

Exports of goods from the Basque Country were down 1.4% in June 2025

Exports of non-energy products, on the other hand, grew by 2.5%

In June 2025, **exports of goods** from the Basque Country recorded a year-on-year decrease of 1.4%, according to EUSTAT data. They totalled 2,732 million euros, compared to 2,770 million in the same month of the previous year. Exports of *Energy* products decreased by 59.8% and those of *Non-energy* products increased by 2.5%.

Gipuzkoa saw exports rise by 16.6% and in Álava they were up 8.7%, while in Bizkaia exports fell by 22.6%.

Evolution of Foreign Trade of goods of the Basque Country. Thousands of euros. June 2025

	EXPORTS			IMPORTS		
	June			June		
	2024	2025	Increase (%)	2024	2025	Increase (%)
BASQUE COUNTRY						
TOTAL FOR THE MONTH	2,770,026	2,732,399	-1.4	2,266,519	2,296,448	1.3
ENERGETIC PRODUCTS	170,540	68,589	-59.8	511,047	428,914	-16.1
NON ENERGETIC PRODUCTS	2,599,487	2,663,810	2.5	1,755,472	1,867,534	6.4
ANNUAL ACCUMULATED	15,826,331	15,716,876	-0.7	13,819,834	13,603,433	-1.6
ENERGETIC PRODUCTS	1,112,273	667,122	-40.0	3,834,231	2,860,753	-25.4
NON ENERGETIC PRODUCTS	14,714,058	15,049,754	2.3	9,985,603	10,742,680	7.6
ARABA / ÁLAVA						
TOTAL FOR THE MONTH	807,701	877,591	8.7	592,423	644,584	8.8
ANNUAL ACCUMULATED	4,574,294	4,947,670	8.2	2,981,382	3,493,225	17.2
BIZKAIA						
TOTAL FOR THE MONTH	1,104,694	854,650	-22.6	1,193,467	1,177,359	-1.3
ANNUAL ACCUMULATED	6,217,372	5,526,366	-11.1	8,133,950	7,227,991	-11.1
GIPUZKOA						
TOTAL FOR THE MONTH	857,631	1,000,158	16.6	480,629	474,505	-1.3
ANNUAL ACCUMULATED	5,034,664	5,242,840	4.1	2,704,502	2,882,216	6.6

Source: Eustat. Foreign trade statistics

Date June 16, 2022

Source: Eustat. Foreign trade statistics

Imports of goods to the Basque Country experienced an increase of 1.3%, reaching 2,296 million euros. *Energy* imports decreased by 16.1%, but *Non-energy* imports rose by 6.4%.

The trade balance was positive (436 million euros) and the coverage rate stood at 119%.

Imports were up 8.8% in Álava, but down 1.3% in both Bizkaia and Gipuzkoa.

Analysis by product (Customs Duty Group)

A more detailed look reveals that the five main export duty groups this June were: “*Passenger cars with fewer than 10 seats*” (301.1 million, with a year-on-year increase of 31.6 million, equivalent to 11.7% more than in June 2024), “*Vehicle parts and accessories*” (177.4 million, with a drop of 18.2 million, -9.3%), “*Goods transport vehicles*” (161.4 million, with a rise of 42.9 million and relative growth of 5.9%), “*Fishing vessels and factory ships for processing marine products*” (with 79.7 million in exports) and “*Refined petroleum oils*” (61.5 million in exports, with a decrease of 18.6 million compared to the previous year, equivalent to -23.2%). These groups accounted for 28.6% of the total in June 2025, with a combined value of 781.2 million euros.

Ranking of monthly Exports of the Basque Country by tariff headings. Thousands of euros (p). June 2025

	2024	2025	2025 (%)	2025/2024 (%)
TOTAL EXPORTS	2,770,026	2,732,399	100.0	-1.4
Tourisms of less than 10 people	269,570	301,143	11.0	11.7
Parts and accessories of motor vehicles	195,653	177,449	6.5	-9.3
Motor vehicles for goods transport	118,570	161,447	5.9	36.2
Fishing boats and boats factory for the processing of marine products	45	79,716	2.9	175,465.7
Refined petroleum oils	80,077	61,492	2.3	-23.2
Iron or non-alloyed profiles	47,612	58,999	2.2	23.9
Passenger cars, baggage cars, mail cars and others for railways and the like	24,266	58,336	2.1	140.4
Faucet articles, valves and similar organs for pipes	45,174	54,634	2.0	20.9
New rubber tyres	78,453	43,034	1.6	-45.1
Tubes and hollow profiles,without welding, of iron or steel without welding	45,145	40,536	1.5	-10.2
Turbojet engines, propeller turbines and other combustion turbines, including their parts and components	38,110	38,887	1.4	2.0
Vehicle parts for rail road tracks or similar	37,183	38,705	1.4	4.1
Motor vehicles for the transport of ten or more persons, including the driver	16,729	38,288	1.4	128.9
Sheets and bands, of aluminum, of a thickness exceeding 0.2 mm	30,792	35,538	1.3	15.4
Diesel or electric motor units for railway tracks and motorised trams	38,054	35,514	1.3	-6.7
Pictures, panels and support for control or distribution of electricity	27,273	34,704	1.3	27.2
Other iron and steel manufacturers	37,725	34,150	1.2	-9.5
Electric motors and generators (except generator sets)	27,391	25,392	0.9	-7.3
Frozen without filleting fish	4,934	23,607	0.9	378.5
Other cast articles of iron or steel	21,281	22,565	0.8	6.0
Electrical transformers, static converters and reactance coils	32,303	22,294	0.8	-31.0
Goods not specifically covered by the customs tariff	66,099	21,674	0.8	-67.2
Bars and sections, in stainless steel	27,476	21,609	0.8	-21.4
Transmission shafts, bearings, gear units clutches, etc.	21,786	21,498	0.8	-1.3
Machines for washing, filling, closing, labeling containers and packaging devices	20,111	20,944	0.8	4.1

(p)Provisional data

Date August 18, 2025

Source: Eustat. Foreign trade statistics

In **Álava**, the two main customs duty groups, “*Passenger cars with fewer than 10 seats*” (31.9% of the total exported in this province) and “*Goods transport vehicles*” (18.3% of the overall figure), registered significant increases in respect of the previous year, with rises of 51 million and 42.2 million, respectively. “*Railway or tramway vehicle parts*” saw the biggest increase (366.1%), while “*Diesel and electric motor units for railway tracks and motorised trams*” (35.5 million in exports) also recorded significant growth, which was due to the lack of exports in the same period of the previous year.

In contrast, exports were down in “*New rubber tyres*” (38 million less or -71.3%), as well as in “*Vehicle parts and accessories*” (-29.0%) and “*Seamless tubes and hollow profiles made of iron or steel*” (-20.7%), both of which were among the most significant groups in terms of total exports.

Main export tariff headings in Álava. Thousands of euros (p). 2024

	2023	2024	2024 %	2024 / 2023 %
Total	10.209.966	9.151.483	100	-10,4
Tourisms of less than 10 people	2.932.441	2.582.407	10,9	-11,9
Motor vehicles for goods transport	2.125.434	1.467.348	6,2	-31,0
New rubber tyres	584.679	661.736	2,8	13,2
Parts and accessories of motor vehicles	498.393	540.254	2,3	8,4
Tubes and hollow profiles,without welding, of iron or steel without welding	610.331	432.726	1,8	-29,1
Wine made with fresh grapes	202.705	215.034	0,9	6,1
Parts of aircraft with or without engines, manned or not and parts of satellites and space vehicles	109.374	153.745	0,7	40,6
Other tubes and hollow profiles of iron or steel	164.488	147.619	0,6	-10,3
Pictures, panels and support for control or distribution of electricity	76.188	118.207	0,5	55,2
Copper waste and scrap	71.032	75.580	0,3	6,4

(p)Provisional data

Date February 17, 2025

Source: Eustat. Foreign trade statistics

In Bizkaia, of particular note was the increase in exports of “*Unfilleted frozen fish*”, which rose from 3.5 million in June 2024 to 22.4 million in June 2025 (542.1%). Among the other top groups, only exports of “*New rubber tyres*” (up 10.4% with 2.6 million more) increased significantly. On the other hand, the two largest export groups in Bizkaia saw a decline, namely “*Refined petroleum oils*” and “*Vehicle parts and accessories*”, with drops of 23.9% and 17.6%, respectively, and an absolute decrease of 18.7 million for the former and 12.2 million for the latter. However, the biggest downturn (-50.1%), with 20 million less in exports, corresponded to “*Passenger cars with fewer than 10 seats*”.

Main export tariff headings in Bizkaia. Thousands of euros (p). 2024

	2023	2024	2024 %	2024 / 2023 %
Total	12.388.285	11.854.659	100	-4,3
Refined petroleum oils	1.597.833	1.276.526	13,9	-20,1
Parts and accessories of motor vehicles	849.283	832.388	9,1	-2,0
Turbojet engines, propeller turbines and other combustion turbines, including their parts and components	302.201	404.493	4,4	33,8
Crude rock or bituminous mineral oils	134.883	385.808	4,2	186,0
Goods not specifically covered by the customs tariff	491.332	353.350	3,9	-28,1
New rubber tyres	842.192	351.088	3,8	-58,3
Electrical transformers, static converters and reactance coils	234.253	295.926	3,2	26,3
Unrefined Copper and Copper Anodes for Electrolytic Refining	165.168	286.895	3,1	73,7
Sheets and bands, of aluminum, of a thickness exceeding 0.2 mm	191.341	234.241	2,6	22,4
Bars and profiles, of other alloyed steels and bars for perforation	223.928	196.220	2,1	-12,4

(p)Provisional data

Date February 17, 2025

Source: Eustat. Foreign trade statistics

In Gipuzkoa, only one of the top ten export groups posted a decrease, “*Railway or tramway vehicle parts*”, with exports of this product falling by 9 million (-26.5%).

There were considerable rises in exports of “*Railway or tramway coaches for passengers, luggage, mail, etc.*” and “*Vehicles for transporting 10 or more people, including the driver*”, with 34 and 21.4 million more in exports, respectively, representing growth of 141.4% and 128%. Likewise, “*Fishing vessels and factory ships for processing marine products*” also saw significant growth, with exports worth 79.7 million in June 2025. This increase is explained by the fact that no export operations were recorded in the same period of the previous year.

Ranking of monthly Exports of Gipuzkoa by tariff headings. Thousands of euros (p). June 2025

	2024	2025	2025 (%)	2025/2024 (%)
TOTAL EXPORTS	857,631	1,000,158	100.0	16.6
Parts and accessories of motor vehicles	75,079	83,869	8.4	11.7
Fishing boats and boats factory for the processing of marine products	0	79,707	8.0	-
Passenger cars, baggage cars, mail cars and others for railways and the like	24,086	58,139	5.8	141.4
Iron or non-alloyed profiles	44,996	56,653	5.7	25.9
Faucet articles, valves and similar organs for pipes	29,987	39,699	4.0	32.4
Motor vehicles for the transport of ten or more persons, including the driver	16,721	38,130	3.8	128.0
Vehicle parts for rail road tracks or similar	33,940	24,940	2.5	-26.5
Electric motors and generators (except generator sets)	16,239	21,990	2.2	35.4
Other iron and steel manufacturers	20,075	20,113	2.0	0.2
Machines for washing, filling, closing, labeling containers and packaging devices	18,849	19,318	1.9	2.5

(p)Provisional data

Date August 18, 2025

Source: Eustat. Foreign trade statistics

Looking at imports, we can see that acquisitions of “*Refined petroleum oils*” (106.4%) doubled, meaning that, with 263.9 million in imports, this group accounted for 11.5% of all products imported. By contrast, the subsequent group in terms of size, “*Petroleum oils or oils obtained from bituminous minerals*”, registered a decrease of 56.0% (155.7 million in imports). In addition to the above, another five of the top ten groups recorded a decrease in import value: “*Vehicle parts and accessories*” (-2.5%), “*Passenger cars with fewer than 10 seats*” (-11.9%), “*Other preparations and products of the chemical and allied industries*” (-29.4%), “*Flat-rolled products of iron or non-alloy steel, of a width of 600 mm or more, hot-rolled, not clad, plated or coated*” (-28.4%) and “*Mixtures of odoriferous substances used in the food and beverage industries*” (-26.9%).

On the other hand, some groups saw a rise imports, including, in addition to the aforementioned “*Refined petroleum oils*”, “*Internal combustion engines, diesel or semi-diesel*” (10.2%), “*Remelting scrap ingots of iron or steel*” (9.3%) and “*Electric accumulators and parts thereof*” (17.2%).

Source/destination countries, June 2025

This month, the top positions in the export ranking were occupied by:

- **Germany:** received products from the Basque Country worth 437.4 million euros, with a coverage rate of 112.7%.
- **France:** 382.8 million euros’ worth of goods were exported to this country, with a coverage rate of 200.3%.
- **United Kingdom:** exports amounted to 194.8 million euros, with a coverage rate of 115.8%.
- **Italy:** where 157.7 million euros’ worth of Basque exports were sent, achieving a coverage rate of 136.0%.
- **United States:** sales to this country reached 151.3 million, with a coverage rate of 148.9%.

Except in the case of Germany (4.5% more in exports), the annual variations were negative: France (–16.3%), the United Kingdom (–6.1%), Italy (–9.8%) and the United States (–9.1%).

These five countries absorbed 48.5% of total exports; three of them belong to the EU27, which accounted for 62.0% of exports.

In the cumulative of the first six months of 2025 exports have fallen by 0.7%, but the positive trade balance has been maintained, exceeding EUR 2,113 million

For the first six months as a whole, and for exports from the Basque Country, a slight drop of 0.7% was registered in respect of the same period of the previous year, which represented a decrease of 109.5 million euros. The total amount of exports in this period was 15,716.9 million euros.

Bizkaia exports were the largest in the Basque Country, with a total of 5,526.4 million euros, Gipuzkoa accounted for 5,242.8 million and Álava 4,947.7 million.

In terms of the type of product, in the Basque Country as whole, exports of “*Non-energy products*” were the most numerous, with 15,049.8 million euros, 2.3% more than in the first six months of 2024. This growth was uneven; while exports from Bizkaia fell by 4.8%, those from Álava and Gipuzkoa were up 8.1% and 4.2% on the previous year, respectively. By contrast, exports of “*Energy products*” saw a downturn of 40.0% in the Basque Country as a whole in the year-on-year comparison.

The leading export group was “*Passenger cars with fewer than 10 seats*”, with 1,728 million traded and a rise of 39.2%. Among the 25 main customs duty groups, the greatest increases in exports (of over 100%) were seen in “*Railway or tramway coaches for passengers, luggage, mail, etc.*” (229.9 million in exports, up 135.3%), followed by “*Soya-bean oil*” (119.4 million in exports, up 119.5%) and “*Railway or tramway vehicle parts*” (112.1%, with 279.5 million in exports and 147.7 million more than in the same period of the previous year). Other significant rises were recorded for “*Turbo-reactors, turbo-propellers and other gas turbines, and their parts and components*” (44.7 million more) and “*Taps, valves and similar appliances for pipes*” (37.9 million more).

In contrast, four of the twenty-five main groups posted decreases, ranging from 4.2% for “*Goods transport vehicles*” and 35.4% for “*Refined petroleum oils*”.

Ranking of the Basque Country exports by tariff heading, annual cumulative (p). June 2025

	Code	Denomination	Thousand euros
		TOTAL EXPORTS	15,716,876
1	8703	Tourisms of less than 10 people	1,728,111
2	8708	Parts and accessories of motor vehicles	1,073,842
3	8704	Motor vehicles for goods transport	758,255
4	2710	Refined petroleum oils	568,901
5	4011	New rubber tyres	421,783
6	7216	Iron or non-alloyed profiles	313,269
7	8481	Faucet articles, valves and similar organs for pipes	300,775
8	7304	Tubes and hollow profiles, without welding, of iron or steel without welding	289,477
9	8607	Vehicle parts for rail road tracks or similar	279,469
10	8411	Turbojet engines, propeller turbines and other combustion turbines, including their parts and components	245,771
11	8605	Passenger cars, baggage cars, mail cars and others for railways and the like	229,903
12	7606	Sheets and bands, of aluminum, of a thickness exceeding 0.2 mm	210,112
13	8504	Electrical transformers, static converters and reactance coils	191,313
14	7326	Other iron and steel manufacturers	190,450
15	8537	Pictures, panels and support for control or distribution of electricity	170,832
16	9990	Goods not specifically covered by the customs tariff	168,664
17	8428	Elevators, escalators, conveyors, etc	145,207
18	8501	Electric motors and generators (except generator sets)	136,139
19	7325	Other cast articles of iron or steel	134,883
20	8702	Motor vehicles for the transport of ten or more persons, including the driver	134,697
21	7222	Bars and sections, in stainless steel	134,003
22	0303	Frozen without filleting fish	123,054
23	8301	Padlocks, locks, bolts and keys made of base metals	120,568
24	8483	Transmission shafts, bearings, gear units clutches, etc.	119,904
25	1507	Soybean oil	119,405

(p)Provisional data

Date August 18, 2025

Source: Eustat. Foreign trade statistics

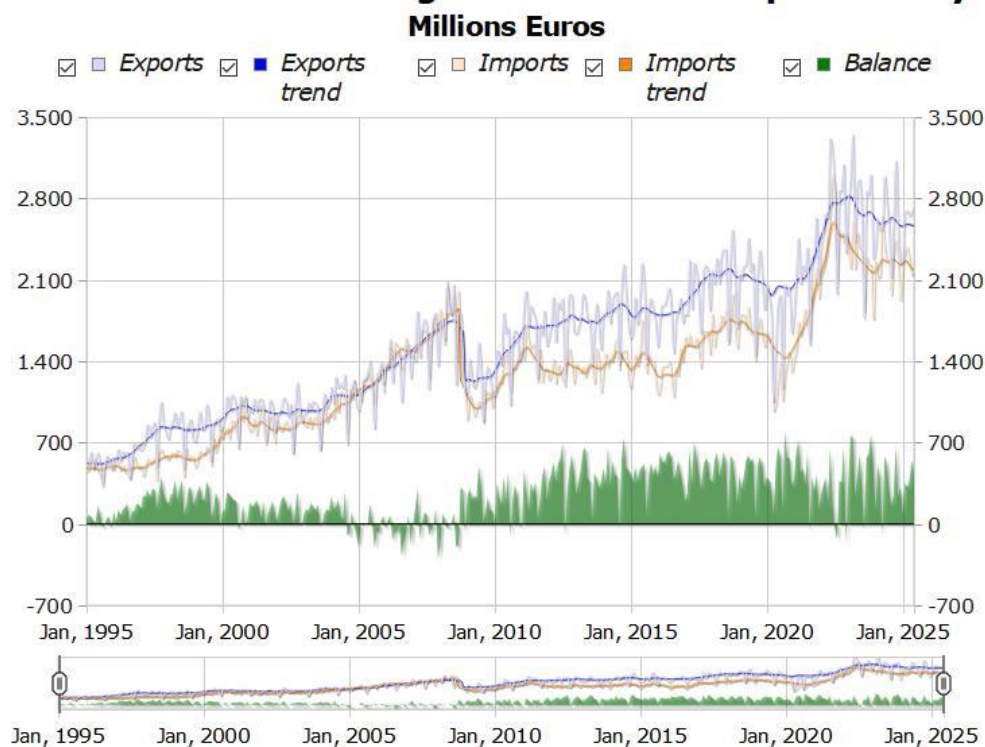
The export ranking for the first six months of 2025 placed Germany as the leading recipient of Basque exports, with 14.9% of total exports, amounting to 2,344.3 million euros. Just behind Germany was France, with 2,342.1 million and, once again, 14.9% of the total. They were followed by the United Kingdom (6.5%) and the United States (6.0%). Between them, these four countries accounted for 42.3% of Basque exports.

Cumulative imports for the Basque Country as a whole totalled approximately 13,603 million euros. The year-on-year comparison of this figure revealed that it was 216.4 million euros down on the equivalent for the same period of the previous year. This decrease was due to the fact that in this period Bizkaia (with cumulative imports of 7,228 million euros) registered a downturn of 11.1%, that is, 906 million euros less than in the first six months of 2024. Meanwhile, imports rose in Álava, up 511.8 million (17.2%) for a total of 3,493 million, as well as in Gipuzkoa (up 177.7 million, 6.6%), with a total of 2,882 million.

Imports of “Non-energy products” were up 7.6%, but those of “Energy products” were down 25.4 %.

Foreign trade of goods in the Basque Country from January to June 2025 had a positive balance of 2,113 million euros and the coverage rate reached 115.5%.

Evolution of the foreign trade of the Basque Country



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