

LARGE STORES AND FOOD CHAINS TRADE INDEX. AUGUST 2025

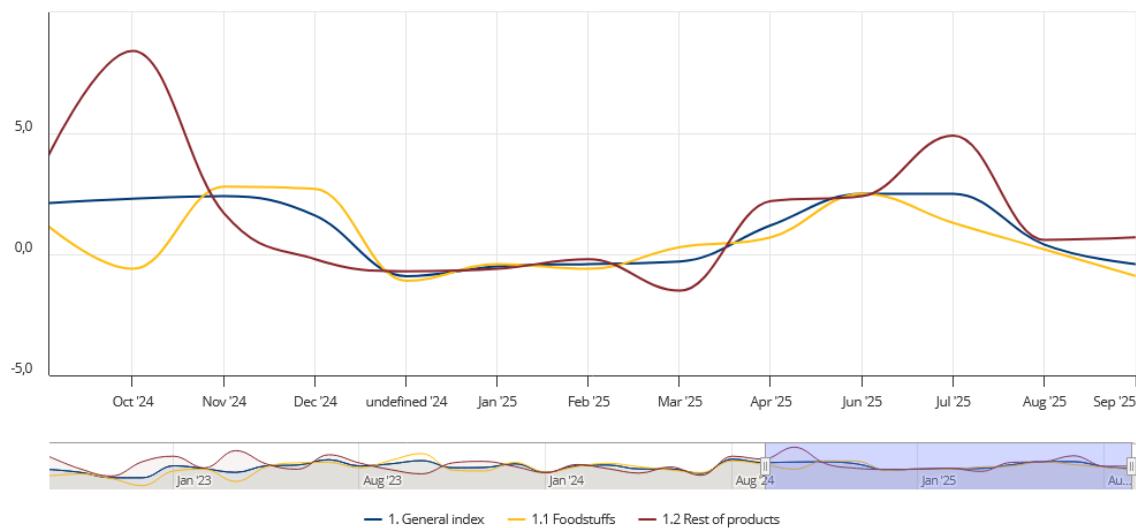
## Sales in large stores and food chains in the Basque Country were down 0.4% in August 2025

**Compared to the previous month, sales also fell by 0.4%**

Sales in large stores and food chains in the Basque Country rose fell by 0.4% compared to the same month of the previous year, at constant prices once corrected for calendar effects. Compared to the previous month (July 2025), sales at constant prices, and once corrected for seasonal effects, were down 0.4%.

### Year-on-year growth rate of the index of trade by large stores and food chains in the Basque Country. (%)

Corrected for calendar effects. Constant prices



Source: Eustat. Large Stores and Food Chains Trade Index-IGSC

The year-on-year evolution of sales was positive in the *Other Products* sector, with an increase of 0.7%. However, in *Food*, sales were down 0.9% compared to August 2024.

In month-on-month terms (August 2025 compared to July 2025), the evolution was negative in both the *Food* sector, down 0.6%, and in the *Other Products* sector, where the decrease was 0.2%.

## Large Stores and Food Chains Trade Index of the Basque Country by province and month. Inter-annual and inter-month variation rates (p). August 2025

	Constant prices		
	m / m-12	m / m-1	A (m) / A (m-12)
<b>SALES INDEX by historic territory</b>			
Basque Country	-0.4	-0.4	0.6
Araba/Álava	-0.3	0.5	-0.3
Bizkaia	0.1	-1.0	1.3
Gipuzkoa	-1.1	0.1	-0.2
<b>SALES INDEX by sector</b>			
Foodstuffs	-0.9	-0.6	0.4
Rest of products	0.7	-0.2	1.1
<b>Employment index</b>			
Basque Country	1.1	0.5	1.6

(p)Provisional data

m / m-12 Year-on-year variation. Data corrected for calendar effects

m / m-1 Month-on-month variation. Deseasonalised data

A(m)/A(m-12) Interannual variation rate of the accumulated period from January to the current month over the same accumulated period of the previous year

Date September 29, 2025

Source: Eustat. Large Stores and Food Chains Trade Index

In August 2025, sales in large stores and food chains increased in year-on-year terms by 0.1% in Bizkaia. In Contrast, in Álava and Gipuzkoa sales were down 0.3% and 1.1%, respectively.

In month-on-month terms, sales increased by 0.5% in Álava and by 0.1% in Gipuzkoa. In Bizkaia, however, there was a decrease of 1.0%.

In the cumulative total for the first eight months of the year, sales in large stores and food chains increased by 0.6%, reaching 1.3% in the case of Bizkaia, compared to the same cumulative period of 2024. In Álava, however, there was decrease of 0.3% and in Gipuzkoa sales were down 0.2%.

Lastly, the **number of people employed** in large stores and food chains in the Basque Country rose by 1.1% compared to August 2024. In month-on-month terms, the index of employed people recorded a rise of 0.5%. The cumulative total for the year until August registered an increase of 1.6%.

### NOTE

Year-on-year variations are calculated using the series corrected for calendar effects, and month-on-month variations are calculated using the deseasonalised series.

Eustat would like to thank all the establishments that have collaborated in preparing the Large Stores and Food Chains Trade Index. The index for this month was calculated with **96.97% coverage**.

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