects, sales increased by 1.4% in the third quarter of 2025.



Source: Eustat. Trade Index

Within Trade, the year-on-year evolution of sales was positive in the three sectors. In the *Sale and repair of motor vehicles* sector, sales rose by 11.5 %; in the *Retail Trade* sector they were up 3.8 %; and in the *Wholesale Trade* sector the increase was 0.5 %. All at constant prices and once corrected for calendar effects.

In relation to the previous quarter, once corrected for seasonal effects, there was a 4.3% increase in the *Sale & Repair of Motor Vehicles* sector, a 1.1% rise in *Retail Trade* and *Wholesale Trade* was up 0.8%.

Trade Index of the Basque Country. Inter-annual and inter-mensual variation rates (p). 2025/III

	Constant prices		
	t / t-4	t / t-1	A (t) / A (t-4)
SALES INDEX by sector	2.6	1.4	1.5
Wholesale and retail trade and repair of motor vehicles	11.5	4.3	3.9
Wholesale trade	0.5	0.8	-0.2
Retail trade	3.8	1.1	3.4
SALES INDEX by historic territory			
Araba/Álava	2.4	2.2	1.5
Bizkaia	2.2	1.2	0.6
Gipuzkoa	3.3	1.2	2.9
Employment index			
Basque Country	1.5	0.8	0.7

(p)Provisional data

t / t-4 Year-on-year variation. Data corrected for calendar effects

t / t-1 Interquarterly variation. Deseasonalised data

A(t) / A(t-4) Year-on-year change so far this year. Data corrected for calendar effects

Date November 13, 2025

Source: Eustat. Trading Index

The year-on-year performance of sales was positive in all three provinces. There were increases of 3.3% in Gipuzkoa, 2.4% in Álava and 2.2% in Bizkaia. Meanwhile, compared to the previous quarter, sales increased by 2.2% in Álava and 1.2% in both Bizkaia and Gipuzkoa.

The index of people employed in the Trade sector in the Basque Country rose by 1.5% in relation to the third quarter of 2024. Compared to the second quarter of 2025, employment rose by 0.8%.

NOTE

Year-on-year variations are calculated using the series corrected for calendar effects, and the quarter-on-quarter variations are calculated using the deseasonalised series.

Eustat would like to thank all the establishments that have collaborated with gathering information. As a result, the index for this quarter was calculated with **96.68% coverage** of the sample.

For further information:

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