

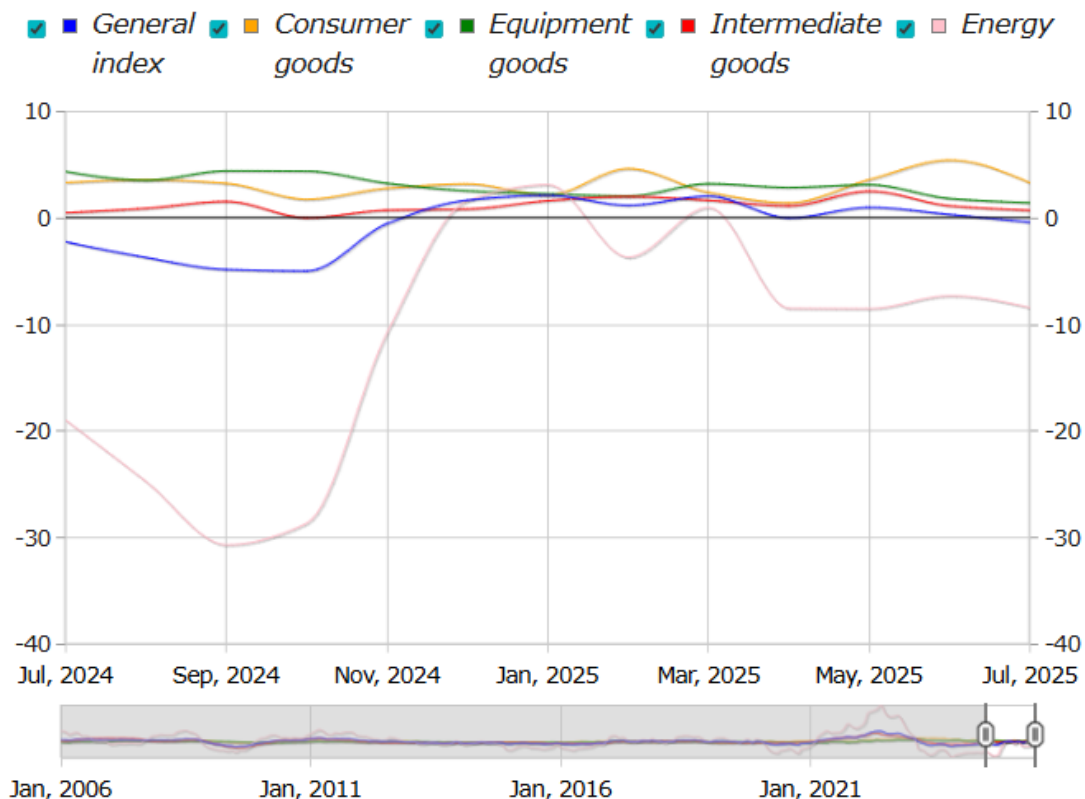
## Industrial prices in the Basque Country increased by 0.2% in July 2025 compared to the previous month

**Compared to July 2024, industrial prices recorded a 0.4% decrease**

Industrial prices in the Basque Country increased by 0.2% in July 2025 compared to the previous month, according to Eustat data. The year-on-year rate for July, which indicates the fluctuation in industrial prices over the last twelve months, recorded a fall of 0.4%.

A more detailed analysis reveals that in July 2025, the sectors that recorded the most pronounced decreases in their prices in respect of the previous month were: *Extraction Industries*, down 6.8%; and *Timber, Paper and Graphic Arts*, with a decrease of 2%. In contrast, the sectors that recorded the highest month-on-month increases in prices were: *Electricity, Gas & Steam*, up 2.9%; and *Coke Plants & Oil Refining* and *Water*, both with an increase of 1.7%.

### Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to June 2025, prices of *Consumer Goods* were down 0.7%, explained by the 0.9% decrease in prices of *Consumer Non-*

*durables* and the 0.1% increase in those of *Consumer Durables*. Both *Capital Goods* and *Intermediate Goods* were down 0.1%. The price of *Energy* increased by 2.1%.

In year-on-year terms, July 2025 compared to June 2024, the greatest price increases occurred within the branches of *Manufacture of pharmaceutical products*, up 10.3%; *Manufacture of Computer, Electronic & Optical Products*, with a rise of 9.5%; and *Manufacture of Electrical Material and Equipment*, with an increase of 8.1%. Conversely, prices in the branch of *Coke Plants & Oil Refining* experienced a year-on-year decrease of 9.7%, and those in the branch of *Electricity, Gas & Steam* were down 7.0%.

## Industrial Price Index of the Basque Country. Variation rate (p). July 2025

	Index	% Variation	
		m / m-1	m / m-12
<b>General index</b>	<b>112,2</b>	<b>0,2</b>	<b>-0,4</b>
<b>SECTOR DIVISIONS</b>			
<b>Mining and quarrying</b>	<b>133,3</b>	<b>-6,8</b>	<b>-3,2</b>
<b>Manufacturing industry</b>	<b>116,4</b>	<b>0,0</b>	<b>-0,1</b>
Manufacture of food products, beverages and tobacco products	127,4	0,0	1,5
Textile industry, garments, leather & shoes	111,1	0,0	0,0
Manufacture of wood and paper products, and printing	123,7	-2,0	0,2
Coke and refined petroleum	113,4	1,7	-9,7
Chemical industry	127,9	0,8	1,8
Manufacture of pharmaceutical products	119,2	0,0	10,3
Rubber, plastic and other non-metallic mineral products	116,2	0,1	-0,8
Metallurgy and metal products	113,5	-0,2	1,2
Manufacture of computer, electronic and optical products	124,1	0,4	9,5
Manufacture of electrical equipment	123,1	0,3	8,1
fabricacion de maquinaria y equipo n.e.c	114,8	-0,2	1,4
Manufacture of transport material	112,9	0,0	-0,5
Furniture; other industries; repair and installation	117,3	-0,4	0,6
<b>Electricity, gas and steam</b>	<b>65,7</b>	<b>2,9</b>	<b>-7,0</b>
<b>Water</b>	<b>132,3</b>	<b>1,7</b>	<b>4,1</b>
<b>BY MAJOR INDUSTRIAL SECTORS</b>			
<b>Consumer goods</b>	<b>124,5</b>	<b>-0,7</b>	<b>3,2</b>
Durable consumer goods	114,3	0,1	1,1
Nondurable consumer goods	127,3	-0,9	3,8
<b>Equipment goods</b>	<b>114,8</b>	<b>-0,1</b>	<b>1,4</b>
<b>Intermediate goods</b>	<b>116,4</b>	<b>-0,1</b>	<b>0,7</b>
<b>Energy</b>	<b>92,8</b>	<b>2,1</b>	<b>-8,5</b>

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date August 22, 2025

Source: Eustat Industrial prices index

Price fluctuations in year-on-year terms for the large goods groups by economic destination was positive for *Consumer Goods*, which registered an increase of 3.2%; due to the 1.1% rise in prices of *Consumer Durables* and the 3.8% increase in those of *Consumer Non-Durables*. In *Capital Goods* prices increased by 1.4% compared to those of July 2024. As regards *Intermediate Goods*, prices increased by 0.7% in year on year-on-year terms. Lastly, *Energy* prices registered a year-on-year decrease of 8.5%.

## NOTE

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **80.05 %** coverage of the sample.

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### **For further information:**

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