

INDUSTRIAL PRICE INDEX. SEPTEMBER 2025

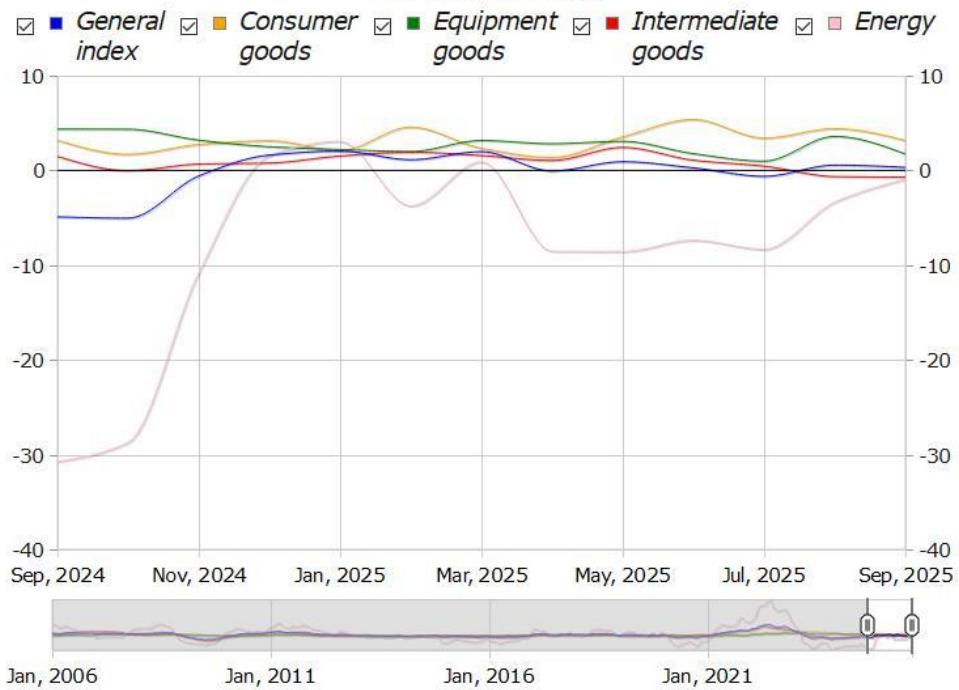
Industrial prices in the Basque Country fell by 0.3% in September 2025 compared to the previous month

In respect of September 2024, however, industrial prices recorded a rise of 0.3%

Industrial prices in the Basque Country fell by 0.3% in September 2025 compared to the previous month, according to Eustat data. The year-on-year rate for September, which indicates the fluctuation in industrial prices over the last twelve months, recorded an increase of 0.3%.

A more detailed analysis reveals that in September 2025, the sectors that recorded the most pronounced decreases in their prices compared to the previous month were: *Electricity, Gas and Steam*, with a drop of 4.0%; and *Manufacture of Computer, Electronic & Optical products*, down 2.3%. Conversely, the sectors which experienced the highest month-on-month increase in their prices were *Coke Plants and Oil Refining*, with a rise of 2.5% and *Manufacture of Electrical Material and Equipment*, up 1.5%.

Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to August 2025, *Energy* prices increased by 0.1%. However, prices of *Consumer Goods* fell by 0.6%, explained by the 0.7% decrease in prices of *Consumer Non-Durables*, given that prices of *Consumer Durables* remained constant. Prices of *Capital Goods* fell by 0.6% and those of *Intermediate Goods* were down 0.2%.

In year-on-year terms, September 2025 on September 2024, the greatest price increases occurred within the branches of *Manufacture of Computer, Electronic & Optical Products*, up 13.2%; and *Manufacture of pharmaceutical products*, with a rise of 10.2%. In contrast, prices experienced a year-on-year decrease of 5.6% in the branch of *Electricity, Gas and Steam* and 1.3% in that of *Timber, Paper & Graphic Arts*.

Industrial Price Index of the Basque Country. Variation rate (p). September 2025

	Index	% Variation	
		m / m-1	m / m-12
General index	112.7	-0.3	0.3
SECTOR DIVISIONS			
Mining and quarrying	136.9	0.5	2.0
Manufacturing industry	116.0	-0.1	0.7
Manufacture of food products, beverages and tobacco products	128.0	0.2	2.3
Textile industry, garments, leather & shoes	111.5	-0.7	0.4
Manufacture of wood and paper products, and printing	124.2	0.2	-1.3
Coke and refined petroleum	112.9	2.5	1.7
Chemical industry	127.2	-0.5	0.3
Manufacture of pharmaceutical products	119.2	0.0	10.2
Rubber, plastic and other non-metallic mineral products	116.0	-0.1	-1.1
Metallurgy and metal products	111.2	-0.6	-1.1
Manufacture of computer, electronic and optical products	124.5	-2.3	13.2
Manufacture of electrical equipment	124.4	1.5	9.4
fabricacion de maquinaria y equipo n.e.c	113.4	-1.0	0.0
Manufacture of transport material	115.7	-0.3	0.7
Furniture; other industries; repair and installation	116.8	-0.2	0.9
Electricity, gas and steam	75.4	-4.0	-5.6
Water	130.8	0.6	3.5
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Consumer goods	124.3	-0.6	3.2
Durable consumer goods	114.1	-0.0	1.0
Nondurable consumer goods	127.1	-0.7	3.7
Equipment goods	115.9	-0.6	1.7
Intermediate goods	115.2	-0.2	-0.7
Energy	96.8	0.1	-0.9

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date October 22, 2025

Source: Eustat Industrial prices index

Price fluctuations in year-on-year terms for the large goods groups by economic destination was positive for *Consumer Goods*, which registered an increase of 3.2%; explained by the 3.7% rise in prices of *Consumer Non-Durables* and the 1.0% increase in those of *Consumer Durables*. In *Capital Goods* prices increased by 1.7% compared to September 2024. However, in *Intermediate Goods*, prices decreased by 0.7% in year-on-year terms, and lastly, *Energy* recorded a year-on-year decrease of 0.9%.

NOTE

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **89.57 %** coverage of the sample.

For further information:

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