

Activity in the Construction sector in the Basque Country grew by 7.6% in the second quarter of 2025

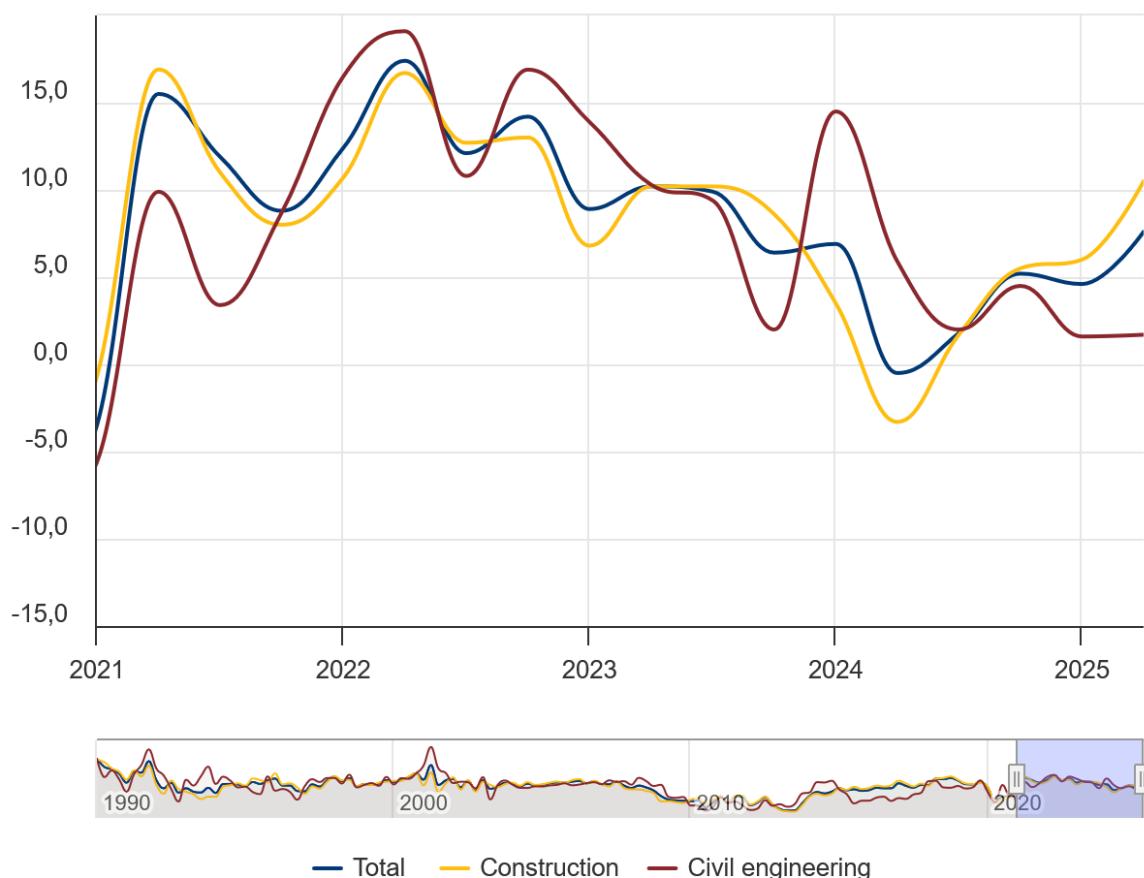
Building increased by 10.5 %, while Civil Engineering recorded more moderate growth of 1.7% in year-on-year terms

At current prices, activity in the Construction sector in the Basque Country in the second quarter of 2025 was 7.6% higher than that observed in the same quarter of the previous year, according to Eustat data.

The year-on-year growth at current prices is mainly explained by the positive performance of the Building sector, with a rise of 10.5%, given that Civil Works increased by 1.7% compared to the second quarter of 2024.

Construction Index in the Basque Country by type of work

Interannual rate. Calendar effects corrected



Source: Eustat. Construction Index (ICC)

Comparing the activity of the sector in this second quarter of 2025 with that of the previous quarter, the first quarter of 2025, revealed an increase of 1.7%. Building rose by 2.6% in quarter-on-quarter terms, while Civil Works fell by 2.2%.

Construction index of the Basque Country. Variation Rates. Current prices (p). 2025/II

	Current prices		
	t/t-4	t/t-1	At/At-4
General gross Basque Country	7.6	1.7	6.1
Edification	10.5	2.6	8.3
Ingeniería civil	1.7	-2.2	1.7
Araba/Álava	8.4	1.2	7.7
Bizkaia	7.6	1.9	5.1
Gipuzkoa	7.5	1.4	7.2
General index excluding Real estate development	6.2	1.2	5.2
Building without Real Estate Development	8.3	1.9	6.9
Index of personnel employed Basque Country	3.3	1.1	1.7

Base 2021=100

(p)Provisional data

t / t-4 Year-on-year variation rate. Data corrected for calendar effects

t/t-1 Quarter-on-quarter rate of change. Seasonally adjusted data

TA/At4 Year-on-year rate of change in the cumulative period from the 1st quarter of the year to the last observed quarter (TA) with respect to the same cumulative period in the previous year (At-4). Corrected calendar effects data

Date September 5, 2025

Eustat. Construction index

By province, activity increased in year-on-year terms by 8.4% in Álava, 7.6% in Bizkaia and 7.5% in Gipuzkoa. Compared to the previous quarter, the increases were 1.2% in Álava, 1.9% in Bizkaia and 1.4% in Gipuzkoa.

Once corrected for Property Development activity, activity in the Building sector was 8.3% higher than in the same quarter of 2024 and 1.9% higher than in the previous quarter. Without considering Property development, the Construction sector as a whole increased by 6.2% in year-on-year terms and 1.2% in quarter-on-quarter terms.

In the second quarter of 2025, following a 3.3% increase in relation to the same quarter of the previous year, the index of employed people was 1.1% above that observed in the previous quarter.

Note:

Eustat would like to thank all the establishments that have collaborated with gathering information. As a result, the index for this quarter was calculated with 89.9% coverage of the sample.

For further information:

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