

Sales in the Market Services sector in the Basque Country rose by 1.7% in the second quarter of 2025

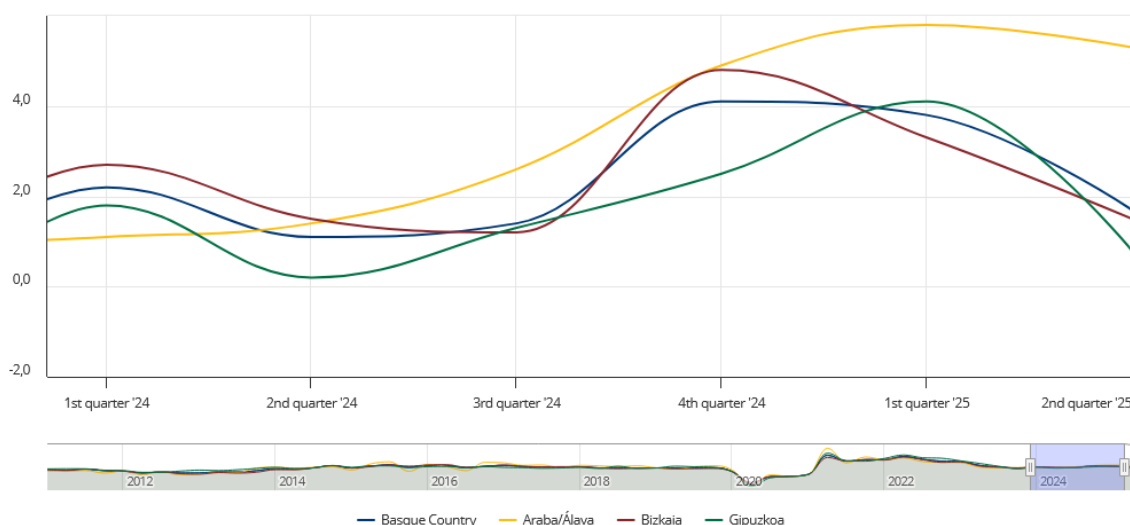
Compared to the previous quarter, sales decreased by 1.1%

Sales in the Other Market Services sector in the Basque Country rose by 1.7% in the second quarter of 2025, compared to the same quarter of the previous year at constant prices and once calendar effects had been eliminated, according to Eustat data. This sector includes the services offered by the branches of Transport, Hospitality, Information & Communications and Corporate Services Activities.

Compared to the previous quarter, sales were down 1.1% in the second quarter of 2025, at constant prices and once corrected for seasonal effects.

Year-on-year variation rate of the index of other services in the market of the Basque Country. (%)

Corrected for calendar effects. Constant prices



Source: Eustat. Other market services index

Within the Other Market Services sector, the year-on-year evolution of sales increased by 5.5% in *Hospitality*, 2.6% in *Transport & Storage* and 1.5% in *Administrative Activities & Auxiliary Services*. In contrast, sales were down by 0.3% in the *Professional, Scientific & Technical Activities* sector, and by 2.1% in the *Information & Communications* sector.

In relation to the first quarter of 2025, there was a quarter-on-quarter increase in sales of 3.2% in *Hospitality* and 0.8% in *Administrative Activities & Auxiliary Services*. However, in *Information and Communications* and *Professional, Scientific and Technical Activities* sales were down 1.9% in quarter-on-quarter terms. Lastly, in the *Transport & Storage* sector, sales fell by 2.1% compared to the previous quarter.

Other market services index of the Basque Country. Inter-annual and inter-mensual variation rates (p). 2025/II

	Constant prices		
	t / t-4	t / t-1	At / A(t-4)
SALES INDEX by sector	1.7	-1.1	2.7
Transportation and storage	2.6	-2.1	6.0
Hotelry	5.5	3.2	2.9
Information and communication	-2.1	-1.9	0.1
Professional, scientific and technical activities	-0.3	-1.9	1.1
Administrative and support service activities	1.5	0.8	0.3
SALES INDEX by historic territory			
Araba/Álava	5.3	0.7	5.5
Bizkaia	1.5	-1.4	2.4
Gipuzkoa	0.8	-1.1	2.3
Employment index			
Basque Country	1.0	0.4	0.6

(p)Provisional data

t / t-4 Year-on-year variation. Data corrected for calendar effects

t / t-1 Interquarterly variation. Deseasonalised data

A(t) / A(t-4) Year-on-year change so far this year. Data corrected for calendar effects

Date September 17, 2025

Source: Eustat. Index of other market services

During the second quarter of the year, sales performed positively in year-on-year terms in all three provinces. Growth in relation to the second quarter of 2024 stood at 5.3% in Álava, 1.5% in Bizkaia and 0.8% in Gipuzkoa. However, in relation to the previous quarter, sales increased by 0.7% in Álava, but in Bizkaia and Gipuzkoa sales decreased by 1.4% and 1.1% respectively.

The index of people employed in the Other Market Services sector in the Basque Country rose by 1.0% compared to the second quarter of 2024, and employment was up 0.4% compared to the first quarter of 2025.

NOTE

Year-on-year variations are calculated using the series corrected for calendar effects, and the quarter-on-quarter variations are calculated using the deseasonalised series.

Eustat would like to thank all the establishments that have collaborated with gathering information. As a result, the index for this quarter was calculated with **95.76% coverage** of the sample.

For further information:

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