

INDUSTRIAL PRICE INDEX. AUGUST 2025

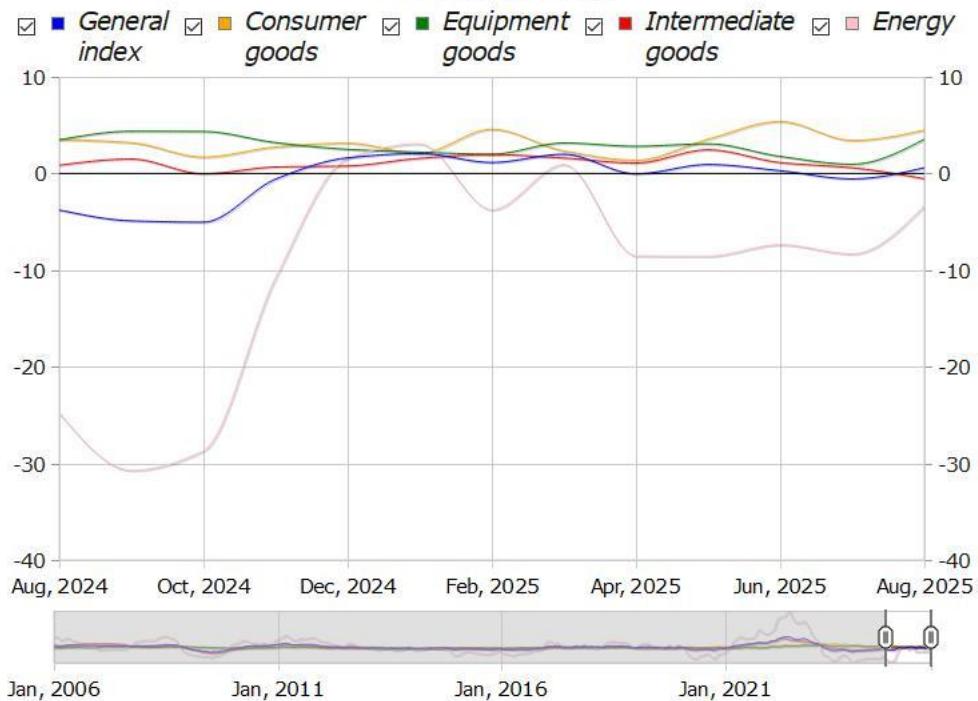
Industrial prices in the Basque Country increased by 0.9% in August 2025 compared to the previous month

In respect of August 2024, industrial prices recorded a rise of 0.6%

Industrial prices in the Basque Country increased by 0.9% in the month of August 2025 compared to the previous month, according to Eustat data. The year-on-year rate for August, which indicates the fluctuation in industrial prices over the last twelve months, recorded an increase of 0.6%.

A more detailed analysis reveals that in August 2025, the sectors that recorded the most pronounced decreases in their prices in respect of the previous month were: *Coke Plants and Oil Refining*, down 2.8%; and *Water*, with a 1.7% drop. Conversely, the sectors which experienced a large month-on-month increase in their prices were *Electricity, Gas & Steam*, with a rise of 19.1% and *Manufacture of Transport Material*, up 3.0%.

Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to July 2025, *Intermediate Goods* prices rate fell by 0.7%. There was a 0.3% increase in prices of *Consumer Goods*, explained by the 0.4% increase in prices of *Consumer Non-Durables* and the 0.2% decrease in those of *Consumer Durables*. The prices of *Capital Goods* increased by 1.9% and those of *Energy* increased by 4.1%.

In year-on-year terms, August 2025 compared to August 2024, the greatest price increases occurred within the branches of *Manufacture of Computer, Electronic & Optical Products*, up 14.7%; and *Manufacture of pharmaceutical products*, with a rise of 10.2%. In contrast, prices in the branch of *Coke Plants & Oil Refining* experienced a year-on-year decrease of 5.5% and in both the branch of *Rubber, Plastic and other Non-Metallic Mineral Products*, and the branch of *Metallurgy & Metal Products*, prices decreased by 0.8%.

Industrial Price Index of the Basque Country. Variation rate (p). August 2025

	Index	% Variation	
		m / m-1	m / m-12
General index	113.1	0.9	0.6
SECTOR DIVISIONS			
Mining and quarrying	136.1	2.1	2.2
Manufacturing industry	116.2	-0.0	0.6
Manufacture of food products, beverages and tobacco products	127.9	0.2	2.9
Textile industry, garments, leather & shoes	112.2	1.1	0.5
Manufacture of wood and paper products, and printing	124.0	0.3	0.6
Coke and refined petroleum	110.2	-2.8	-5.5
Chemical industry	127.9	-0.3	0.4
Manufacture of pharmaceutical products	119.2	-0.0	10.2
Rubber, plastic and other non-metallic mineral products	116.2	-0.0	-0.8
Metallurgy and metal products	112.1	-1.1	-0.8
Manufacture of computer, electronic and optical products	127.5	2.7	14.7
Manufacture of electrical equipment	122.6	-0.4	7.6
fabricación de maquinaria y equipo n.e.c	114.6	0.9	1.4
Manufacture of transport material	116.1	3.0	3.1
Furniture; other industries; repair and installation	117.0	-0.2	1.3
Electricity, gas and steam	78.6	19.1	-0.2
Water	130.1	-1.7	3.5
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Consumer goods	125.1	0.3	4.5
Durable consumer goods	114.1	-0.2	1.1
Nondurable consumer goods	128.1	0.4	5.3
Equipment goods	116.5	1.9	3.5
Intermediate goods	115.5	-0.7	-0.5
Energy	96.7	4.1	-3.3

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date September 23, 2025

Source: Eustat Industrial prices index

Price fluctuations in year-on-year terms for the large goods groups by economic destination was positive for *Consumer Goods*, which registered an increase of 4.5%; explained by the 1.1% rise in prices of *Consumer Durables* and the 5.3% increase in those of *Consumer Non-Durables*. In *Capital Goods* prices increased by 3.5% compared to those of August 2024. However, in *Intermediate Goods*, prices decreased by 0.5% in year-on-year terms, and lastly, *Energy* recorded a year-on-year decrease of 3.3%.

NOTE

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **88.48 %** coverage of the sample.

For further information:

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