

## INDUSTRIAL PRICE INDEX. FEBRUARY 2025

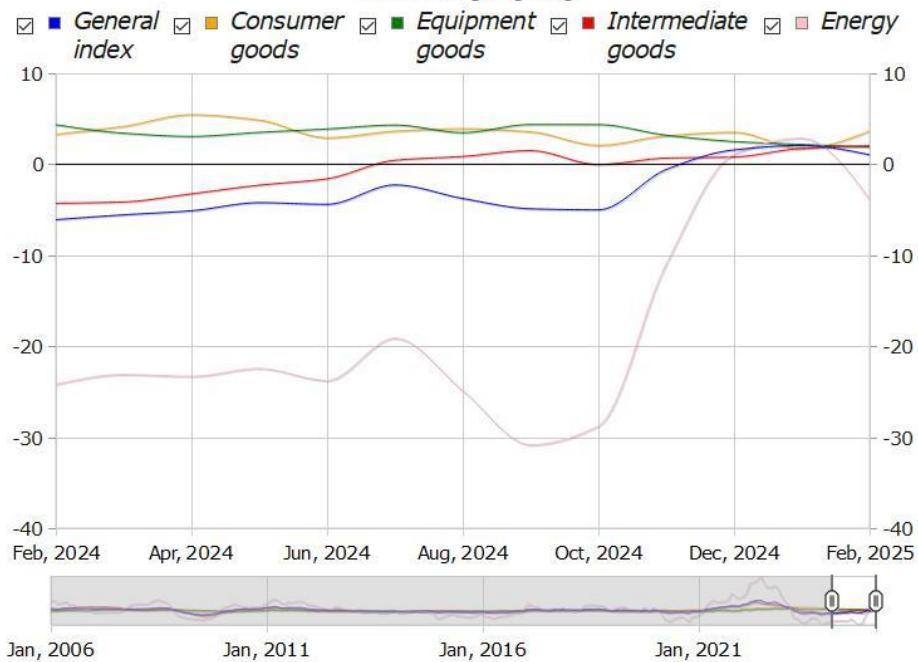
## Industrial prices in the Basque Country fell by 0.3% in February 2025 compared to the previous month

***Industrial prices recorded a 1.0% rise in relation to February 2024***

Industrial prices in the Basque Country fell by 0.3% in February 2025 compared to the previous month, according to Eustat data. The year-on-year rate for February, which indicates the fluctuation in industrial prices over the last twelve months, recorded a 1.0% rise.

A more detailed analysis reveals that in February 2025, the sectors that recorded the most pronounced decreases in their prices compared to the previous month were: *Electricity, Gas and Steam*, with a drop of 2.5%; and *Manufacture of Machinery and Equipment*, down 1.3%; and *Manufacture of Transport Material*, which fell by 1.0%. In contrast, the sectors that experienced the greatest month-on-month increases in their prices were *Food, Beverages & Tobacco Industry*, up 1.5%; and *Textile, Garments, Leather & Footwear*, with a rise of 1.4%.

### Year-on-year variation rate of the industrial price index in the Basque Country. (%)



Source: Eustat. Industrial price index

According to the classification of goods by economic destination, compared to January 2025, *Energy* prices decreased by 1.4% and prices of *Capital Goods* were down 0.8%. There was a 1.3% increase in prices of *Consumer Goods*, explained by the 1.7% rise in prices of *Consumer Non-Durables* and the 0.4% decrease in those of *Consumer Durables*. Finally, prices of *Intermediate Goods* rose by 0.2%.

In year-on-year terms, February 2025 on February 2024, the greatest increases in prices occurred within the branches of *Water*, up 5.5%; and *Electricity, Gas & Steam*, with a rise of 4.9%. By contrast, the prices that experienced a year-on-year decrease were in the branches of *Coke Plants and Oil Refining*, down 8.8%; and *Rubber, Plastic and Other Non-Metallic Mineral Products*, with a drop of 0.4%.

## Industrial Price Index of the Basque Country. Variation rate (p). February 2025

	Index	% Variation	
		m / m-1	m / m-12
<b>General index</b>	<b>114,9</b>	<b>-0,3</b>	<b>1,0</b>
<b>SECTOR DIVISIONS</b>			
Mining and quarrying	136,2	1,3	3,4
<b>Manufacturing industry</b>	<b>117,3</b>	<b>-0,1</b>	<b>0,8</b>
Manufacture of food products, beverages and tobacco products	126,5	1,5	3,3
Textile industry, garments, leather & shoes	111,6	1,4	4,3
Manufacture of wood and paper products, and printing	124,2	-0,1	4,2
Coke and refined petroleum	122,8	-0,8	-8,8
Chemical industry	130,5	0,0	3,2
Manufacture of pharmaceutical products	109,8	0,0	1,6
Rubber, plastic and other non-metallic mineral products	117,2	0,4	-0,4
Metallurgy and metal products	113,2	0,4	2,4
Manufacture of computer, electronic and optical products	112,6	0,6	4,0
Manufacture of electrical equipment	117,0	0,0	4,4
fabricacion de maquinaria y equipo n.e.c	114,4	-1,3	0,3
Manufacture of transport material	115,3	-1,0	2,2
Furniture; other industries; repair and installation	116,8	-0,5	1,8
<b>Electricity, gas and steam</b>	<b>88,2</b>	<b>-2,5</b>	<b>4,9</b>
<b>Water</b>	<b>127,2</b>	<b>0,6</b>	<b>5,5</b>
<b>BY MAJOR INDUSTRIAL SECTORS</b>			
<b>Consumer goods</b>	<b>122,4</b>	<b>1,3</b>	<b>3,7</b>
Durable consumer goods	115,6	-0,4	3,7
Nondurable consumer goods	124,2	1,7	3,6
<b>Equipment goods</b>	<b>115,0</b>	<b>-0,8</b>	<b>1,9</b>
<b>Intermediate goods</b>	<b>116,4</b>	<b>0,2</b>	<b>2,0</b>
<b>Energy</b>	<b>107,6</b>	<b>-1,4</b>	<b>-3,9</b>

Base 2021=100

(p)Provisional data

m / m-1: Variation rate of the last observed month (m) compared to the previous month (m-1)

m / m-12: Year-on-year variation rate of the last observed month (m) compared to the same month of the previous year (m-12)

Date March 24, 2025

Source: Eustat Industrial prices index

Price fluctuations in year-on-year terms for the large goods groups by economic destination was positive for *Consumer Goods*, which registered an increase of 3.7%; explained by the 3.7% rise in prices of *Consumer Durables* and the 3.6% increase in those of *Consumer Non-Durables*. Prices of *Intermediate Goods* were up 2.0%, and there was a 1.9% increase in those of *Capital Goods*. Lastly, *Energy* prices registered a year-on-year decrease of 3.9%.

## NOTE

Eustat would like to thank all the establishments that have collaborated in this effort. As a result, the index for this month was calculated with **85.01%** coverage of the sample.

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**For further information:**

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