

LARGE STORES AND FOOD CHAINS TRADE INDEX. SEPTEMBER 2025

## Sales in large stores and food chains in the Basque Country were up 1.1% in September 2025

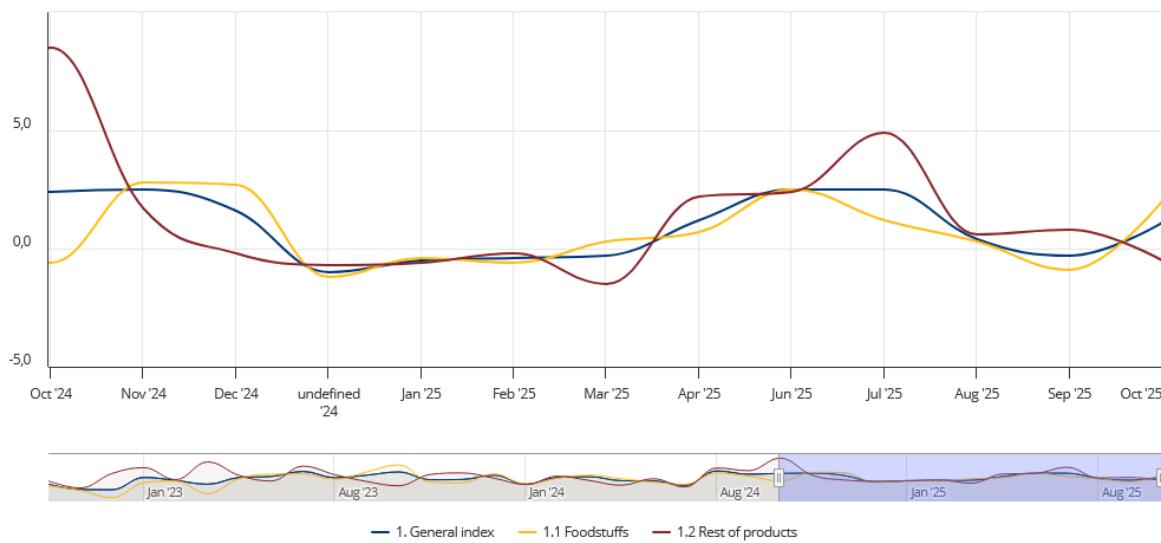
**Compared to the previous month, sales rose by 1.4%**

Sales in large stores and food chains in the Basque Country saw an increase of 1.1% in September 2025 in relation to the same month of the previous year, at constant prices and once corrected for calendar effects, according to Eustat data.

Compared to the previous month (August 2025), sales at constant prices, once corrected for seasonal effects, rose by 1.4%.

### Year-on-year growth rate of the index of trade by large stores and food chains in the Basque Country. (%)

Corrected for calendar effects. Constant prices



The year-on-year evolution of sales was positive in the *Food* sector, with growth of 2.0%. However, in *Other Products*, sales were down 0.5% in respect of September 2024.

In month-on-month terms (September 2025 compared to August 2025), the evolution was positive in both the *Food* sector, with a rise of 1.8%, and in the *Other Products* sector, where the increase was 0.5%.

## Large Stores and Food Chains Trade Index of the Basque Country by province and month. Inter-annual and inter-month variation rates (p). September 2025

	Constant prices		
	m / m-12	m / m-1	A (m) / A (m-12)
<b>SALES INDEX by historic territory</b>			
Basque Country	1.1	1.4	0.7
Araba/Álava	0.0	0.7	-0.2
Bizkaia	1.4	1.6	1.4
Gipuzkoa	1.1	1.3	-0.1
<b>SALES INDEX by sector</b>			
Foodstuffs	2.0	1.8	0.6
Rest of products	-0.5	0.5	0.9
<b>Employment index</b>			
Basque Country	2.6	0.5	1.8

(p)Provisional data

m / m-12 Year-on-year variation. Data corrected for calendar effects

m / m-1 Month-on-month variation. Deseasonalised data

A(m)/A(m-12) Interannual variation rate of the accumulated period from January to the current month over the same accumulated period of the previous year

Date October 27, 2025

Source: Eustat. Large Stores and Food Chains Trade Index

In September 2025, sales in large stores and food chains increased in year-on-year terms by 1.4% in Bizkaia and 1.1% in Gipuzkoa. In Álava, there was no year-on-year variation in sales.

In month-on-month terms, however, sales rose by 1.6% in Bizkaia, 1.3% in Gipuzkoa and 0.7% in Álava.

In the cumulative period of the first nine months of the year, sales in large stores and food chains increased by 0.7% compared to the same cumulative period of the previous year, reaching 1.4% in the case of Bizkaia. In Álava, however, they fell by 0.2%, and in Gipuzkoa they were down 0.1%.

Lastly, the **number of people employed** in large stores and food chains in the Basque Country rose by 2.6% compared to September 2024. In month-on-month terms, the index recorded a rise of 0.5%. In the cumulative period until September, it increased by 1.8%.

### NOTE

Year-on-year variations are calculated using the series corrected for calendar effects, and month-on-month variations are calculated using the deseasonalised series.

Eustat would like to thank all the establishments that have collaborated in preparing the Large Stores and Food Chains Trade Index. The index for this month was calculated with **100.00% coverage**.

#### **For further information:**

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